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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**ELEVENTH MONTHLY FEE STATEMENT OF  
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS  
INTERNATIONAL LLP FOR COMPENSATION FOR SERVICES  
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE  
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD  
FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

<b>Name of Applicant:</b>	<b>Kirkland &amp; Ellis LLP and Kirkland &amp; Ellis International LLP</b>
<b>Applicant's Role in Case:</b>	<b>Counsel to Celsius Network LLC, <i>et al.</i></b>
<b>Date Order of Employment Signed:</b>	<b>September 16, 2022 [Docket No. 845]</b>

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Time Period Covered by This Statement:	Beginning of Period	End of Period
	August 1, 2023	August 31, 2023
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$2,820,987.60 (80% of \$3,526,234.50)	
Total expenses requested in this statement:	\$88,481.57	
Total fees and expenses requested in this statement:	\$2,909,469.17	
This is a(n): <u>  X  </u> Monthly Application <u>      </u> Interim Application <u>      </u> Final Application		

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022*, dated September 16, 2022 [Docket No. 845], and the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated December 19, 2022 [Docket No. 1745], as further amended on June 8, 2023 [Docket No. 2279] (the “Amended Interim Compensation Order”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submit this *Eleventh Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From August 1, 2023 Through August 31, 2023* (this “Fee Statement”).<sup>2</sup> Specifically, K&E seeks (i) interim allowance of

<sup>2</sup> The period from August 1, 2023, through and including August 31, 2023, is referred to herein as the “Fee Period.”

\$3,526,234.50 for the reasonable compensation for actual, necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$2,820,987.60, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that K&E incurred in connection with such services during the Fee Period (*i.e.*, \$3,526,234.50); (iii) allowance and payment of \$88,481.57 for the actual, necessary expenses that K&E incurred in connection with such services during the Fee Period.<sup>3</sup>

**Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$3,526,234.50 in fees during the Fee Period. Pursuant to this Fee Statement, K&E seeks reimbursement for 80% of such fees (*i.e.*, \$2,820,987.60 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of K&E professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each attorney and paraprofessional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,270.43.<sup>4</sup> The blended hourly billing rate of all paraprofessionals is \$475.23.<sup>5</sup>

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<sup>3</sup> K&E voluntarily reduced its fees by \$106,103.00 and its expenses by \$184.14 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Fee Statement.

<sup>4</sup> The blended hourly billing rate of \$1,270.43 for attorneys is derived by dividing the total fees for attorneys of \$3,453,666.50 by the total hours of 2,718.50 for those same attorneys.

<sup>5</sup> The blended hourly billing rate of \$475.23 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$72,568.00 by the total hours of 152.70 for these same paraprofessionals.

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which K&E is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses, which totals \$88,481.57.

4. Attached hereto as **Exhibit D** are the time records of K&E, which provide a daily summary of the time spent by each K&E professional during the Fee Period as well as an itemization of expenses by project category.

### **Notice**

5. The Debtors will provide notice of this Fee Statement on: (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, Alexander Hamilton Custom House, 1 Bowling Green, Room 534, New York, New York 10004, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to counsel to the Fee Examiner,

Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases (collectively, the “Monthly Fee Statement Recipients”). A copy of this Fee Statement is also available on the website of the Debtors’ solicitation agent at <https://cases.stretto.com/celsius>. The Debtors submit that no other or further notice need be given.

*[Remainder of page intentionally left blank]*

WHEREFORE, K&E, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$3,526,234.50 for the reasonable and necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$2,820,987.60, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that K&E rendered to the Debtors (*i.e.*, \$3,526,234.50); and (iii) allowance and payment of \$88,481.57 for the actual and necessary expenses that K&E incurred in connection with such services during the Fee Period.

New York, New York  
Dated: November 10, 2023

/s/ Joshua A. Sussberg

**KIRKLAND & ELLIS LLP**  
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- and -

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*Counsel to the Debtors and Debtors in Possession*

**Exhibit A**

**Statement of Fees and Expenses By Project Category**

MATTER NUMBER	MATTER DESCRIPTION	HOURS	FEES	EXPENSES	TOTAL AMOUNT OF FEES AND EXPENSES
3	Adversary Proceeding & Contested Matters	500.30	\$560,147.50	\$0.00	\$560,147.50
4	Automatic Stay Matters	24.90	\$26,011.00	\$0.00	\$26,011.00
5	Business Operations	7.80	\$9,963.00	\$0.00	\$9,963.00
6	Case Administration	125.60	\$146,717.00	\$0.00	\$146,717.00
7	Cash Management and DIP Financing	0.10	\$124.50	\$0.00	\$124.50
8	Customer and Vendor Communications	62.50	\$62,139.00	\$0.00	\$62,139.00
9	Claims Administration and Objections	27.90	\$38,621.50	\$0.00	\$38,621.50
10	Official Committee Matters and Meetings	29.50	\$39,671.50	\$0.00	\$39,671.50
11	Use, Sale, and Disposition of Property	64.40	\$78,457.00	\$0.00	\$78,457.00
12	Corp., Governance, & Securities Matters	113.90	\$167,878.50	\$0.00	\$167,878.50
13	Employee Matters	13.00	\$22,504.00	\$0.00	\$22,504.00
15	SOFAs and Schedules	0.60	\$597.00	\$0.00	\$597.00
16	Hearings	61.30	\$59,926.00	\$0.00	\$59,926.00
17	Insurance and Surety Matters	4.60	\$6,187.50	\$0.00	\$6,187.50
18	Disclosure Statement, Plan, Confirmation	1,320.10	\$1,647,910.00	\$0.00	\$1,647,910.00
19	International Issues	39.00	\$49,017.00	\$0.00	\$49,017.00
20	K&E Retention Matters	5.20	\$5,937.00	\$0.00	\$5,937.00
21	Non-K&E Retention Matters	44.30	\$49,491.00	\$0.00	\$49,491.00
22	Tax Matters	71.00	\$98,583.00	\$0.00	\$98,583.00
24	U.S. Trustee Communications & Reporting	5.50	\$5,772.50	\$0.00	\$5,772.50
25	Expenses	0.00	\$0.00	\$88,481.57	\$88,481.57
26	Special Committee Matters	58.70	\$93,226.50	\$0.00	\$93,226.50
29	Equities First Holdings Litigation	66.20	\$77,857.00	\$0.00	\$77,857.00
33	Reliz Limited Litigation	1.20	\$2,010.00	\$0.00	\$2,010.00
42	Core Scientific Litigation	4.10	\$7,458.50	\$0.00	\$7,458.50
44	GK8	0.50	\$497.50	\$0.00	\$497.50
46	Core Scientific, Chapter 11 Filing	6.30	\$8,990.50	\$0.00	\$8,990.50
48	K&E Fee Matters	100.40	\$115,102.00	\$0.00	\$115,102.00
49	Non-K&E Fee Matters	19.90	\$22,070.50	\$0.00	\$22,070.50
50	Government and Regulatory Investigations	92.40	\$123,366.50	\$0.00	\$123,366.50
<b>Totals</b>		<b>2,871.20</b>	<b>\$3,526,234.50</b>	<b>\$88,481.57</b>	<b>\$3,614,716.07</b>



**Exhibit B**

**Attorneys' and Paraprofessionals' Information**

The K&E attorneys who rendered professional services in these cases during the Fee Period are:<sup>6</sup>

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Ziv Ben-Shahar	Associate	2022	Restructuring	885.00	84.60	\$74,871.00
Simon Briefel	Associate	2018	Restructuring	1,295.00	11.50	\$14,892.50
Grace C. Brier	Associate	2017	Litigation - General	1,245.00	42.40	\$52,788.00
Jeff Butensky	Associate	2017	Corporate - M&A/Private Equity	1,155.00	1.90	\$2,194.50
Joseph A. D'Antonio	Associate	2021	Litigation - General	1,080.00	84.10	\$90,828.00
Kevin Decker	Associate	2022	Litigation - General	850.00	37.50	\$31,875.00
Kathy Dzienkowski	Associate	2022	Energy Regulatory	885.00	2.30	\$2,035.50
Mariana del Carmen Fernandez	Associate	2023	Antitrust - Competition	885.00	2.40	\$2,124.00
Amila Golic	Associate	2021	Restructuring	995.00	134.40	\$133,728.00
Seantyl Hardy	Associate	2019	Litigation - General	1,215.00	1.30	\$1,579.50
Max Harris	Associate	2014	Technology & IP Transactions	1,375.00	0.30	\$412.50
Gabriela Zamfir Hensley	Associate	2018	Restructuring	1,295.00	103.10	\$133,514.50
Evan Johnson	Associate	2018	Corporate – M&A/Private Equity	1,375.00	13.10	\$18,012.50
Elizabeth Helen Jones	Associate	2018	Restructuring	1,245.00	168.60	\$209,907.00
Meena Kandallu	Associate	2022	Taxation	935.00	31.70	\$29,639.50
Maggie Kate King	Associate	2021	Technology & IP Transactions	995.00	23.90	\$23,780.50
Patricia Walsh Loureiro	Associate	2020	Restructuring	1,245.00	149.00	\$185,505.00
Sean Magill	Associate	2021	Corporate - Debt Finance	1,155.00	8.00	\$9,240.00
Rebecca J. Marston	Associate	2021	Restructuring	1,155.00	70.90	\$81,889.50
Caitlin McGrail	Associate	N/A	Restructuring	885.00	30.30	\$26,815.50
Faadil Patel	Associate	2020	Restructuring	1,155.00	15.50	\$17,902.50
Morgan Lily Phoenix	Associate	2022	Litigation - General	850.00	9.00	\$7,650.00
Joshua Raphael	Associate	2023	Restructuring	885.00	76.30	\$67,525.50
Gabrielle Christine Reardon	Associate	2022	Restructuring	885.00	59.70	\$52,834.50

<sup>6</sup> **Exhibit B** reflects only fees related billing data related to services rendered during the Fee Period.

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Hunter A. Richey	Associate	2020	Corporate - Capital Markets	1,155.00	0.40	\$462.00
Roy Michael Roman	Associate	2023	Restructuring	885.00	88.50	\$78,322.50
Kelby Roth	Associate	2022	Restructuring	885.00	15.10	\$13,363.50
Jimmy Ryan	Associate	2022	Restructuring	995.00	102.30	\$101,788.50
Seth Sanders	Associate	2021	Restructuring	995.00	13.20	\$13,134.00
Gelareh Sharafi	Associate	2023	Restructuring	885.00	2.30	\$2,035.50
Hannah C. Simson	Associate	2019	Litigation - General	1,135.00	84.20	\$95,567.00
Alex Straka	Associate	2019	Corporate - Debt Finance	1,245.00	0.70	\$871.50
Leonor Beatriz Suarez	Associate	2023	Technology & IP Transactions	885.00	20.40	\$18,054.00
Kyle Nolan Trevett	Associate	2020	Restructuring	995.00	50.70	\$50,446.50
Lorenza Vassallo	Associate	2022	Litigation - General	985.00	58.50	\$57,622.50
Lindsay Wasserman	Associate	2021	Restructuring	1,155.00	0.10	\$115.50
Alex Xuan	Associate	2023	Restructuring	885.00	78.00	\$69,030.00
Bob Allen, P.C.	Partner	2012	Litigation - General	1,605.00	30.40	\$48,792.00
Zachary S. Brez, P.C.	Partner	2000	Litigation - General	1,985.00	3.70	\$7,344.50
Judson Brown, P.C.	Partner	2004	Litigation - General	1,675.00	19.10	\$31,992.50
Hannah Crawford	Partner	2015	Restructuring	1,405.00	16.20	\$22,761.00
Rich Cunningham, P.C.	Partner	2010	Litigation - General	1,755.00	7.60	\$13,338.00
Bryan D. Flannery	Partner	2014	Corporate - Capital Markets	1,545.00	19.00	\$29,355.00
Susan D. Golden	Partner	1988	Restructuring	1,475.00	25.80	\$38,055.00
Hanaa Kaloti	Partner	2014	Litigation - General	1,310.00	13.90	\$18,209.00
Mike Kilgarriff	Partner	2015	Litigation - General	1,310.00	8.90	\$11,659.00
Michelle Kilkenney, P.C.	Partner	2002	Corporate - Debt Finance	2,045.00	2.60	\$5,317.00
Chris Koenig	Partner	2014	Restructuring	1,425.00	205.10	\$292,267.50
Ross M. Kwastieniet, P.C.	Partner	2002	Restructuring	2,045.00	188.20	\$384,869.00
Dan Latona	Partner	2016	Restructuring	1,375.00	152.90	\$210,237.50
Christopher B. Leach	Partner	2011	Litigation - General	1,465.00	12.00	\$17,580.00
Jennifer Levy, P.C.	Partner	1998	Litigation - General	1,945.00	0.90	\$1,750.50
Ieuan Adrian List	Partner	2016	Corporate - Capital Markets	1,375.00	15.50	\$21,312.50
Allison Lullo	Partner	2011	Litigation - General	1,410.00	4.30	\$6,063.00
T.J. McCarrick	Partner	2016	Litigation - General	1,265.00	82.30	\$104,109.50
Roberto S. Miceli	Partner	2000	Real Estate	1,895.00	1.30	\$2,463.50

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Patrick J. Nash Jr., P.C.	Partner	1996	Restructuring	2,045.00	7.50	\$15,337.50
Mavnick Nerwal	Partner	2008	Taxation	2,045.00	8.20	\$16,769.00
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	1,995.00	80.30	\$160,198.50
William T. Pruitt	Partner	2004	Litigation - General	1,550.00	2.10	\$3,255.00
John Reinert	Partner	2013	Corporate – Investment Funds	1,545.00	8.70	\$13,441.50
Nabil Sabki, P.C.	Partner	1999	Corporate – Investment Funds	2,115.00	7.00	\$14,805.00
Joanna Schlingbaum	Partner	2016	Technology & IP Transactions	1,375.00	31.00	\$42,625.00
Julian J. Seiguer, P.C.	Partner	2013	Corporate - Capital Markets	1,945.00	10.00	\$19,450.00
Anthony Vincenzo Sexton, P.C.	Partner	2011	Taxation	1,680.00	17.80	\$29,904.00
Josh Sussberg, P.C.	Partner	2004	Restructuring	2,045.00	1.30	\$2,658.50
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	1,615.00	44.50	\$71,867.50
Sarah Ullathorne	Partner	2004	Restructuring	1,395.00	1.40	\$1,953.00
Alan Walker	Partner	2004	Taxation	1,685.00	12.80	\$21,568.00
<b>TOTAL FOR ATTORNEYS</b>					<b>2,718.50</b>	<b>\$3,453,666.50</b>

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:<sup>7</sup>

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Georgia Meadow	Junior Paralegal	Restructuring	325.00	12.90	\$4,192.50
Luke Spangler	Junior Paralegal	Restructuring	325.00	14.30	\$4,647.50
Tanzila Zomo	Junior Paralegal	Restructuring	325.00	16.60	\$5,395.00
Janet Bustamante	Paralegal	Litigation - General	395.00	7.20	\$2,844.00
Sara Handibode	Paralegal	Real Estate	570.00	5.10	\$2,907.00
Robert Orren	Paralegal	Restructuring	570.00	50.30	\$28,671.00
Sandy Ruiz	Paralegal	Corporate - M&A/Private Equity	570.00	0.10	\$57.00
Ken Sturek	Paralegal	Litigation - General	550.00	35.00	\$19,250.00
Morgan Willis	Paralegal	Restructuring	395.00	8.20	\$3,239.00
Jeremy Young	Support Staff	Trial Technology	455.00	3.00	\$1,365.00
<b>TOTALS FOR PARAPROFESSIONALS</b>				<b>152.70</b>	<b>\$72,568.00</b>

**TOTAL FEES REQUESTED FOR ATTORNEYS AND PARAPROFESSIONALS**

**\$3,526,234.50**

<sup>7</sup> **Exhibit B** reflects only fees related to services rendered during the Fee Period.

**Exhibit C**

**Summary of Actual and Necessary Expenses for the Fee Period**

EXPENSE CATEGORY	AMOUNT
Standard Copies or Prints	\$701.90
Color Copies or Prints	\$1,544.00
Large Format Copy/Print	\$6.00
Local Transportation	\$632.26
Travel Expense	\$600.00
Airfare	\$3,481.59
Transportation to/from airport	\$1,356.09
Court Reporter Fee/Deposition	\$11,492.70
Other Court Costs and Fees	\$48,592.30
Investigators	\$7,000.00
Process Server Fees	\$402.50
Outside Copy/Binding Services	\$6,219.32
Working Meals/K&E Only	\$63.99
Catering Expenses	\$591.00
Computer Database Research	\$369.00
Westlaw Research	\$4,632.30
LexisNexis Research	\$51.72
Overtime Transportation	\$156.86
Overtime Meals - Non-Attorney	\$20.00
Overtime Meals - Attorney	\$80.00
Overnight Delivery - Hard	\$115.94
Computer Database Research - Soft	\$372.10
<b>TOTAL</b>	<b>\$88,481.57</b>

**Exhibit D**

**Detailed Description of Time Records and Expenses**



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171941**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 560,147.50

Total legal services rendered

\$ 560,147.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171941

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	39.30	1,245.00	48,928.50
Judson Brown, P.C.	16.00	1,675.00	26,800.00
Joseph A. D'Antonio	42.80	1,080.00	46,224.00
Kevin Decker	35.50	850.00	30,175.00
Seantyl Hardy	1.30	1,215.00	1,579.50
Gabriela Zamfir Hensley	5.00	1,295.00	6,475.00
Chris Koenig	7.80	1,425.00	11,115.00
Ross M. Kwasteniet, P.C.	10.40	2,045.00	21,268.00
Dan Latona	28.10	1,375.00	38,637.50
Patricia Walsh Loureiro	32.70	1,245.00	40,711.50
T.J. McCarrick	70.30	1,265.00	88,929.50
Patrick J. Nash Jr., P.C.	0.50	2,045.00	1,022.50
Robert Orren	0.80	570.00	456.00
Morgan Lily Phoenix	8.50	850.00	7,225.00
Joshua Raphael	5.90	885.00	5,221.50
Gabrielle Christine Reardon	15.30	885.00	13,540.50
Roy Michael Roman	2.60	885.00	2,301.00
Kelby Roth	2.80	885.00	2,478.00
Jimmy Ryan	1.40	995.00	1,393.00
Hannah C. Simson	79.30	1,135.00	90,005.50
Ken Sturek	34.20	550.00	18,810.00
Lorenza A. Vassallo	56.10	985.00	55,258.50
Jeremy Young	3.00	455.00	1,365.00
Tanzila Zomo	0.70	325.00	227.50
<b>TOTALS</b>	<b>500.30</b>		<b>\$ 560,147.50</b>

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Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding &amp; Contested Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Joseph A. D'Antonio	0.20	Correspond with T. McCarrick, G. Brier re C. Shanks, F. Shanks, Georgiou adversary proceedings.
08/01/23	Joseph A. D'Antonio	0.90	Conference with T. McCarrick, R. Kwasteniet, K&E team, Company re Mawson and Fabric issues.
08/01/23	Joseph A. D'Antonio	0.30	Conference with T. McCarrick, K&E team re Mawson contested matter.
08/01/23	Kevin Decker	1.20	Conference with T. McCarrick, K&E team, and Company re Mawson dispute (.8); analyze issues re same (.4).
08/01/23	Seantyl Hardy	1.30	Conference with T. McCarrick, K&E team re Fabric demand letter strategy (.4); conference with D. Latona, K&E team, Company re Mawson matters (partial) (.5); prepare for conference re Fabric demand letter strategy (.4).
08/01/23	Dan Latona	1.80	Telephone conference with T. McCarrick, K&E team re Mawson (.3); telephone conference with T. McCarrick, K&E team, Company re same (.8); review, analyze issues re same (.7).
08/01/23	Patricia Walsh Loureiro	0.20	Telephone conference with D. Latona re Mawson.
08/01/23	Patricia Walsh Loureiro	1.70	Telephone conference with D. Latona, K&E team re Mawson (.3); review, revise non-disclosure agreement (.5); telephone conference with D. Latona, K&E team, Company re Mawson and Fabric (.9).
08/01/23	Gabrielle Christine Reardon	0.80	Telephone conference with D. Latona, K&E team re Mawson (.3); telephone conference with D. Latona, K&E team, Company re Mawson (partial) (.5).
08/01/23	Hannah C. Simson	1.60	Review and analyze mining contracts (.4); draft mining dispute notice (.7); conference with D. Latona and K&E team re litigation strategy (.3); correspond with D. Latona and K&E team re Mawson dispute (.2).
08/02/23	Judson Brown, P.C.	0.50	Correspond with T. McCarrick, K&E team re hearing issues, confidential dispute.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/23	Joseph A. D'Antonio	1.10	Review and analyze Terraform subpoena re document production.
08/02/23	Kevin Decker	0.70	Draft, revise letter to confidential party re enforcement of arbitration award.
08/02/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig re confidential contested matter (.1); correspond with T. McCarrick re discovery matter (.1).
08/02/23	Dan Latona	1.00	Telephone conference with C. Koenig, P. Loureiro, K&E team, Company re Mawson (.3); analyze issues re same (.7).
08/02/23	Patricia Walsh Loureiro	2.00	Telephone conference with W&C, D. Latona re Mawson dispute (.2); review, revise letter re same (1.8).
08/02/23	Patricia Walsh Loureiro	0.70	Telephone conference with Company, D. Latona, K&E team re preparation for conference with Mawson (.4); correspond with D. Latona re same (.3).
08/02/23	T.J. McCarrick	0.50	Conference with P. Loureiro, K&E team re strategy for contested matter.
08/02/23	Hannah C. Simson	3.50	Correspond with J. Brown, K&E team, Company re mining dispute strategy (.3); review, revise mining notice (1.5); review and analyze background materials for purposes of drafting mining notice (1.0); conference with Company re mining dispute strategy (.7).
08/03/23	Joseph A. D'Antonio	0.50	Correspond with T. McCarrick, pro se adversary complainants re consolidated hearing on Debtors' motions to dismiss.
08/03/23	Joseph A. D'Antonio	0.20	Review and analyze letter from Fabric Venture's counsel re Fabric investment dispute.
08/03/23	Joseph A. D'Antonio	0.30	Review and analyze Terraform subpoena requests.
08/03/23	Patricia Walsh Loureiro	1.30	Review, revise Mawson correspondence (.6); correspond with Company, W&C, D. Latona re Mawson (.7).
08/03/23	Hannah C. Simson	0.60	Review and analyze background materials re mining strategy (.3); correspond with J. Brown, K&E team, Company re mining dispute strategy (.3).
08/04/23	Grace C. Brier	0.40	Review, analyze Mawson questions (.3); telephone conference with Company and J. D'Antonio re diligence (.1).

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08/04/23	Judson Brown, P.C.	0.30	Correspond with Company re dispute with Reliz.
08/04/23	Joseph A. D'Antonio	0.20	Conference with Company, A&M re Terraform subpoena requests.
08/04/23	Joseph A. D'Antonio	2.30	Draft letter response to Fabric.
08/04/23	Kevin Decker	0.20	Draft and send letter to Reliz re enforcement of arbitration award.
08/04/23	Patricia Walsh Loureiro	0.80	Correspond with D. Latona, K&E team, Company re Mawson.
08/04/23	Hannah C. Simson	0.90	Review, revise mining dispute letter.
08/05/23	Morgan Lily Phoenix	0.80	Research re discovery rules in bankruptcy (.5); draft summary re same (.3).
08/05/23	Kelby Roth	0.20	Correspond with C. Koenig re procedural research (.1); research re same (.1).
08/05/23	Hannah C. Simson	0.30	Correspond with J. Brown, K&E team, and Company re mining dispute strategy.
08/06/23	T.J. McCarrick	1.20	Draft and revise joint supplemental brief re Terraform subpoena.
08/06/23	Kelby Roth	2.60	Research re injunctive remedies.
08/07/23	Joseph A. D'Antonio	0.10	Revise discovery tracker re Terraform subpoena requests.
08/07/23	Ross M. Kwasteniet, P.C.	1.40	Analyze strategy and next steps re Mawson and Equities First Holding.
08/07/23	Dan Latona	0.70	Review, analyze research re Mawson (.4); review, analyze Mawson rule 60(b) motion (.3).
08/07/23	Patricia Walsh Loureiro	1.70	Correspond with D. Latona, K&E team re Mawson (.6); review, analyze Mawson motion (1.1).
08/07/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Mawson motion to reconsider court's discovery order.
08/07/23	Morgan Lily Phoenix	0.80	Research re TRO and preliminary injunctions in bankruptcy court in SDNY.
08/07/23	Hannah C. Simson	0.50	Conference with J. D'Antonio and K&E team re loan litigation strategy.
08/07/23	Hannah C. Simson	0.20	Correspond with D. Albert, Company, and K&E team re mining dispute strategy.
08/07/23	Hannah C. Simson	0.50	Review, revise mining dispute notice.
08/08/23	Patricia Walsh Loureiro	0.30	Telephone conference with W&C, D. Latona re Mawson.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/23	Morgan Lily Phoenix	3.30	Research re injunctive remedies (2.9); draft research memorandum re same (.4).
08/08/23	Hannah C. Simson	0.20	Review and analyze research re interim relief in arbitration.
08/09/23	Grace C. Brier	1.00	Telephone conference with D. Latona, K&E team re Mawson (.6); review, analyze Mawson filing (.4).
08/09/23	Judson Brown, P.C.	0.50	Correspond with H. Simson, K&E team re mining dispute.
08/09/23	Joseph A. D'Antonio	0.70	Telephone conference with D. Latona, K&E team, Company re Mawson (.5); analyze issues re same (.2).
08/09/23	Dan Latona	1.90	Review, analyze Mawson motion (.5); telephone with T. McCarrick, K&E team, Company re same (.5); review, revise letter re same (.5); telephone conference with W&C re same (.3); telephone conference with C. Koenig re same (.1).
08/09/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona, K&E team, Company re Mawson.
08/09/23	T.J. McCarrick	1.40	Review and analyze Mawson subpoena (.9); conference with D. Latona, K&E team, Company re Mawson strategy (.5).
08/09/23	Robert Orren	0.40	Correspond with G. Reardon, P. Loureiro re service of subpoena on Luna Squares LLC.
08/09/23	Gabrielle Christine Reardon	1.70	Research re confidential issues (1.0); telephone conference with D. Latona, K&E team re Mawson (.5); analyze issues re same (.2).
08/09/23	Hannah C. Simson	1.60	Correspond with J. Brown, Company, and K&E team re mining dispute strategy (.3); revise mining letter (.6); review, analyze mining background materials for purposes of assessing mining dispute strategy (.7).
08/10/23	Judson Brown, P.C.	0.40	Correspond with H. Simson, K&E team re mining dispute
08/10/23	Joseph A. D'Antonio	0.40	Telephone conference with J. Brown, D. Latona, G. Hensley re equitable subordination litigation schedule. (.3); correspond with J. Brown, K&E team re same (.1).
08/10/23	Chris Koenig	0.50	Telephone conference with D. Latona, K&E team, W&C re Mawson strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/23	Dan Latona	1.00	Telephone conference with T. McCarrick, K&E team, W&C, Company re Mawson (.7); analyze issues re same (.3).
08/10/23	Patricia Walsh Loureiro	3.10	Telephone conference with Company, W&C, D. Latona, K&E team re Mawson (.8); correspond with same re Mawson (.2); correspond with same re status conference (.9); review, revise communications materials re Mawson (1.2).
08/10/23	T.J. McCarrick	0.50	Conference with D. Latona re Mawson strategy.
08/10/23	Morgan Lily Phoenix	1.30	Research re injunctive remedies (.9); draft, revise summary re the same (.4).
08/10/23	Gabrielle Christine Reardon	2.60	Correspond with Chambers re status conference (.5); draft letter to Court re status conference (.4); research re Mawson's registered agent (.2); revise Mawson subpoena (.4); telephone conference with D. Latona, K&E team re Mawson (.8); research re confidential issues (.3).
08/10/23	Hannah C. Simson	0.30	Review and analyze legal research re injunctive relief (.2); correspond with J. D'Antonio and K&E team re same (.1).
08/11/23	Grace C. Brier	1.20	Telephone conference with J. D'Antonio and K&E team re diligence (.2); telephone conference with J. Brown and team re schedule (.3); telephone conference with E. Jones and K&E team re confirmation issues (.3); telephone conference with D. Latona and Kirkland team re Mawson and EFH (.1); review, analyze draft pleadings re same (.3).
08/11/23	Joseph A. D'Antonio	0.30	Conference with G. Brier, A&M, Company re Terraform subpoena requests (.2); correspond with T. McCarrick re same (.1).
08/11/23	Gabriela Zamfir Hensley	0.70	Conference with T. McCarrick, K&E team re motion for CEL committee (.5); review, analyze issues re same (.1); conference with D. Latona re same (.1).
08/11/23	Dan Latona	1.90	Review, analyze issues re Mawson (.6); telephone conference with Company re same (.3); review, analyze correspondence re same (.8); telephone conference with T. McCarrick, P. Loureiro, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/23	Patricia Walsh Loureiro	1.80	Correspond with D. Latona, K&E team re Mawson (.6); prepare for Mawson status conference (1.2).
08/11/23	T.J. McCarrick	0.70	Conference with J. D'Antonio, K&E team re CEL litigation schedule.
08/11/23	Gabrielle Christine Reardon	2.20	Telephone conference with D. Latona, K&E team re Mawson status conference (.2); review, analyze Mawson SEC filings (.7); draft summary re same (.3); review, revise letter to Court re status conference (.3); correspond with Court re Mawson status conference (.2); draft notice of status conference (.3); correspond with D. Latona, M. Willis re same (.2).
08/11/23	Hannah C. Simson	0.50	Conference with T. McCarrick and K&E team re CEL group response.
08/11/23	Hannah C. Simson	0.30	Conference with D. Latona and K&E team re subordination letter.
08/13/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona re Mawson.
08/13/23	Hannah C. Simson	0.30	Correspond with J. Brown, K&E team, and Company re mining dispute strategy.
08/14/23	Grace C. Brier	0.60	Review draft Mawson 30(b)(6) document requests (.2); conference with D. Latona and K&E team re Mawson (.4).
08/14/23	Judson Brown, P.C.	0.50	Correspond with H. Simson, K&E team re mining dispute (.2); review and analyze letter to Confidential Party re same (.3).
08/14/23	Joseph A. D'Antonio	1.80	Review and analyze documents re Terraform subpoena requests (1.7); conference with G. Brier, Company, A&M re same (.1).
08/14/23	Joseph A. D'Antonio	0.20	Correspond with J. Brown, T. McCarrick re Fabric Ventures letter response.
08/14/23	Dan Latona	3.10	Review, analyze pleadings, outline re Mawson status conference (1.3); telephone conference with Company re same (.5); analyze issues re same (.7); telephone conference with T. McCarrick, K&E team re same (.3); review, analyze deposition notice re same (.3).
08/14/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona, K&E team, Company re Mawson (.5); correspond with D. Latona, K&E team, Company re same (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/23	T.J. McCarrick	4.30	Draft and revise talking points re Mawson status conference (2.2); draft and revise Mawson 30(b)(6) notice (1.9); conference with W&C re Mawson (.2).
08/14/23	Gabrielle Christine Reardon	1.00	Telephone conference with D. Latona, K&E team re Mawson (.3); research re confidential issues (.7).
08/14/23	Hannah C. Simson	0.30	Correspond with J. Brown, K&E team, and Company re mining dispute.
08/14/23	Hannah C. Simson	0.50	Review, revise mining dispute letter.
08/15/23	Grace C. Brier	0.50	Conference with D. Latona and K&E team re dispute damages.
08/15/23	Judson Brown, P.C.	0.50	Correspond with H. Simson, K&E team re mining dispute.
08/15/23	Joseph A. D'Antonio	0.20	Draft response letter re Fabric Ventures equity investment.
08/15/23	Ross M. Kwasteniet, P.C.	1.40	Conference with P. Loureiro and K&E team re Mawson disputes (.5); analyze strategy re Mawson dispute (.9).
08/15/23	Dan Latona	0.20	Revise response letter re Fabric adversary proceeding.
08/15/23	Dan Latona	1.00	Telephone conference with T. McCarrick, K&E team, Company re Mawson (.5); telephone conference with W&C re same (.2); telephone conference with Company re same (.3).
08/15/23	Patricia Walsh Loureiro	0.50	Telephone conference with Company, D. Latona, K&E team re Mawson.
08/15/23	Gabrielle Christine Reardon	0.60	Telephone conference with D. Latona, K&E team, Company re Mawson.
08/15/23	Roy Michael Roman	0.50	Review and analyze issues re Cole motion to lift stay.
08/15/23	Roy Michael Roman	0.40	Review, analyze issues re Fred Shanks adversary proceeding (.3); correspond with D. Latona, Stretto, A&M team re same (.1).
08/15/23	Hannah C. Simson	0.80	Correspond with J. D'Antonio and K&E team re litigation strategy.
08/15/23	Hannah C. Simson	0.30	Revise mining dispute letter.
08/15/23	Hannah C. Simson	0.70	Conference with Company re mining dispute letter.
08/16/23	Joseph A. D'Antonio	4.80	Research and draft analysis re arbitration issues in bankruptcy court.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/23	Ross M. Kwasteniet, P.C.	1.70	Review, analyze recent developments and strategy and tactics re Mawson and EFH disputes.
08/16/23	Gabrielle Christine Reardon	1.90	Research re confidential litigation issues.
08/16/23	Hannah C. Simson	0.40	Revise mining dispute letter.
08/16/23	Hannah C. Simson	0.50	Correspond with Company, J. Brown, and K&E team re mining dispute.
08/17/23	Judson Brown, P.C.	0.20	Correspond with H. Simson, K&E team re mining dispute.
08/17/23	Joseph A. D'Antonio	0.60	Correspond with T. McCarrick, Company, Committee re Fabric response letter.
08/17/23	Joseph A. D'Antonio	3.10	Draft, revise arbitration demand and related materials re Equities First Holding dispute.
08/17/23	Kevin Decker	0.50	Correspond with B. Poronsky re enforcement of arbitration award against Confidential Party.
08/17/23	Ross M. Kwasteniet, P.C.	0.80	Review, analyze latest developments re Mawson and Equities First Holding.
08/17/23	Dan Latona	0.70	Review, revise arbitration demand.
08/17/23	T.J. McCarrick	0.80	Draft and revise discovery correspondence with Mawson's counsel.
08/17/23	Gabrielle Christine Reardon	0.90	Research re confidential litigation issues.
08/17/23	Roy Michael Roman	0.40	Review and analyze issues re F. Shanks adversary proceeding (.2); correspond with D. Latona re same (.2).
08/17/23	Hannah C. Simson	2.20	Review, revise mining dispute letter (1.7); correspond with J. Brown, K&E team, and Company re mining dispute strategy (.5).
08/18/23	Judson Brown, P.C.	0.50	Correspond with T. McCarrick, K&E team re Mawson dispute (.3); correspond with K. Decker, K&E team re confidential dispute (.2).
08/18/23	Joseph A. D'Antonio	0.50	Review and analyze documents re Terraform Rule 45 subpoena.
08/18/23	Joseph A. D'Antonio	0.60	Conference with T. McCarrick, D. Latona, Mawson re Rule 2004 discovery.
08/18/23	Kevin Decker	0.30	Conference with T. McCarrick and B. Poronsky re enforcement of arbitration award against Confidential Party.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/23	Chris Koenig	0.50	Telephone conference with D. Latona, K&E team, W&C re Mawson strategy and next steps (.5) (in part).
08/18/23	Ross M. Kwasteniet, P.C.	0.80	Review, analyze latest developments and next steps re Mawson dispute.
08/18/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team re arbitration demand (.4); review, analyze research re same (.6).
08/18/23	Dan Latona	1.50	Analyze, comment on correspondence re Mawson (.5); telephone conference with T. McCarrick, K&E team, Fox Rothschild re discovery (.5); telephone conference with T. McCarrick, P. Loureiro re same (.3); analyze issues re same (.2).
08/18/23	Patricia Walsh Loureiro	4.20	Prepare for telephone conference with counsel to Mawson (.5); telephone conference with counsel to Mawson, D. Latona and K&E team re discovery requests (.5); telephone conference with D. Latona and T. McCarrick re same (.3); draft, revise letter re automatic stay to Mawson (.6); correspond with D. Latona and K&E team re same (.2) draft motion re automatic stay (2.1).
08/18/23	Roy Michael Roman	0.30	Review and analyze issues re F. Shanks adversary proceeding (.2); correspond with D. Latona re same (.1).
08/18/23	Hannah C. Simson	0.50	Conference with D. Albert and Company re mining dispute strategy (.4); correspond with J. Brown and K&E team re mining dispute (.1).
08/18/23	Hannah C. Simson	0.70	Review, revise mining dispute letter.
08/18/23	Ken Sturek	1.30	Upload data provided by J. D'Antonio to FTI for processing in response to Terraform requests (.5); generate and finalize saved search on database with search terms and conditions provided by J. D'Antonio (.8).
08/19/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, K&E team, Company, W&C re Mawson.
08/20/23	Joseph A. D'Antonio	0.50	Review and analyze documents re Terraform subpoena requests (.4); correspond with T. McCarrick, G. Brier re same (.1).

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08/21/23	Joseph A. D'Antonio	2.00	Correspond with T. McCarrick, G. Brier, K. Sturek re Terraform document production (1.0); review and prepare documents for production re same (1.0).
08/21/23	Kevin Decker	0.30	Draft, revise summary re meet and confer with T. McCarrick and B. Poronsky re enforcement of arbitration award against Confidential Party (.2); correspond with Company re same (.1).
08/21/23	Dan Latona	1.80	Review, analyze research re Mawson issues (.8); analyze issues re same (.5); telephone conferences and correspond with Company re same (.5).
08/21/23	Patricia Walsh Loureiro	0.50	Correspond with W&C, D. Latona and K&E team re Mawson (.2); correspond with D. Latona, Company re Mawson (.3).
08/21/23	Joshua Raphael	0.50	Draft EZ Blockchain settlement motion.
08/21/23	Hannah C. Simson	0.90	Correspond with J. D'Antonio and K&E team re litigation updates.
08/21/23	Ken Sturek	2.90	Coordinate with FTI re Terraform production volume and logistics for transmittal of same.
08/22/23	Grace C. Brier	3.70	Telephone conference with Paul Hastings re equitable subordination (.3); telephone conference with UCC re equitable subordination (.8); telephone conference with T. McCarrick and K&E team re Mawson (.7); correspond with T. McCarrick re case status and staffing (.5); revise project list (.7); review, analyze equitable subordination background materials (.7).
08/22/23	Judson Brown, P.C.	1.20	Conference with H. Simson, K&E team re confirmation and equitable subordination issues (.5); correspond with same re Mawson dispute, confirmation and equitable subordination issues (.7).
08/22/23	Joseph A. D'Antonio	0.90	Correspond with T. McCarrick, Dentons re production of documents in response to Terraform Rule 45 Subpoena (.6); review and analyze documents re Terraform Rule 45 subpoena (.3).
08/22/23	Chris Koenig	0.60	Review and analyze issues re Mawson next steps.

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08/22/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze issues and strategy re equitable subordination litigation.
08/22/23	Dan Latona	1.50	Analyze issues re Mawson dispute (.5); telephone conference with P. Loureiro, W&C, USBTC re same (.5); telephone conference with T. McCarrick, K&E team re same (.5).
08/22/23	Patricia Walsh Loureiro	0.80	Correspond with D. Latona re Mawson (.3); telephone conference with same and Company re Mawson (.5).
08/22/23	T.J. McCarrick	3.00	Conference with J. Brown and G. Brier re adversary and contested matters strategy (.5); draft and revise Celsius project list (.4); conference with Committee re equitable subordination (.5); conference with D. Latona re Mawson discovery (.5); conference with G. Brier re Celsius adversary project list (1.1).
08/22/23	Joshua Raphael	2.60	Draft EZ Blockchain settlement motion.
08/22/23	Gabrielle Christine Reardon	1.20	Telephone conference with D. Latona, P. Loureiro, K&E team re Mawson (.5); telephone conference with D. Latona, K&E team, Company re Mawson (.7).
08/22/23	Hannah C. Simson	0.80	Conference with J. Brown, K&E team, W&C team re litigation strategy.
08/22/23	Hannah C. Simson	2.40	Draft mining dispute letter.
08/22/23	Hannah C. Simson	0.30	Draft summary of equitable subordination schedule.
08/22/23	Hannah C. Simson	0.40	Conference with C. Koenig, K&E team, Paul Hastings, and W&C team re equitable subordination schedule.
08/22/23	Hannah C. Simson	0.40	Review, analyze background materials re mining dispute.
08/22/23	Ken Sturek	0.90	Correspond with FTI re creation of Terraform related coding form in database.
08/23/23	Grace C. Brier	3.30	Conference with K. Decker re litigation status and scheduling (.7); compile background materials for equitable subordination (2.1); telephone conference with J. D'Antonio, K&E team, and Company re Equities First Holding (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/23	Judson Brown, P.C.	1.70	Conference with H. Simson, K&E team re confirmation and equitable subordination issues (.5); review, revise letter re mining dispute (.3); correspond with H. Simson, K&E team re Equities First Holding litigation, mining dispute, and confirmation issues (.9).
08/23/23	Kevin Decker	0.30	Correspond with B. Poronsky re enforcement of arbitration award against Confidential Party.
08/23/23	Kevin Decker	0.70	Conference with B. Brier, K&E team re case strategy and updates.
08/23/23	Dan Latona	0.60	Review, analyze arbitration complaint.
08/23/23	Dan Latona	1.00	Review, analyze issues re Mawson discovery.
08/23/23	Patricia Walsh Loureiro	1.40	Correspond with D. Latona, K&E team, W&C, Company re Mawson (.8); review, revise letter to Mawson (.6).
08/23/23	T.J. McCarrick	3.60	Review and analyze proofs of claim for equitably subordinated parties (.8); conference with G. Brier re contested matter (.7); review, analyze, and circulate Mawson background materials (1.4); draft and revise discovery correspondence with Mawson (.4); review and analyze equitable subordination witness list (.2); draft correspondence re same (.1).
08/23/23	Morgan Lily Phoenix	0.50	Conference with G. Brier re equitable subordination hearing and case strategy.
08/23/23	Joshua Raphael	2.80	Draft EZ Blockchain 9019 motion (2.5); draft hosting agreement re same (.3).
08/23/23	Roy Michael Roman	0.60	Review and analyze issues re proposed order denying CEL token motions (.5); correspond with G. Hensley re same (.1).
08/23/23	Hannah C. Simson	0.70	Correspond with K. Decker and K&E team re deposition notices and written discovery strategy.
08/23/23	Hannah C. Simson	0.40	Correspond with J. D'Antonio and K&E team re litigation strategy.
08/23/23	Hannah C. Simson	1.00	Review, revise mining dispute letter.
08/23/23	Hannah C. Simson	4.50	Draft, revise initial disclosures (2.5); review and analyze background materials for purposes of drafting initial disclosures (2.0).
08/23/23	Lorenza A. Vassallo	3.10	Prepare and draft Mawson deposition modules and shell outline.

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08/24/23	Grace C. Brier	1.80	Conference with B. Allen, J. Brown, and T. McCarrick re equitable subordination (.4); correspond with T. McCarrick and K&E team re initial disclosures (.6); conference with Company re current employees (.1); review, analyze Mawson materials (.7).
08/24/23	Judson Brown, P.C.	1.70	Conferences with B. Allen, T. McCarrick, K&E team re equitable subordination discovery and hearing (.5); conferences with T. McCarrick, K&E team, re Mawson dispute (.3); review and draft emails re Mawson dispute, mining dispute, confirmation hearing, and equitable subordination issues (.9).
08/24/23	Joseph A. D'Antonio	0.60	Review and analyze documents re Rule 45 subpoena production to Terraform.
08/24/23	Kevin Decker	1.70	Draft, revise deposition notices re equitable subordination.
08/24/23	Gabriela Zamfir Hensley	0.80	Review, analyze correspondence re contested matters (.1); revise order re requests for CEL token group (.7).
08/24/23	Chris Koenig	1.40	Telephone conference with G. Hensley, K&E team, W&C re CEL token litigation strategy and next steps (.8); analyze issues re same (.6).
08/24/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze recent developments and strategy and tactics re Mawson and Equities First Holding disputes.
08/24/23	Dan Latona	1.60	Analyze, revise arbitration complaint.
08/24/23	Dan Latona	0.80	Review, analyze issues re Mawson dispute (.7); conference with P. Loureiro re same (.1).
08/24/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, K&E team re Mawson.
08/24/23	T.J. McCarrick	5.30	Review and analyze case law re arbitration issues (.9); draft correspondence re same (.4); draft and revise Mawson deposition correspondence (.3); draft and revise Equities First Holding complaint (.9); conference with B. Allen re equitable subordination strategy (.4); review and analyze Mawson documents (2.2); draft and revise correspondence re same (.2).
08/24/23	Morgan Lily Phoenix	0.30	Revise common interest agreement.

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08/24/23	Roy Michael Roman	0.40	Review and revise proposed order denying CEL token motions (.2); correspond with C. Koenig, G. Hensley, K&E team re same (.2).
08/24/23	Hannah C. Simson	1.50	Correspond with K. Decker, J. D'Antonio, and K&E team re litigation strategy.
08/24/23	Hannah C. Simson	0.80	Revise mining dispute letter.
08/24/23	Hannah C. Simson	3.40	Draft initial disclosures (2.4); draft discovery requests (1.0).
08/24/23	Ken Sturek	0.70	Download Mawson document production from production transfer site (.3); upload production volume to FTI and provide instructions for loading to database (.4).
08/24/23	Lorenza A. Vassallo	3.60	Review and analyze Mawson background information for deposition outline.
08/25/23	Grace C. Brier	3.50	Revise draft initial disclosures for equitable subordination (1.5); correspond with T. McCarrick and H. Simson re same (.5); review, analyze Mawson materials to prepare for upcoming deposition (1.5).
08/25/23	Judson Brown, P.C.	1.00	Correspond with T. McCarrick, K&E team re Mawson dispute (.5); correspond with T. McCarrick, K&E team re equitable subordination discovery issues (.5).
08/25/23	Joseph A. D'Antonio	2.20	Review and analyze documents re Terraform subpoena response.
08/25/23	Kevin Decker	5.10	Draft initial disclosures re equitable subordination (3.1); revise same (2.0).
08/25/23	Gabriela Zamfir Hensley	0.70	Draft notice re contested litigation schedule re equitable subordination.
08/25/23	Chris Koenig	1.70	Review and analyze issues re Mawson litigation (1.1); correspond with D. Latona and K&E team re same (.6).
08/25/23	Ross M. Kwasteniet, P.C.	0.90	Conference with counsel for A. Mashinsky entities re equitable subordination trial (.4); participate in telephone conference with Company and D. Latona, K&E team re Mawson dispute (.5).
08/25/23	Dan Latona	1.60	Analyze issues re Mawson dispute (1.0); telephone conference with R. Kwasteniet, K&E team, Company re same (.6).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/23	Patricia Walsh Loureiro	2.40	Telephone conference with Company re Mawson (.6); draft letter to Mawson (1.2); correspond with D. Latona, Company, W&C re same (.6).
08/25/23	T.J. McCarrick	5.20	Draft and revise response to Mawson discovery objection letter (.6); review and analyze prior Mawson submissions (1.1); draft and revise initial disclosures re same (2.2); draft and revise correspondence re initial disclosures (.7); conference and correspond with Mawson's counsel re same (.2); draft and revise correspondence re Mawson conference (.4).
08/25/23	Hannah C. Simson	0.30	Correspond with Company re mining dispute strategy.
08/25/23	Hannah C. Simson	10.50	Draft requests for production (.8); draft interrogatories (1.0); draft requests for admission (1.1); draft written disclosures (3.8); further draft written disclosures (1.0); review, analyze background materials re written disclosures (1.9); correspond with T. McCarrick, K&E team and FTI team re written discovery strategy (.9).
08/25/23	Ken Sturek	3.20	Coordinate, correspond with court reporting vendor to schedule deposition of Mawson corporate representative (.9); correspond with FTI re Mawson production (.9); correspond with, assist J. D'Antonio with production of Terraform documents (.9); review same for possible redaction (.5).
08/25/23	Lorenza A. Vassallo	0.50	Conference with FTI Consulting re document review issues re Mawson production.
08/25/23	Lorenza A. Vassallo	6.10	Prepare for Mawson deposition (2.1); participate in, assist with Mawson deposition (4.0).
08/26/23	Grace C. Brier	1.00	Review, analyze Mawson document production.
08/26/23	Judson Brown, P.C.	0.50	Corresponds with T. McCarrick, K&E team re equitable subordination discovery issues.
08/26/23	Joseph A. D'Antonio	0.20	Review and analyze Mawson Rule 2004 document production.
08/26/23	Kevin Decker	0.80	Revise deposition notices re equitable subordination.

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08/26/23	T.J. McCarrick	1.50	Draft and revise correspondence re initial disclosures (.2); review and analyze Mawson documents (1.3).
08/26/23	Hannah C. Simson	2.90	Revise mining dispute letter (1.1); draft requests for production, admission, and interrogatories (1.8).
08/26/23	Lorenza A. Vassallo	4.10	Prepare for Mawson deposition (1.2); participate in and assist with Mawson deposition (2.9).
08/27/23	Grace C. Brier	3.90	Review, analyze Mawson documents for upcoming depositions (3.2); analyze, prepare materials for deposition (.7).
08/27/23	Joseph A. D'Antonio	2.50	Review and analyze documents re Terraform subpoena production.
08/27/23	Joseph A. D'Antonio	2.60	Review and analyze document productions re Mawson Rule 2004 production.
08/27/23	Kevin Decker	1.40	Draft equitable subordination deposition notices.
08/27/23	T.J. McCarrick	6.00	Draft and revise correspondence to litigation counterparty re conflict (.4); review and analyze Mawson documents (3.7); draft and revise requests for admission and interrogatories for equitable subordination (1.3); draft and revise Mawson discovery deficiency correspondence (.6).
08/27/23	Hannah C. Simson	2.10	Revise requests for admission and interrogatories (1.8); correspond with T. McCarrick and K&E team re same (.3).
08/27/23	Hannah C. Simson	0.50	Revise deposition notices.
08/27/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re litigation strategy.
08/27/23	Lorenza A. Vassallo	6.90	Prepare for Mawson deposition (2.5); assist with Mawson deposition (4.4).
08/28/23	Grace C. Brier	2.70	Conference with Committee re equitable subordination (.7); conference with T. McCarrick and L. Vassallo re Mawson deposition (.5); conference with Mawson re same (.1); conference with R. Kwasteniet and T. McCarrick re conflicts (.7); review, analyze documents and materials in advance of Mawson deposition (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/23	Judson Brown, P.C.	1.00	Conference with H. Simson, K&E team re mining dispute (.3); review and draft correspondence re confirmation, subordination discovery, and mining dispute (.7).
08/28/23	Joseph A. D'Antonio	4.00	Review and analyze documents re Terraform subpoena production (2.5); draft responses and objections re same (1.5).
08/28/23	Joseph A. D'Antonio	0.50	Review and analyze conflicts issue.
08/28/23	Kevin Decker	0.50	Conference with Committee re equitable subordination discovery strategy and updates.
08/28/23	Kevin Decker	5.50	Draft equitable subordination requests for production.
08/28/23	Gabriela Zamfir Hensley	1.20	Correspond with C. Koenig, K&E team re contested matter re claim treatment (.1); correspond with counsel to proposed equitably subordinated parties re schedule (.6); correspond with T.J. McCarrick, K&E team re same (.1); finalize and prepare same for filing (.4).
08/28/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona, K&E team re Mawson.
08/28/23	T.J. McCarrick	6.60	Draft and revise scheduling correspondence re equitable subordination (1.1); conference with Committee re equitable subordination (.5); conference with Mawson re deposition (.2); conference with R. Kwasteniet re conflicts (.8); conference with D. Latona, re Mawson deposition (.5); review and analyze Mawson documents re same (2.4); draft and revise conflicts correspondence (.3); draft and revise Mawson deposition materials (.8).
08/28/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze motion re 9019 settlement with B. Condit.
08/28/23	Hannah C. Simson	0.50	Conference with Company re mining dispute strategy.
08/28/23	Hannah C. Simson	0.40	Correspond with J. Brown and K&E team re mining dispute strategy.
08/28/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re litigation strategy.
08/28/23	Hannah C. Simson	0.50	Conference with T. McCarrick, K&E team, W&C re litigation strategy.

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08/28/23	Hannah C. Simson	6.30	Revise discovery requests (3.7); further revise discovery requests (1.7); revise mining dispute letter (.9).
08/28/23	Ken Sturek	4.70	Generate saved search for potential production set of Terraform documents (.4); correspond with J. D'Antonio re same (.3); correspond with FTI re production search and instructions for next volume (.5); troubleshoot database access issues with FTI (.9); correspond with and assist L. Vassallo in locating specific documents in preparation for Mawson deposition (2.6).
08/28/23	Lorenza A. Vassallo	0.90	Correspond with T. McCarrick and G. Brier re Mawson deposition.
08/28/23	Lorenza A. Vassallo	5.50	Review, analyze documents re Mawson deposition.
08/28/23	Lorenza A. Vassallo	0.40	Conference with T. McCarrick and opposing counsel re Mawson deposition.
08/29/23	Grace C. Brier	1.20	Conference with Company, T. McCarrick, and K&E team re Mawson (.6); review, analyze Mawson documents for deposition (.6).
08/29/23	Judson Brown, P.C.	2.00	Conference with H. Simson, K&E team and opposing counsel re confirmation and equitable subordination issues (.5); conference with T. McCarrick, K&E team re Mawson dispute (.5); review and revise letter re mining dispute (.3); correspond with G. Brier, K&E team re Mawson dispute, mining dispute, and confirmation issues (.7).
08/29/23	Joseph A. D'Antonio	1.90	Review and analyze documents re Terraform document subpoena (1.0); draft responses and objections re same (.7); correspond with T. McCarrick, Company, opposing counsel re same (.2).
08/29/23	Joseph A. D'Antonio	1.10	Conference with T. McCarrick, K&E team, Company, re Mawson dispute.
08/29/23	Joseph A. D'Antonio	2.20	Research case law re equitable subordination issues.
08/29/23	Kevin Decker	5.50	Draft equitable subordination deposition outline (3.5); analyze issues re same (.9); draft document subpoenas (1.1).

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08/29/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig, K&E team, Stretto re equitably subordinated parties.
08/29/23	Chris Koenig	3.10	Review and revise Equities First Holding complaint (1.3); correspond with D. Latona and K&E team re same (.8); telephone conference with D. Latona, K&E team, Company re Mawson issues and next steps (1.0).
08/29/23	Ross M. Kwasteniet, P.C.	0.50	Conference with J. D'Antonio, K&E team re next steps in Mawson dispute.
08/29/23	Dan Latona	1.00	Analyze, revise draft arbitration complaint.
08/29/23	Dan Latona	1.70	Telephone conference with T. McCarrick, K&E team, Company re Mawson (1.1); analyze issues re same (.6).
08/29/23	Patricia Walsh Loureiro	1.10	Telephone conference with D. Latona, K&E team, Company re Mawson.
08/29/23	T.J. McCarrick	4.20	Review and analyze Mawson documents (2.9); draft and revise Mawson deposition outline (.3); conference with Company re Mawson deposition strategy (1.0).
08/29/23	T.J. McCarrick	4.80	Review and analyze conflicts correspondence (.2); research and analyze conflicts case law (1.8); draft and revise correspondence re conflicts (.7); review, analyze, and revise offensive equitable subordination requests (2.1).
08/29/23	Morgan Lily Phoenix	1.50	Research conflicts issues (1.1); draft summary re same (.4).
08/29/23	Gabrielle Christine Reardon	1.10	Telephone conference with P. Loureiro, K&E team, Company re Mawson.
08/29/23	Hannah C. Simson	5.10	Revise requests for admission (1.5); revise interrogatories (1.9); revise requests for production of documents (1.1); correspond with K. Decker and K&E team re written discovery (.6).
08/29/23	Hannah C. Simson	1.00	Draft mining dispute letter (.6); correspond with J. Brown, K&E team, K. Wofford, and Company re mining dispute letter (.4).

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08/29/23	Ken Sturek	6.00	Assist and correspond with L. Vassallo in identifying documents for use in the Mawson deposition (4.5); further assist, correspond with L. Vassallo re same (.8) compile additional production volume from transfer site and coordinate with FTI re loading to database (.7).
08/29/23	Lorenza A. Vassallo	5.80	Review, analyze documents re Mawson deposition.
08/30/23	Grace C. Brier	3.90	Review, analyze documents for Mawson deposition (1.5); revise Mawson deposition outline (1.7); correspond with H. Simson and K&E team re discovery and equitable subordination (.7).
08/30/23	Judson Brown, P.C.	1.20	Conference with T. McCarrick, K&E team re Mawson dispute and deposition (.5); correspond with C. Koenig, K&E team re same (.7).
08/30/23	Joseph A. D'Antonio	0.60	Review, analyze and prepare documents for production re Terraform Rule 45 subpoena.
08/30/23	Joseph A. D'Antonio	1.00	Research case law re equitable subordination issues.
08/30/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re Mawson productions.
08/30/23	Kevin Decker	4.30	Draft and revise equitable subordination requests for production (1.0); draft requests for admission (1.3); draft interrogatories (2.0).
08/30/23	Gabriela Zamfir Hensley	0.70	Draft correspondence to chambers re equitable subordination schedule (.3); finalize and correspond with chambers re same (.2); analyze issues re same (.2).
08/30/23	Dan Latona	0.20	Telephone conference with C. Koenig, K&E team re draft complaint.
08/30/23	Dan Latona	0.50	Analyze outstanding issues re Mawson.
08/30/23	Patricia Walsh Loureiro	2.20	Review, revise notice re Mawson discovery conference (.6); review, revise letter re Mawson discovery conference (.7); correspond with D. Latona, K&E team re same (.4); review, revise objection to Mawson motion (.5).

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08/30/23	T.J. McCarrick	9.40	Draft and revise Mawson discovery dispute correspondence (1.1); review, analyze same (1.0); review and analyze Mawson documents (3.2); draft and revise Mawson deposition outline (4.1).
08/30/23	Robert Orren	0.40	Prepare for filing letter requesting discovery status conference (.1); file same (.1); distribute same for service (.1); correspond with P. Loureiro re same (.1).
08/30/23	Gabrielle Christine Reardon	0.60	Review, revise Rule 60(b) motion objection (.3); draft notice of discovery conference (.3).
08/30/23	Hannah C. Simson	4.00	Revise requests for admission (1.3); revise interrogatories (1.4); revise requests for production of documents (1.3).
08/30/23	Hannah C. Simson	0.80	Correspond with K. Decker and K&E team re deposition strategy and written discovery.
08/30/23	Hannah C. Simson	0.40	Revise mining dispute correspondence.
08/30/23	Ken Sturek	6.70	Assist and correspond with L. Vassallo re searching for and organizing documents for potential use at the Mawson deposition (4.4); further correspond, assist L. Vassallo with same (1.1); upload data to FTI for production in the Terraform action and provide FTI with custodian and production information (.5); confirm and correspond logistics with Lexitas for Mawson deposition (.5); correspond and provide links to J. Young and T. McCarrick re same (.2).
08/30/23	Lorenza A. Vassallo	5.50	Conference with T. McCarrick in preparation of Mawson deposition.
08/30/23	Lorenza A. Vassallo	2.80	Review, analyze documents re Mawson deposition.
08/30/23	Tanzila Zomo	0.70	Draft response to rule 60(b) motion.
08/31/23	Grace C. Brier	10.60	Conference with J. Brown and T. McCarrick re case status and scheduling (.5); participate in Mawson deposition (2.5); draft response to Mawson's 60(b) motion (.5); conference with T. McCarrick and L. Vassallo re Mawson deposition (.6); draft, prepare documents and outline for Mawson deposition (3.8); analyze issues re same (2.7).

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08/31/23	Judson Brown, P.C.	2.30	Conference with T. McCarrick, C. Koenig, K&E team re confirmation and subordination hearings (1.0); conference with T. McCarrick, K&E team re Mawson deposition (.5); review and draft correspondences with C. Koenig, K&E team re Mawson and confirmation issues (.8).
08/31/23	Joseph A. D'Antonio	0.40	Conference with G. Hensley, K&E team, A&M re CEL Token valuation.
08/31/23	Joseph A. D'Antonio	0.10	Review and analyze letters re Fabric dispute.
08/31/23	Joseph A. D'Antonio	0.10	Review and analyze Harbortle & Lewis LLP letters re Fabric dispute.
08/31/23	Kevin Decker	6.50	Draft and revise equitable subordination requests for production (1.6); draft and revise requests for admission (2.1); draft and revise interrogatories (2.8).
08/31/23	Gabriela Zamfir Hensley	0.50	Draft notice re revised discovery schedule (.3); analyze issues re pending contested matters (.2).
08/31/23	Patricia Walsh Loureiro	3.60	Attend Mawson deposition.
08/31/23	T.J. McCarrick	11.30	Draft and revise Mawson outline (5.3); conduct Mawson deposition (2.9); review and analyze Mawson documents (2.2); conference with G. Brier and L. Vassallo re deposition preparation (.7); correspond with opposing counsel re discovery dispute (.2).
08/31/23	Gabrielle Christine Reardon	0.70	Draft notice of adjournment of discovery conference (.4); correspond with P. Loureiro re same (.1); correspond with C. Koenig, K&E team re same (.2).
08/31/23	Jimmy Ryan	1.40	Correspond with J. Raphael, K&E team re motion to seal confidential complaint (.3); review, revise same (.9); telephone conference with J. Raphael re same (.2).
08/31/23	Hannah C. Simson	0.90	Review and revise 30(b)(6) deposition notices.
08/31/23	Hannah C. Simson	0.80	Review, revise mining dispute letter.
08/31/23	Hannah C. Simson	0.90	Correspond with G. Brier, K. Decker, and K&E team re discovery strategy.
08/31/23	Hannah C. Simson	4.90	Revise requests for admission (1.6); revise interrogatories (1.8); revise requests for production of documents (1.5).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	Ken Sturek	7.80	Correspond, coordinate with Lexitas for Mawson deposition start and confirm all connections (.7); assist L. Vassallo and T. McCarrick in organizing additional materials for second day of Mawson deposition (4.5); further assist L. Vassallo and T. McCarrick with same (2.6).
08/31/23	Lorenza A. Vassallo	4.50	Participate in Mawson deposition with T. McCarrick and G. Brier.
08/31/23	Lorenza A. Vassallo	0.50	Correspond with T. McCarrick and G. Brier re Mawson deposition.
08/31/23	Lorenza A. Vassallo	5.90	Conference with T. McCarrick in preparation of Mawson deposition.
08/31/23	Jeremy Young	3.00	Assist with preparation and presentation of materials during Mawson deposition.
<b>Total</b>		<b>500.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171942**  
**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 26,011.00

Total legal services rendered

\$ 26,011.00

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171942

Celsius Network LLC

Matter Number: 53363-4

Automatic Stay Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	2.60	1,295.00	3,367.00
Chris Koenig	0.90	1,425.00	1,282.50
Dan Latona	2.70	1,375.00	3,712.50
Patricia Walsh Loureiro	3.40	1,245.00	4,233.00
Patrick J. Nash Jr., P.C.	0.30	2,045.00	613.50
Robert Orren	1.50	570.00	855.00
Roy Michael Roman	7.80	885.00	6,903.00
Alex Xuan	5.70	885.00	5,044.50
<b>TOTALS</b>	<b>24.90</b>		<b>\$ 26,011.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171942

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Patricia Walsh Loureiro	1.10	Review, revise automatic stay motion.
08/03/23	Patricia Walsh Loureiro	0.40	Review, revise Condit 9019 motion.
08/05/23	Patricia Walsh Loureiro	0.80	Review, revise Condit 9019.
08/05/23	Alex Xuan	0.30	Revise Condit settlement motion (.2); correspond with P. Loureiro, D. Latona re same (.1).
08/07/23	Dan Latona	1.00	Analyze, revise Condit settlement motion.
08/07/23	Alex Xuan	1.30	Revise Condit settlement motion.
08/09/23	Dan Latona	0.20	Analyze, revise Condit settlement motion.
08/10/23	Alex Xuan	0.40	Revise Condit settlement motion.
08/13/23	Patricia Walsh Loureiro	0.40	Review, revise Condit 9019.
08/14/23	Dan Latona	0.50	Analyze, revise Condit settlement motion.
08/16/23	Roy Michael Roman	0.40	Research issues re motion to lift stay.
08/17/23	Patricia Walsh Loureiro	0.50	Review, revise Condit 9019 (.2); correspond with W&C, D. Latona and K&E team re same (.3).
08/17/23	Robert Orren	0.90	Prepare for filing Condit settlement motion (.3); file same (.2); distribute same for service (.2); correspond with P. Loureiro and A. Xuan re same (.2).
08/17/23	Alex Xuan	1.00	Correspond with P. Loureiro, K&E team re Condit settlement (.6); revise Condit settlement motion in advance of filing (.4).
08/18/23	Roy Michael Roman	2.30	Review and analyze materials re Cole relief from stay motion (2.1); correspond with D. Latona, G. Hensley re same (.2).
08/18/23	Alex Xuan	0.40	Draft declaration in support of Condit settlement motion.
08/21/23	Gabriela Zamfir Hensley	0.10	Conference with R.M. Roman, D. Latona re automatic stay motion, next steps.
08/21/23	Dan Latona	0.50	Analyze motion re lift automatic stay (.3); analyze correspondence re same (.2).
08/21/23	Roy Michael Roman	1.60	Telephone conference with D. Latona, G. Hensley re Cole reply (.4); research and analyze issues re same (1.2).
08/22/23	Roy Michael Roman	0.80	Review and analyze open issues re Cole motion.

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Automatic Stay Matters

Invoice Number: 1010171942  
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Dan Latona	0.50	Analyze, revise declaration re Condit settlement.
08/24/23	Patricia Walsh Loureiro	0.20	Review, revise declaration in support of Condit 9019.
08/24/23	Roy Michael Roman	0.80	Review and analyze issues re Cole reply.
08/24/23	Alex Xuan	2.10	Draft declaration in support of Condit settlement motion (1.5); revise re same (.4); correspond with P. Loureiro, D. Latona, Company re same (.2).
08/25/23	Roy Michael Roman	0.70	Research and analyze issues re Cole reply (.5); correspond with A. San Luis, A&M team re same (.2).
08/25/23	Alex Xuan	0.20	Correspond with Committee re declaration in support of Condit settlement motion.
08/28/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze correspondence between C. Koenig, K&E team, and counsel to certain current and former employees re equitable subordination litigation.
08/28/23	Robert Orren	0.30	File Ferraro declaration in support of Condit settlement motion (.1); distribute same for service (.1); correspond with K. Roth re same (.1).
08/29/23	Roy Michael Roman	0.40	Review and analyze issues re Cole motion for relief from stay (.2); correspond with D. Latona, K&E team re same (.2).
08/30/23	Gabriela Zamfir Hensley	1.90	Review, revise lift stay objection.
08/31/23	Gabriela Zamfir Hensley	0.60	Correspond with R. M. Roman re stay objection (.3); prepare same for filing (.3).
08/31/23	Chris Koenig	0.90	Review and revise objection to pro se lift stay motion.
08/31/23	Robert Orren	0.30	File objection to motion for relief from stay and declaration of secured creditor status (.1); distribute same for service (.1); correspond with G. Hensley re same (.1).
08/31/23	Roy Michael Roman	0.80	Review and revise response to Cole motion for relief from stay (.7); correspond with G. Hensley, K&E team re same (.1).
<b>Total</b>		<b>24.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171943**  
**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 9,963.00

Total legal services rendered

\$ 9,963.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171943

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	0.30	1,245.00	373.50
Ross M. Kwasteniet, P.C.	0.50	2,045.00	1,022.50
Dan Latona	4.00	1,375.00	5,500.00
Patricia Walsh Loureiro	0.50	1,245.00	622.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Joshua Raphael	2.30	885.00	2,035.50
<b>TOTALS</b>	<b>7.80</b>		<b>\$ 9,963.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171943

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/02/23	Dan Latona	0.30	Telephone conference with Company, A&M team, re mining.
08/02/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Company re mining.
08/14/23	Dan Latona	0.30	Telephone conference with Company re operational issue.
08/16/23	Elizabeth Helen Jones	0.30	Correspond with W&C re business administration questions.
08/17/23	Dan Latona	2.40	Analyze, revise hosting agreement (.9); analyze term sheet re same (.3); telephone conference with Company re same (.1); telephone conference with Company, counsel re same (.6); analyze issues re same (.4); telephone conference with J. Raphael re same (.1).
08/22/23	Patricia Walsh Loureiro	0.50	Correspond and telephone conference with Company re lease issue.
08/24/23	Joshua Raphael	2.30	Draft mining hosting agreement.
08/29/23	Ross M. Kwasteniet, P.C.	0.50	Analyze latest phishing scam attempts.
08/30/23	Dan Latona	1.00	Analyze correspondence re mining site (.5); telephone conference with Company re same (.5).
<b>Total</b>		<b>7.80</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171944**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 146,717.00

Total legal services rendered

\$ 146,717.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	2.30	885.00	2,035.50
Simon Briefel	0.50	1,295.00	647.50
Joseph A. D'Antonio	0.30	1,080.00	324.00
Amila Golic	3.20	995.00	3,184.00
Gabriela Zamfir Hensley	9.50	1,295.00	12,302.50
Elizabeth Helen Jones	14.00	1,245.00	17,430.00
Chris Koenig	13.90	1,425.00	19,807.50
Ross M. Kwasteniet, P.C.	9.00	2,045.00	18,405.00
Dan Latona	21.20	1,375.00	29,150.00
Patricia Walsh Loureiro	3.40	1,245.00	4,233.00
Rebecca J. Marston	6.00	1,155.00	6,930.00
Georgia Meadow	1.20	325.00	390.00
Patrick J. Nash Jr., P.C.	1.50	2,045.00	3,067.50
Robert Orren	2.30	570.00	1,311.00
Joshua Raphael	2.00	885.00	1,770.00
Gabrielle Christine Reardon	8.60	885.00	7,611.00
Roy Michael Roman	2.00	885.00	1,770.00
Kelby Roth	1.20	885.00	1,062.00
Jimmy Ryan	2.80	995.00	2,786.00
Seth Sanders	1.40	995.00	1,393.00
Gelareh Sharafi	2.30	885.00	2,035.50
Luke Spangler	9.60	325.00	3,120.00
Josh Sussberg, P.C.	0.40	2,045.00	818.00
Kyle Nolan Trevett	1.30	995.00	1,293.50
Morgan Willis	0.40	395.00	158.00
Alex Xuan	3.50	885.00	3,097.50
Tanzila Zomo	1.80	325.00	585.00
<b>TOTALS</b>	<b>125.60</b>		<b>\$ 146,717.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Amila Golic	0.50	Revise work in process summary (.2); conference with D. Latona, K&E team re work in process (.3).
08/01/23	Gabriela Zamfir Hensley	0.80	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.5); conference with D. Latona and K&E team re work in process (.3).
08/01/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team re case status (.5); telephone conference with D. Latona, K&E team re work in process (.3); analyze issues re same (.4).
08/01/23	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re key workstreams and next steps.
08/01/23	Dan Latona	1.50	Telephone conference with C. Koenig, K&E team re case status (.5); analyze correspondence re same (.5); conference with G. Hensley, K&E team re work in process (.3); follow up conference with P. Loureiro re same (.2).
08/01/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona and K&E team re work in process (.3); prepare for same (.2).
08/01/23	Rebecca J. Marston	1.30	Review and revise work in process tracker (.3); correspond with G. Reardon re same (.1); conference with D. Latona, K&E team re same (.3); correspond with G. Hensley, K&E team re same (.6).
08/01/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.
08/01/23	Joshua Raphael	0.30	Telephone conference with D. Latona, K&E team re work in process.
08/01/23	Gabrielle Christine Reardon	1.80	Review, revise work in process tracker (1.5); telephone conference with D. Latona, K&E team re work in process (.3).
08/01/23	Kelby Roth	0.40	Telephone conference with D. Latona, K&E team re work in process.
08/01/23	Jimmy Ryan	0.40	Telephone conference with D. Latona, K&E team re work in process and next steps.
08/01/23	Seth Sanders	0.30	Telephone conference with D. Latona, K&E team re work in process.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/23	Gelareh Sharafi	0.50	Telephone conference with D. Latona, K&E team re work in process (.3); revise work in process summary (.2).
08/01/23	Luke Spangler	1.10	Correspond with G. Meadow re August hearing preparations, circulate K&E listen-only line and register for same (.3); telephone conference with D. Latona, K&E team re work in process (.3); compile and circulate recently filed pleadings to C. Koenig, K&E team (.5).
08/01/23	Alex Xuan	0.40	Telephone conference with D. Latona, K&E team re work in process.
08/02/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
08/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
08/02/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/02/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig & K&E team re case status.
08/02/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.5).
08/02/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
08/03/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); analyze correspondence re same (.1).
08/03/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
08/03/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/03/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, E. Jones re case status (.6); analyze correspondence re same (.5).
08/03/23	Roy Michael Roman	0.20	Review and revise high priority workstream tracker (.1); correspond with G. Hensley, K&E team re same (.1).
08/03/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/23	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet re Wave matter.
08/04/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
08/04/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status (.4); analyze correspondence re same (.1).
08/04/23	Chris Koenig	0.40	Telephone conference with G. Hensley and K&E team re key issues and next steps.
08/05/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re customer information and Genesis decision.
08/07/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/07/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
08/07/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.5); analyze issues re same (.1).
08/07/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case update and coordination.
08/07/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.6).
08/07/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
08/08/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
08/08/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/08/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/08/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/08/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.3).
08/08/23	Gabrielle Christine Reardon	0.60	Review and revise work in process summary.
08/08/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
08/08/23	Alex Xuan	0.50	Draft notice re phishing attempts (.3); correspond with R. Marston re same (.2).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (partial).
08/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/09/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
08/09/23	Alex Xuan	0.20	Correspond with R. Marston, K&E team re phishing phone number.
08/10/23	Ziv Ben-Shahar	0.80	Conference with D. Latona, K&E team re case updates (.5); conferences with R. Marston, G. Hensley re same (.3).
08/10/23	Amila Golic	0.80	Revise work in process tracker (.3); conference with D. Latona, K&E team re work in process (.5).
08/10/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.4).
08/10/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
08/10/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.5); telephone conference with D. Latona, K&E team re work in process and next steps (.4).
08/10/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/10/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.5); telephone conference with C. Koenig, K&E team re same (.5).
08/10/23	Rebecca J. Marston	1.20	Review and revise work in process tracker (.4); correspond with G. Reardon re same (.1); conference with Z. Ben-Shahar re work in process (.2); participate in conference with C. Koenig, K&E team re same (.5).
08/10/23	Rebecca J. Marston	0.80	Correspond with A. Xuan, S. Sanders re phishing notice (.5); review and revise same (.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/10/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/10/23	Gabrielle Christine Reardon	1.10	Review, revise work in process summary (.6); telephone conference with C. Koenig, K&E team re same (.5).
08/10/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
08/10/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
08/10/23	Seth Sanders	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/10/23	Seth Sanders	0.30	Correspond with A. Xuan, R. Marston re phishing notices.
08/10/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/10/23	Luke Spangler	0.80	Telephone conference with C. Koenig, K&E team re work in process (.5); compile and circulate recently filed pleadings to K&E team (.3).
08/10/23	Kyle Nolan Trevett	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/10/23	Alex Xuan	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/10/23	Alex Xuan	0.70	Review and revise notice of phishing attempts (.5); correspond with R. Marston, K&E team re same (.2).
08/10/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/11/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); analyze correspondence re same (.1).
08/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/11/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.4); analyze correspondence re same (.6).
08/11/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
08/14/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010171944  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team re case status (.5); telephone conference with D. Latona, K&E team re work in process (.4); analyze issues re same (.2).
08/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/15/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status and coordination.
08/15/23	Dan Latona	1.40	Telephone conference with C. Koenig, K&E team re case status (.5); analyze correspondence re same (.5); telephone conference with E. Jones, K&E team re same (.4).
08/15/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.4); review, revise work in process tracker (.2).
08/15/23	Georgia Meadow	0.30	Telephone conference with D. Latona, K&E team re work in process.
08/15/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process.
08/15/23	Gabrielle Christine Reardon	1.50	Review, revise work in process tracker (1.1); telephone conference with D. Latona, K&E team re same (.4).
08/15/23	Jimmy Ryan	0.40	Telephone conference with D. Latona, K&E team re work in process and next steps.
08/15/23	Gelareh Sharafi	0.50	Telephone conference with D. Latona, K&E team re work in process (.4); revise work in process tracker for same (.1).
08/15/23	Luke Spangler	0.70	Telephone conference with D. Latona, K&E team re work in process (.4); compile and circulate recently filed pleadings to K&E team (.3).
08/15/23	Alex Xuan	0.30	Telephone conference with D. Latona, K&E team re work in process.
08/15/23	Tanzila Zomo	0.50	Telephone conference with D. Latona, K&E team re work in process.
08/16/23	Simon Briefel	0.50	Correspond with C. Koenig, P. Loureiro, G. Reardon re case workstreams.
08/16/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status (partial).
08/16/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.



Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010171944  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status and coordination (partial).
08/16/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team re case workstreams (.8); analyze correspondence re same (.2).
08/16/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
08/16/23	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig, K&E team re Wall Street Journal outreach.
08/17/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status (partial).
08/17/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/17/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status and coordination (partial).
08/17/23	Dan Latona	1.00	Telephone conference with C. Koenig, E. Jones re case workstreams (.8); analyze correspondence re same (.2).
08/17/23	Gabrielle Christine Reardon	0.20	Review, revise work in process summary.
08/17/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/18/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with Company re general case questions (.5).
08/18/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.5); analyze issues re same (.1).
08/18/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case update.
08/18/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.5).
08/18/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/21/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
08/21/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze issues re same (.1).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/21/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (partial).
08/21/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case status.
08/21/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.3).
08/21/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/22/23	Ziv Ben-Shahar	0.60	Conference with C. Koenig, K&E team re work in process.
08/22/23	Amila Golic	0.60	Telephone conference with C. Koenig, K&E team re work in process.
08/22/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.6).
08/22/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.4); telephone conference with C. Koenig, K&E team re work in process (.6).
08/22/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.6).
08/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status (.4); analyze issues re same (.1).
08/22/23	Dan Latona	1.50	Telephone conference with C. Koenig, K&E team re case status (.4); analyze correspondence re same (.5); telephone conference with C. Koenig, K&E team re work in process (.6).
08/22/23	Patricia Walsh Loureiro	0.90	Review, revise work in process tracker (.3); telephone conference with C. Koenig and K&E team re work in process (.6).
08/22/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/22/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/23	Gabrielle Christine Reardon	1.20	Review and revise work in process summary (.6); telephone conference with C. Koenig, K&E team re same (.6).
08/22/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/22/23	Jimmy Ryan	0.70	Correspond with G, Reardon, K&E team re work in process and next steps (.2); telephone conference with E. Jones, K&E team re same (.5).
08/22/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/22/23	Luke Spangler	0.80	Telephone conference with C. Koenig, K&E team re work in process (.6); compile and circulate recently filed pleadings to R. Orren, K&E team (.2).
08/22/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
08/22/23	Alex Xuan	0.60	Telephone conference with C. Koenig, K&E team re work in process.
08/23/23	Joseph A. D'Antonio	0.30	Conference with J. Brown, K&E team re litigation work in process.
08/23/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/23/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status (partial).
08/23/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/23/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team re case status (.8); analyze correspondence re same (.5).
08/23/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet and K&E team re case status.
08/23/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/24/23	Ziv Ben-Shahar	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Amila Golic	0.40	Conference with C. Koenig, K&E team re work in process.
08/24/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.6); telephone conference with C. Koenig, K&E team re work in process (.5).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.5); telephone conference with D. Latona and K&E team re work in process (partial) (.4).
08/24/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/24/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.3); telephone conference with C. Koenig, K&E team re same (.4).
08/24/23	Dan Latona	0.20	Telephone conference with Company re case status.
08/24/23	Patricia Walsh Loureiro	0.60	Revise work in process summary (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
08/24/23	Georgia Meadow	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with C. Koenig, K&E team re case status and next steps (partial).
08/24/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Gabrielle Christine Reardon	1.00	Review and revise work in process tracker (.6); telephone conference with C. Koenig, K&E team re same (.4).
08/24/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Kelby Roth	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Jimmy Ryan	0.40	Telephone conference with E. Jones, K&E team re work in process and next steps.
08/24/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Luke Spangler	0.70	Telephone conference with C. Koenig, K&E team, re work in process (.4); compile and circulate recently filed pleadings to L. Saal, K&E team (.3).
08/24/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Morgan Willis	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Alex Xuan	0.40	Telephone conference with D. Latona, K&E team re work in process.
08/24/23	Tanzila Zomo	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/25/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/25/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
08/25/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
08/25/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/25/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.5).
08/25/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/28/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/28/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re work in process (.5); analyze issues re same (.1).
08/28/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/28/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/28/23	Rebecca J. Marston	0.10	Review, analyze correspondence from A. Xuan re possible phishing emails.
08/28/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/29/23	Ziv Ben-Shahar	0.50	Conference with C. Koenig, K&E team re case updates.
08/29/23	Amila Golic	0.40	Conference with C. Koenig, K&E team re work in process.
08/29/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); conference with C. Koenig and K&E team re work in process (.4).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
08/29/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re work in process (.5).
08/29/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/29/23	Dan Latona	1.60	Telephone conference with R. Kwasteniet, K&E team re case status (.7); analyze correspondence re same (.5); conference with E. Jones, K&E team re same (.4).
08/29/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team re work in process (.5); review, revise work in process summary (.3).
08/29/23	Rebecca J. Marston	1.10	Review and revise work in process summary (.4); correspond with G. Reardon re same (.1); prepare for (.1); and participate in conference with C. Koenig, K&E team re work in process (.5).
08/29/23	Georgia Meadow	0.50	Distribute docket report to C. Koenig, K&E team.
08/29/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
08/29/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/29/23	Gabrielle Christine Reardon	1.20	Review, revise work in process summary (.8); telephone conference with C. Koenig re same (.4).
08/29/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re work in process and next steps.
08/29/23	Kelby Roth	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/29/23	Jimmy Ryan	0.40	Telephone conference with C. Koenig, K&E team re work in process and next steps.
08/29/23	Seth Sanders	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/29/23	Luke Spangler	0.70	Telephone conference with C. Koenig, K&E team re work in process (.4); compile and circulate recently filed pleadings to R. Orren, K&E team (.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/23	Tanzila Zomo	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/30/23	Amila Golic	0.50	Conference with C. Koenig, K&E team re work in process.
08/30/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
08/30/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); prepare for same (.2).
08/30/23	Dan Latona	1.20	Telephone conference with C. Koenig, K&E team re case status (.5); analyze correspondence from C. Koenig re same (.5); conference with C. Koenig re same (.2).
08/30/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/31/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/31/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status (partial).
08/31/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/31/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with C. Koenig, K&E team re case status (.8); review work in process list and analyze timing re pending litigation matters (.7).
08/31/23	Rebecca J. Marston	1.50	Draft phishing notice (1.3); correspond with E. Jones, K&E team re same (.2).
08/31/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
<b>Total</b>		<b>125.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171945**  
**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 124.50

Total legal services rendered

\$ 124.50



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171945

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	0.10	1,245.00	124.50
<b>TOTALS</b>	<b>0.10</b>		<b>\$ 124.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171945

Celsius Network LLC

Matter Number: 53363-7

Cash Management and DIP Financing

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/18/23	Elizabeth Helen Jones	0.10	Review and prepare cash and coin report for filing.
<b>Total</b>		<b>0.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171946**  
**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 62,139.00

Total legal services rendered

\$ 62,139.00

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171946

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	21.80	995.00	21,691.00
Gabriela Zamfir Hensley	0.40	1,295.00	518.00
Elizabeth Helen Jones	0.80	1,245.00	996.00
Dan Latona	1.70	1,375.00	2,337.50
Patricia Walsh Loureiro	5.20	1,245.00	6,474.00
Rebecca J. Marston	0.10	1,155.00	115.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Robert Orren	0.10	570.00	57.00
Joshua Raphael	17.50	885.00	15,487.50
Gabrielle Christine Reardon	5.30	885.00	4,690.50
Roy Michael Roman	7.80	885.00	6,903.00
Josh Sussberg, P.C.	0.90	2,045.00	1,840.50
Alex Xuan	0.70	885.00	619.50
<b>TOTALS</b>	<b>62.50</b>		<b>\$ 62,139.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171946

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Amila Golic	2.30	Revise letter to customer (1.4); correspond with C. Koenig, K&E team re same (.2); review and comment on draft responses to customer inquiries (.5); review and analyze issues re same (.2).
08/01/23	Gabriela Zamfir Hensley	0.20	Correspond with account holder re inquiry (.1); revise letter to account holder (.1).
08/01/23	Joshua Raphael	4.00	Respond to creditor questions.
08/01/23	Roy Michael Roman	1.50	Draft and revise correspondence to customers (1.3); correspond with A. Golic, K&E team, customers re inbounds (.2).
08/01/23	Josh Sussberg, P.C.	0.10	Respond to miscellaneous creditor inquiries.
08/01/23	Alex Xuan	0.70	Review, revise notice re phishing attempts (.3); correspond with C. Koenig, K&E team, C Street re same (.4).
08/02/23	Amila Golic	1.40	Review and analyze customer inquiries (.7); reply to same (.7).
08/02/23	Gabriela Zamfir Hensley	0.10	Correspond with R. Roman, A. Golic re account holder inquiry.
08/02/23	Dan Latona	0.50	Analyze communications re disclosure statement.
08/02/23	Patricia Walsh Loureiro	0.30	Review, revise communications materials and correspond with C Street re same.
08/02/23	Joshua Raphael	1.90	Review, respond to creditor questions.
08/02/23	Roy Michael Roman	0.80	Review and revise correspondence re creditor inbounds (.3); telephone conference with creditor (.4); correspond with A. Golic, K&E team re same (.1).
08/03/23	Amila Golic	3.20	Reply to customer inquiries.
08/06/23	Patricia Walsh Loureiro	0.20	Correspond with C Street re customer communications strategy.
08/06/23	Joshua Raphael	1.20	Review, respond to creditor questions.
08/07/23	Amila Golic	0.10	Review and analyze customer inquiries.
08/07/23	Dan Latona	0.50	Telephone conference with P. Loureiro, C Street re communications.
08/07/23	Patricia Walsh Loureiro	0.50	Telephone conference with C Street, D. Latona re communications strategy.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171946

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze correspondence from creditor T. Anusic re CEL liquidations.
08/08/23	Rebecca J. Marston	0.10	Correspond with D. Latona, K&E team re phishing notice.
08/09/23	Patricia Walsh Loureiro	0.70	Review, revise talking points re releases (.4); correspond with D. Latona, K&E team, C Street, Company re same (.3).
08/10/23	Amila Golic	0.50	Review and analyze issue re vendor payments.
08/10/23	Gabrielle Christine Reardon	0.30	Draft summary re customer distribution communications.
08/10/23	Roy Michael Roman	0.80	Review and analyze correspondence from customers (.3); correspond with customers re same (.4); correspond with J. Raphael re same (.1).
08/10/23	Roy Michael Roman	0.20	Telephone conference with J. Raphael re customer communications.
08/10/23	Josh Sussberg, P.C.	0.10	Respond to miscellaneous creditor correspondence.
08/14/23	Amila Golic	0.50	Review and analyze customer inquiries (.3); correspond with R. Roman, J. Raphael re same (.2).
08/14/23	Joshua Raphael	1.40	Review, respond to creditor inquiries.
08/14/23	Gabrielle Christine Reardon	0.40	Revise summary re customer distribution communications (.3); correspond with C. Koenig, K&E team re draft correspondence to customers re same (.1).
08/14/23	Roy Michael Roman	0.50	Review and analyze correspondence with customers (.3); correspond with J. Raphael, K&E team, customers re same (.2).
08/15/23	Dan Latona	0.50	Telephone conference with P. Loureiro, C Street re customer communications.
08/15/23	Patricia Walsh Loureiro	0.60	Telephone conference with C Street and D. Latona re communications strategy (.5); review, revise customer communications (.1).
08/15/23	Joshua Raphael	0.50	Respond to creditor inquiries.
08/15/23	Gabrielle Christine Reardon	0.20	Correspond with E. Jones, K&E team re distribution accommodation communications.
08/16/23	Amila Golic	0.10	Correspond with R. Roman, J. Raphael re customer inquiries.
08/16/23	Joshua Raphael	0.20	Review, respond to creditor questions.

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171946

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/23	Gabrielle Christine Reardon	1.00	Correspond with G. Hensley, K&E team re distribution accommodations request correspondence (.3); correspond with customers re distribution accommodation requests (.7).
08/17/23	Gabrielle Christine Reardon	0.70	Correspond with customers re distribution accommodation requests.
08/17/23	Roy Michael Roman	0.20	Review issues re customer correspondence (.1); correspond with customers re same (.1).
08/18/23	Amila Golic	0.40	Correspond with E. Jones re customer account issues (.3); review and analyze draft response re customer inquiry (.1).
08/18/23	Joshua Raphael	0.60	Review, respond to creditor inquiries.
08/19/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley re customer communications re distribution accommodations.
08/21/23	Dan Latona	0.20	Telephone conference with P. Loureiro, C Street re customer communications.
08/21/23	Patricia Walsh Loureiro	0.60	Telephone conference with C Street re communications strategy (.3); correspond with same re same (.3).
08/22/23	Amila Golic	0.20	Review and analyze customer inquiries.
08/22/23	Gabrielle Christine Reardon	0.20	Correspond with customers re distributions.
08/22/23	Roy Michael Roman	0.50	Review and analyze correspondence with customers (.2); correspond with customers re same (.3).
08/23/23	Amila Golic	2.10	Correspond with C. Koenig, E. Jones, customer re suspended accounts (.6); review and analyze previous correspondence re same (1.3); review and analyze customer inquiries (.2).
08/23/23	Gabrielle Christine Reardon	1.10	Review, revise customer communication summary (.5); draft response to creditor question (.4); correspond with G. Hensley re same (.2).
08/23/23	Roy Michael Roman	0.70	Review and revise correspondence to customers (.4); correspond with J. Raphael, customers re same (.3).
08/23/23	Josh Sussberg, P.C.	0.20	Correspond with creditors.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171946

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Amila Golic	1.40	Correspond with C. Koenig, E. Jones, Company re customer suspended accounts (.2); review and analyze issues re same (.2); revise customer communication re probate issues (.5); review and analyze customer emails re partner users (.3); correspond with R. Roman, J. Raphael re same (.2).
08/24/23	Elizabeth Helen Jones	0.20	Correspond with A. Golic re creditor questions.
08/24/23	Patricia Walsh Loureiro	0.40	Correspond with C Street re customer communications strategy.
08/24/23	Roy Michael Roman	0.50	Review and analyze correspondence to customers; correspond with customers re same.
08/24/23	Josh Sussberg, P.C.	0.20	Respond to creditor correspondence.
08/25/23	Amila Golic	5.10	Review and analyze customer inquiries (1.3); respond to same (.9); correspond with E. Jones, P. Loureiro, W&C, Company, A&M re customer inquiries (1.2); telephone conference with customer re preference issues (.2); telephone conference with W&C re same (.1); review and analyze tracker re customer inquiries (.9); conference with R. Roman, J. Raphael re same (.5).
08/25/23	Patricia Walsh Loureiro	0.20	Correspond with C Street re customer communications strategy.
08/25/23	Joshua Raphael	1.50	Respond to creditor questions (.9); telephone conference with A. Golic, R. Roman re same (.5); respond to creditor questions (.1).
08/25/23	Roy Michael Roman	0.80	Review and analyze correspondence with customers (.4); correspond with customers re same (.4).
08/25/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
08/28/23	Elizabeth Helen Jones	0.60	Review, revise communications materials re USBTC mining rigs (.4); correspond with C. Koenig re same (.2).
08/28/23	Patricia Walsh Loureiro	1.60	Review, revise customer communications (.4); telephone conference with D. Latona, C Street re customer communications strategy (.5); research re directors re same (.7).
08/28/23	Joshua Raphael	0.40	Telephone conference with Celsius account holder re inquiry (.3); respond to creditor question (.1).



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171946

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/23	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley re customer distribution accommodation request.
08/28/23	Roy Michael Roman	0.80	Review and analyze correspondence with customers (.7); correspond with customers re same (.1).
08/29/23	Amila Golic	0.70	Review and analyze customer inquiries (.5); correspond with E. Jones, J. Raphael re same (.2).
08/29/23	Gabriela Zamfir Hensley	0.10	Review, revise customer communications re KYC.
08/29/23	Joshua Raphael	2.80	Review, respond to creditor questions (2.5); correspond with A. Golic re same (.1); telephone conference with E. Jones, K&E team, A&M re preferences (.2).
08/30/23	Amila Golic	2.70	Analyze customer transaction data re suspended accounts (1.1); correspond with E. Jones, C. Koenig, K&E team, Company re same and other customer inquiries (1.6).
08/30/23	Joshua Raphael	2.80	Review, respond to creditor questions (2.3); correspondence with E. Jones, A. Golic re ballot, creditor questions (.4); correspond with Stretto re same (.1).
08/30/23	Roy Michael Roman	0.50	Review and analyze communications re customer questions (.3); correspond with customers re same (.2).
08/31/23	Amila Golic	1.10	Correspond with Company re suspended user accounts (.4); correspond with E. Jones, K&E team re customer inquiries (.7).
08/31/23	Patricia Walsh Loureiro	0.10	Correspond with C Street re customer communications strategy.
08/31/23	Robert Orren	0.10	Correspond with R. Marston and Stretto re filing of notice of phishing attempts.
08/31/23	Joshua Raphael	0.20	Review, respond to creditor questions.
08/31/23	Gabrielle Christine Reardon	1.10	Correspond with account holders re distribution composition accommodations (.6); revise summary re same (.5).
08/31/23	Josh Sussberg, P.C.	0.20	Draft correspondence re creditor outreach.
<b>Total</b>		<b>62.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171947**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 38,621.50

Total legal services rendered

\$ 38,621.50

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171947

Celsius Network LLC

Matter Number: 53363-9

Claims Administration and Objections

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.50	1,295.00	647.50
Elizabeth Helen Jones	5.00	1,245.00	6,225.00
Chris Koenig	10.10	1,425.00	14,392.50
Ross M. Kwasteniet, P.C.	3.80	2,045.00	7,771.00
Dan Latona	1.70	1,375.00	2,337.50
Patricia Walsh Loureiro	3.90	1,245.00	4,855.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Robert Orren	0.40	570.00	228.00
Gabrielle Christine Reardon	1.80	885.00	1,593.00
Tanzila Zomo	0.50	325.00	162.50
<b>TOTALS</b>	<b>27.90</b>		<b>\$ 38,621.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171947

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Elizabeth Helen Jones	1.30	Correspond with S. Sanders, K&E team re claims matters (.3); review, revise draft class claim settlement agreement (.8); correspond with C. Koenig, K&E team re class claim settlement agreement (.2).
08/01/23	Chris Koenig	2.40	Review and revise class claim settlement agreement (1.6); correspond with E. Jones, K&E team, W&C re same (.8).
08/01/23	Patricia Walsh Loureiro	0.60	Telephone conference with A&M, Stretto, C. Koenig, K&E team re claim issues.
08/01/23	Tanzila Zomo	0.50	Prepare to file statement re bar date (.3); file re same (.2).
08/02/23	Elizabeth Helen Jones	2.10	Review, revise notice of class claims settlement (1.1); correspond with J. Ryan re same (.7); review, revise class claims settlement agreement (.3).
08/02/23	Chris Koenig	2.70	Review and revise class claim settlement agreement (1.8); correspond with E. Jones, K&E team, W&C re same (.9).
08/03/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze subordination of insider CEL and other related claims.
08/04/23	Chris Koenig	2.70	Review and revise class claim settlement agreement (1.8); correspond with E. Jones, K&E team, W&C re same (.9).
08/07/23	Chris Koenig	1.70	Review and revise reply in support of FTC stipulation.
08/07/23	Patricia Walsh Loureiro	0.30	Correspond with BKCoin receiver re accounts.
08/07/23	Gabrielle Christine Reardon	0.90	Draft fifth FTC stipulation (.6); correspond with P. Loureiro re same (.2); correspond with FTC re same (.1).
08/08/23	Gabriela Zamfir Hensley	0.30	Review, revise notice re extension of SEC's nondischargeability deadline and bar date.
08/08/23	Chris Koenig	0.60	Review and revise reply in support of FTC stipulation.
08/09/23	Gabrielle Christine Reardon	0.10	Correspond with C. Koenig, K&E team re FTC stipulation.
08/10/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re implementation of class proof of claim settlement.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171947

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/23	Gabrielle Christine Reardon	0.50	Correspond with FTC re stipulation (.2); finalize FTC stipulation (.2); correspond with M. Willis re same (.1).
08/11/23	Elizabeth Helen Jones	0.40	Review, revise reply statement in support of class claims settlement (.3); correspond with J. Ryan re same (.1).
08/14/23	Elizabeth Helen Jones	0.80	Review, revise order approving class claim settlement post-hearing (.6); correspond with J. Ryan re same (.2).
08/18/23	Patricia Walsh Loureiro	0.30	Correspond with A&M re claim questions.
08/21/23	Elizabeth Helen Jones	0.40	Telephone conference with P. Loureiro, A&M team re claims objections.
08/21/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re claims reserve holdback under plan.
08/21/23	Patricia Walsh Loureiro	0.30	Review, analyze transferred claims issues.
08/23/23	Dan Latona	0.70	Analyze transaction history re Pharos (.2); telephone conference with A&M re same (.2); telephone conference with counsel re same (.3).
08/23/23	Patricia Walsh Loureiro	1.50	Review, analyze claims administration issues (1.2); correspond with Stretto and A&M re same (.3).
08/23/23	Gabrielle Christine Reardon	0.30	Correspond with FTC re fifth stipulation (.1); correspond with C. Koenig, K&E re same (.1); correspond with Court re same (.1).
08/24/23	Patricia Walsh Loureiro	0.50	Correspond with Stretto re transferred claims.
08/25/23	Dan Latona	1.00	Analyze issues re Pharos claim (.5); telephone conference with A&M team re same (.5).
08/28/23	Patricia Walsh Loureiro	0.20	Correspond with Stretto re claims issues.
08/28/23	Patrick J. Nash Jr., P.C.	0.20	Review Galaxy motion re administrative expense claim.
08/29/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence re claims issues.
08/29/23	Patricia Walsh Loureiro	0.20	Telephone conference with E. Jones and K&E team, A&M re preference issues.
08/31/23	Ross M. Kwasteniet, P.C.	0.40	Analyze holdback and claim reserve issues.

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171947

Celsius Network LLC

Matter Number: 53363-9

Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	Robert Orren	0.40	Prepare for filing of revised discovery schedule for trial for equitable subordination of certain claims of D&Os and employees (.1); file same (.1); distribute same for service (.1); correspond with G. Hensley re same (.1).
<b>Total</b>		<b>27.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171948**  
**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 39,671.50

Total legal services rendered

\$ 39,671.50

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171948

Celsius Network LLC

Matter Number: 53363-10

Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	1.00	1,080.00	1,080.00
Kevin Decker	0.20	850.00	170.00
Gabriela Zamfir Hensley	0.90	1,295.00	1,165.50
Elizabeth Helen Jones	1.40	1,245.00	1,743.00
Chris Koenig	0.40	1,425.00	570.00
Ross M. Kwasteniet, P.C.	0.80	2,045.00	1,636.00
Dan Latona	18.70	1,375.00	25,712.50
Patricia Walsh Loureiro	6.10	1,245.00	7,594.50
<b>TOTALS</b>	<b>29.50</b>		<b>\$ 39,671.50</b>



Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171948

Celsius Network LLC

Matter Number: 53363-10

Official Committee Matters and Meetings

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/02/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, Company, W&C, UCC advisors re case status.
08/02/23	Dan Latona	2.20	Telephone conference with P. Loureiro, Company, Committee re mining (1.5); telephone conference with P. Loureiro, W&C re Mawson (.5); telephone conference with P. Loureiro re same (.1); telephone conference with R. Kwasteniet re same (.1).
08/02/23	Patricia Walsh Loureiro	1.40	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
08/03/23	Kevin Decker	0.20	Draft cover letter for production of documents to Committee.
08/03/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
08/03/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, W&C, other advisors re case status.
08/03/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re case workstreams.
08/04/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, B. Allen re Deutsch interview (.5); attend UCC Holert interview (2.0).
08/07/23	Dan Latona	0.30	Telephone conference with employee re UCC interview.
08/08/23	Dan Latona	4.30	Attend W&C interview of employee (2.5); telephone with C. Koenig re same (.1); attend W&C interview of second employee (1.7).
08/09/23	Dan Latona	3.50	Attend W&C interview of employee (1.5); attend W&C interview of second employee (2.0).
08/09/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (partial).
08/10/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171948

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, A&M, W&C re case status.
08/10/23	Chris Koenig	0.40	Telephone conference with D. Latona, K&E team, A&M, CVP, UCC advisors re key issues and next steps.
08/10/23	Dan Latona	0.40	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re case status.
08/10/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
08/11/23	Dan Latona	1.20	Attend W&C interview of employee.
08/13/23	Patricia Walsh Loureiro	0.20	Correspond with W&C re DS documents.
08/16/23	Dan Latona	1.00	Telephone conference with P. Loureiro, Company, Committee re mining.
08/16/23	Patricia Walsh Loureiro	1.10	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
08/17/23	Joseph A. D'Antonio	1.00	Conference with R. Kwasteniet, C. Koenig, D. Latona, A. Colodny, others re confirmation discovery schedule and related issues.
08/17/23	Dan Latona	0.80	Attend W&C interview of employee (partial).
08/23/23	Dan Latona	1.00	Telephone conference with Company, Committee re mining.
08/23/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
08/30/23	Dan Latona	1.00	Telephone conference with Company, W&C re mining.
08/30/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining.
08/31/23	Patricia Walsh Loureiro	0.20	Correspond with W&C and UST re Insperity agreements.
<b>Total</b>		<b>29.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171949**  
**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 78,457.00

Total legal services rendered

\$ 78,457.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171949

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jeff Butensky	1.90	1,155.00	2,194.50
Kathy Dzienkowski	2.30	885.00	2,035.50
Sara Handibode	5.10	570.00	2,907.00
Gabriela Zamfir Hensley	1.00	1,295.00	1,295.00
Roberto S. Miceli	1.30	1,895.00	2,463.50
Jeffery S. Norman, P.C.	1.60	1,995.00	3,192.00
Joshua Raphael	2.70	885.00	2,389.50
Roy Michael Roman	0.70	885.00	619.50
Sandy Ruiz	0.10	570.00	57.00
Jimmy Ryan	0.70	995.00	696.50
Joanna Schlingbaum	1.50	1,375.00	2,062.50
Leonor Beatriz Suarez	20.40	885.00	18,054.00
Steve Toth	25.00	1,615.00	40,375.00
Lindsay Wasserman	0.10	1,155.00	115.50
<b>TOTALS</b>	<b>64.40</b>		<b>\$ 78,457.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171949

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Jeff Butensky	0.50	Correspond with O. Ganot re intellectual property matters.
08/01/23	Sara Handibode	0.80	Review of title commitment (.5); correspond re same and due diligence related issues (.3).
08/01/23	Jeffery S. Norman, P.C.	1.60	Conference with A. Burbridge and others re PSA (.8); attend conference with K. Osadetz and others re asset distribution planning (.8).
08/01/23	Joanna Schlingbaum	0.30	Telephone conference with L. Suarez re APA markup.
08/01/23	Leonor Beatriz Suarez	4.40	Telephone conference with S. Toth re PSA (.5); review and analyze revisions (1.0); research and analyze open issues re agreement (2.5); correspond with S. Toth re same (.4).
08/01/23	Steve Toth	3.60	Analyze PSA and issues list (.4); revise PSA (1.2); discuss issues list with Weil and K&E team (.7); revise PSA (1.3).
08/02/23	Jeff Butensky	0.20	Conference with confidential counterparty representative re intellectual property matters.
08/02/23	Joanna Schlingbaum	1.20	Revise purchase agreement.
08/02/23	Steve Toth	2.90	Review and revise PSA.
08/03/23	Roberto S. Miceli	0.30	Review and analyze proposed revisions to purchase agreement.
08/03/23	Steve Toth	0.70	Review and revise PSA (.5); discuss with Weil (.2).
08/04/23	Roberto S. Miceli	0.20	Review, analyze proposed revisions to purchase agreement.
08/04/23	Leonor Beatriz Suarez	1.30	Review mining agreement and update issues list (1.0); share updates with K&E team (.3).
08/04/23	Steve Toth	4.60	Conference with Company re PSA (.2); revise PSA and distribute (4.4).
08/05/23	Leonor Beatriz Suarez	4.90	Telephone conferences with S. Toth re management services agreement (.9); update services agreement (4.0).
08/06/23	Leonor Beatriz Suarez	0.80	Review markup of services agreement.
08/07/23	Steve Toth	0.60	Conference with Weil re PSA (.4); prepare related correspondence (.2).
08/10/23	Jeff Butensky	0.20	Correspond with Company re intellectual property assignment documents.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171949

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/23	Leonor Beatriz Suarez	3.00	Review and revise PSA (2.4); correspond with S. Toth, K&E team re same (.6).
08/10/23	Steve Toth	0.60	Review and analyze revised PSA.
08/10/23	Lindsay Wasserman	0.10	Correspond with Company re NDA.
08/11/23	Steve Toth	1.20	Analyze revised PSA (.7); prepare issues list (.5).
08/12/23	Leonor Beatriz Suarez	0.30	Correspond with S. Toth, K&E team re PSA.
08/14/23	Roberto S. Miceli	0.40	Revise purchase agreement.
08/14/23	Leonor Beatriz Suarez	1.30	Draft issues list re PSA.
08/14/23	Steve Toth	3.00	Analyze and revise Core PSA (2.7); update PSA issues list (.3).
08/15/23	Joshua Raphael	2.70	Draft confidential counterparty NDA (.9); correspond D. Latona re same (.1); revise same (.4); review, analyze Fahrenheit engagement letters with Deloitte, Blockcore engagement letters re PSA expense reimbursement and summarize issues re same (.5); review, analyze Cleary engagement letter re same (.6); correspond E. Jones re same (.2).
08/15/23	Roy Michael Roman	0.70	Review and analyze issues re postpetition transfers (.6); correspond with G. Hensley, K&E team re same (.1).
08/15/23	Leonor Beatriz Suarez	1.80	Telephone conference with S. Toth, K&E team re PSA (1.0); correspond with S. Toth re same (.8).
08/15/23	Steve Toth	0.40	Discuss Core status with P. Loureiro (.1); analyze Core power sales contract (.3).
08/17/23	Jeff Butensky	0.20	Correspond with Company re Korean intellectual property filing documents.
08/17/23	Sandy Ruiz	0.10	Telephone conference with R. Jannusch re notarization of certificate.
08/17/23	Steve Toth	0.60	Correspond with Company re PSA.
08/18/23	Kathy Dzienkowski	0.50	Review data room for energy regulatory additions.
08/18/23	Leonor Beatriz Suarez	1.50	Telephone conference with S. Toth, K&E team re PSA updates.
08/18/23	Steve Toth	1.50	Review and revise Core PSA.
08/19/23	Steve Toth	0.20	Analyze and revise Core PSA.
08/21/23	Kathy Dzienkowski	0.80	Conduct due diligence re Core PSA.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171949

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Gabriela Zamfir Hensley	0.50	Review, analyze issues re postpetition transfers (.3); correspond with E. Jones, K&E team re same (.2).
08/24/23	Roberto S. Miceli	0.40	Review and analyze seller draft of purchase agreement.
08/24/23	Steve Toth	1.80	Analyze revised APA and prepare issues list (1.4); prepare related correspondence (.4).
08/25/23	Sara Handibode	1.20	Review title commitments for East Stiles and Garden City properties (.7); correspond re same with R. Miceli and client (.5).
08/25/23	Gabriela Zamfir Hensley	0.40	Review, analyze issues re claim amounts, transfers (.3); correspond with E. Jones, K&E team, Company re same (.1).
08/25/23	Jimmy Ryan	0.20	Correspond with D. Latona, Company, and A&M team re de minimis asset sales.
08/28/23	Jeff Butensky	0.50	Review and revise certificate of nationality for intellectual property transfer documentation.
08/28/23	Sara Handibode	0.50	Correspond re deed and title commitment related issues with R. Miceli and client (.2); review same (.3).
08/28/23	Gabriela Zamfir Hensley	0.10	Correspond with A&M re postpetition transfer issues.
08/28/23	Jimmy Ryan	0.10	Correspond with D. Latona, Company, and A&M team re de minimis asset sales.
08/29/23	Sara Handibode	1.80	Correspond with First American Title Insurance Company re East Stiles and Garden City title commitment related issues (.7); review same (.8); correspond re same with client (.3).
08/29/23	Steve Toth	0.80	Conference with Company, D. Latona and K&E team re Core PSA issues.
08/30/23	Jeff Butensky	0.20	Correspond with Company re Korean intellectual property documents.
08/30/23	Sara Handibode	0.30	Correspond re East Stiles title commitment related issues with First American.
08/30/23	Jimmy Ryan	0.10	Correspond with D. Latona re de minimis asset sales.
08/30/23	Leonor Beatriz Suarez	1.10	Attend telephone conference re purchase agreement markup with Weil.

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171949

Celsius Network LLC

Matter Number: 53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/23	Steve Toth	1.00	Discuss PSA issues with W&C, D. Latona and K&E team (.6); revise PSA issues list (.4).
08/31/23	Jeff Butensky	0.10	Correspond with Company re Korean filing documents.
08/31/23	Kathy Dzienkowski	1.00	Discuss next steps re regulatory issues.
08/31/23	Sara Handibode	0.50	Correspond with First American and client re title commitment and deed related issues.
08/31/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re de minimis asset sale.
08/31/23	Steve Toth	1.50	Correspond with Weil, J. Schlingbaum and K&E team re PSA (.8); correspond with B. Barrowes and K&E team re assigned contracts (.2); prepare correspondence re Core PSA issues list (.5).
<b>Total</b>		<b>64.40</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171950**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 167,878.50

Total legal services rendered

\$ 167,878.50

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Corp., Governance, & Securities Matters

Invoice Number: 1010171950  
 Matter Number: 53363-12

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	9.00	885.00	7,965.00
Bryan D. Flannery	19.00	1,545.00	29,355.00
Max Harris	0.30	1,375.00	412.50
Evan Johnson	13.10	1,375.00	18,012.50
Michelle Kilkenney, P.C.	2.60	2,045.00	5,317.00
Ross M. Kwasteniet, P.C.	0.50	2,045.00	1,022.50
Dan Latona	1.10	1,375.00	1,512.50
Ieuan Adrian List	15.50	1,375.00	21,312.50
Sean Magill	8.00	1,155.00	9,240.00
Jeffery S. Norman, P.C.	8.80	1,995.00	17,556.00
John Reinert	4.30	1,545.00	6,643.50
Hunter A. Richey	0.40	1,155.00	462.00
Roy Michael Roman	1.30	885.00	1,150.50
Nabil Sabki, P.C.	1.30	2,115.00	2,749.50
Joanna Schlingbaum	17.60	1,375.00	24,200.00
Julian J. Seiguer, P.C.	10.00	1,945.00	19,450.00
Alex Straka	0.70	1,245.00	871.50
Steve Toth	0.40	1,615.00	646.00
<b>TOTALS</b>	<b>113.90</b>		<b>\$ 167,878.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Evan Johnson	0.50	Research precedent bylaws and charters and markups to facilitate drafting of governing documents.
08/01/23	Ieuan Adrian List	4.10	Review, analyze management services agreement (.2); review, revise NewCo charter and bylaws (3.9).
08/02/23	Evan Johnson	0.30	Correspond with A. List, B. Flannery and S. Mathew re charter and bylaws.
08/02/23	Ieuan Adrian List	2.20	Telephone conference with W&C and BR re organization documents (.3); review, revise organization documents and consolidate W&C's comments to the same (1.9).
08/02/23	Jeffery S. Norman, P.C.	1.80	Correspond with J. Reinert and N. Sabki re 40 Act analysis requested by SEC (.3); prepare materials re appraisal and plan summary for 40 Act team (.3); telephone conference with J. Reinert and N. Sabki re 40 Act (.5); review, comment on L. Suarez and J. Schlingbaum draft of Cedarville acquisition agreement (.5); correspond with same re same (.2).
08/02/23	Hunter A. Richey	0.10	Telephone conference with A. List, K&E team re corporate documentation issues.
08/02/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re SEC approval process and next steps.
08/03/23	Max Harris	0.30	Correspond with J. Norman re securities issues.
08/03/23	Evan Johnson	1.30	Revise bylaws.
08/03/23	Julian J. Seiguer, P.C.	0.80	Review, analyze issues re SEC approval process and next steps.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/23	Ziv Ben-Shahar	4.40	Correspond with R. Marston re management/BTC agreements (.6); draft correspondence to White & Case, R. Kwasteniet, K&E team re same (.5); coordinate with G. Hensley, K&E team, Company and W&C re management agreement (.7); correspond with G. Hensley, R. Marston re same (.6); coordinate logistics re conference with advisors re same (.2); further correspond with R. Marston re management agreement conference preparation (.8); prepare for same (1.0).
08/04/23	Bryan D. Flannery	5.40	Telephone conference with Fahrenheit team re SEC matters (.4); review, revise bylaws (4.3); research issues re Nasdaq listing (.7).
08/04/23	Ieuan Adrian List	3.30	Conference with Cleary re SEC/Nasdaq (.3); review and revise charter and bylaws and harmonize comments with W&C's drafts (3.0).
08/04/23	Joanna Schlingbaum	2.80	Review, analyze mining services agreement and examine for material issues (1.0); revise mining services issues list prepared by L. Suarez (1.5); revise Cleverdale APA (.3).
08/04/23	Julian J. Seiguer, P.C.	0.80	Review, analyze issues re SEC approval process and next steps.
08/05/23	Ziv Ben-Shahar	4.60	Correspond with R. Marston re Fahrenheit management agreement (.6); telephone conference with G. Hensley, K&E team, A&M, CVP and Company re same (1.5); telephone conference with Brown Rudnick, G. Hensley, K&E team, A&M, CVP and Company re same (1.4); follow up with G. Hensley re same (.4); review, analyze term sheet re same (.7).
08/05/23	Ieuan Adrian List	1.00	Conference with W&C re management agreement.
08/05/23	Joanna Schlingbaum	3.40	Telephone conference with W&C re Fahrenheit services agreement and mining services agreement (2.1); telephone conference with W&C and counsel for Fahrenheit re services agreement and mining service agreement (1.3).
08/05/23	Julian J. Seiguer, P.C.	0.90	Review, analyze issues re SEC approval process and next steps.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/23	Evan Johnson	4.90	Review, revise bylaws (4.4); research re related issues (.5).
08/06/23	Joanna Schlingbaum	2.80	Revise Fahrenheit management agreement (1.9); revise USBTC mining agreement (.9).
08/07/23	Bryan D. Flannery	1.70	Review, revise certificate of incorporation (1.3); review, revise warrant agreement (.4).
08/07/23	Ieuan Adrian List	2.30	Review, revise organization documents (1.3); review, analyze plan (.5); review, analyze warrant agreement (.5).
08/07/23	John Reinert	1.00	Review and revise investment company status analysis of NewCo for submission to SEC Staff.
08/07/23	Julian J. Seiguer, P.C.	0.70	Review, analyze issues re SEC approval process and next steps.
08/08/23	Bryan D. Flannery	3.90	Telephone conference with Brown Rudnick team re management agreement (.9); all hands telephone conference with J. Schlingbaum, K&E team re same (.4); review, analyze restricted stock purchase agreement (1.2); revise warrant agreement (1.4).
08/08/23	Ieuan Adrian List	0.40	Review, revise restricted stock purchase agreement.
08/08/23	John Reinert	1.00	Review and revise investment company status analysis of NewCo.
08/08/23	Joanna Schlingbaum	3.40	Telephone conference with B. Flannery, K&E team re Fahrenheit management agreement and USBTC mining agreement.
08/08/23	Julian J. Seiguer, P.C.	0.70	Review, analyze issues re SEC approval process and next steps.
08/09/23	Michelle Kilkenney, P.C.	0.50	Telephone conference with S. Magill re Mawson note.
08/09/23	Sean Magill	0.70	Telephone conference with M. Kilkenney re collateral default re Mawson.
08/09/23	Jeffery S. Norman, P.C.	0.20	Correspond with Company re exchange of customer data via hashing.
08/09/23	Roy Michael Roman	0.50	Review, revise sixth SEC stipulation; correspond with C. Koenig, G. Hensley, K&E team re same.
08/09/23	Joanna Schlingbaum	0.50	Draft issues list re Fahrenheit's markup of the management agreement.
08/09/23	Julian J. Seiguer, P.C.	0.80	Review, analyze issues re SEC approval process and next steps.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/23	Alex Straka	0.70	Review, analyze Mawson promissory note documents (.4); telephone conference with D. Latona, K&E team re same (.3).
08/10/23	Dan Latona	0.60	Analyze issues re CNI (.5); telephone conference with S. Toth re same (.1).
08/11/23	Bryan D. Flannery	0.40	Telephone conference with J. Schlingbaum, K&E team re management agreement.
08/11/23	Roy Michael Roman	0.50	Review, revise SEC stipulation (.3); correspond with C. Koenig, G. Hensley, K&E Team, SEC re same (.2).
08/11/23	Joanna Schlingbaum	1.60	Revise Cedarvale APA (.6); telephone conference with B. Flannery, K&E team re Fahrenheit management agreement (1.0).
08/13/23	Ieuan Adrian List	0.20	Review, revise restricted stock purchase agreement.
08/14/23	Bryan D. Flannery	0.60	Review, revise organizational documents.
08/14/23	Ieuan Adrian List	0.20	Review, revise restricted stock purchase agreement.
08/14/23	Jeffery S. Norman, P.C.	0.60	Correspond with Company and others re CelsiusX issues (.3); review, analyze CelsiusX terms and web site (.3).
08/14/23	Jeffery S. Norman, P.C.	0.20	Correspond with Brown Rudnick re 1940 Act analysis for SEC.
08/14/23	Jeffery S. Norman, P.C.	0.20	Correspond with J. Reinart and N. Sabki re 1940 Act analysis.
08/14/23	Julian J. Seiguer, P.C.	0.50	Review, analyze transaction matters.
08/15/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with D. Latona and others re governance issues related to CNI.
08/15/23	Dan Latona	0.50	Telephone conference with S. Toth, E. Jones, Company re CNI governance issues.
08/15/23	Ieuan Adrian List	0.40	Review, analyze revised drafts of charter and bylaws.
08/15/23	Jeffery S. Norman, P.C.	0.40	Review, analyze Onfido contract (.3); correspond with C. Koenig and K&E team re same (.1).
08/15/23	Steve Toth	0.40	Correspond with Company, D. Latona and K&E team re governance considerations.
08/16/23	Bryan D. Flannery	0.60	Review, revise organizational documents (.2); telephone conference with K&E team, re corporate documentation issues and work in process (.4).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/23	Evan Johnson	1.50	Review, revise certificate of incorporation.
08/16/23	Ieuan Adrian List	0.30	Conference with W&C and Brown Rudnick teams re corporate documentation.
08/16/23	Julian J. Seiguer, P.C.	0.60	Review, analyze issues re SEC approval process and next steps.
08/17/23	Bryan D. Flannery	0.60	Review, revise organizational documents.
08/17/23	Evan Johnson	3.80	Review, revise bylaws (3.5); research re related issues (.3).
08/18/23	Bryan D. Flannery	0.70	Review, revise organizational documents.
08/18/23	Ieuan Adrian List	0.40	Review, revise organizational documents.
08/18/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Company re regulatory matters (.5); correspond with SEC re SEC update on token distribution (.2).
08/18/23	John Reinert	1.30	Discuss analysis with Cleary (.4); draft responses to Cleary re investment company status analysis of NewCo for submission to SEC staff (.9).
08/18/23	Nabil Sabki, P.C.	0.60	Review, analyze 1940 act (.2); review, analyze correspondences re same (.2); correspond with J. Reinert re responses to Clearly correspondence (.2).
08/21/23	Jeffery S. Norman, P.C.	1.90	Conference with SEC members re backup distribution plans and other status updates on plan (.5); review, analyze spreadsheet prepared by N. Sabki and J. Reinhart re 40 Act analysis (.4); conference with E. Chang and others re 40 Act analysis (.6); correspond with W&C re SEC call summary (.2); telephone conference with W&C re SEC summary (.2).
08/21/23	Nabil Sabki, P.C.	0.50	Prepare for and attend telephone conference re 1940 Act issues with J. Reinert and Clearly.
08/22/23	Sean Magill	1.40	Draft security provisions in EZ Blockchain secured note.
08/22/23	Jeffery S. Norman, P.C.	0.30	Conference with SEC re backup distribution issues.
08/23/23	Bryan D. Flannery	1.40	Telephone conference with H. Richey, K&E team re weekly check-in (.2); telephone conference with Cleary team re preclearance letter (.4); correspond with J. Norman, K&E team re same (.5); review, revise restricted stock agreement (.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/23	Michelle Kilkenney, P.C.	1.10	Review, comment on security interest language.
08/23/23	Ieuan Adrian List	0.20	Telephone conference with Brown Rudnick and W&C teams re work in process.
08/23/23	Ieuan Adrian List	0.20	Review, analyze warrant agreement.
08/23/23	Sean Magill	0.20	Review, analyze EZ Blockchain hosting agreement re security provisions.
08/23/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Company re regulatory matters.
08/23/23	John Reinert	1.00	Prepare revised investment company status analysis of NewCo for submission to SEC staff (.6); discuss analysis with Cleary (.4).
08/23/23	Hunter A. Richey	0.20	Telephone conference with A. List, K&E team re corporate documentation.
08/23/23	Joanna Schlingbaum	0.50	Review, revise share contribution agreement.
08/23/23	Julian J. Seiguer, P.C.	1.00	Review, analyze transaction matters.
08/24/23	Joanna Schlingbaum	0.40	Draft correspondence re Cedarvale purchase agreement.
08/25/23	Jeffery S. Norman, P.C.	1.00	Draft summary of SEC discussions re staking activities in NewCo (.8); correspond with J. Block re SEC discussions re NewCo staking (.2).
08/25/23	Nabil Sabki, P.C.	0.20	Analyze 1940 Act spreadsheets (.1); analyze correspondence re same (.1).
08/25/23	Julian J. Seiguer, P.C.	0.40	Review, analyze issues re SEC approval process and next steps.
08/28/23	Michelle Kilkenney, P.C.	1.00	Review, comment on security agreement provisions.
08/28/23	Sean Magill	5.20	Revise security provisions associated with EZB Hosting agreement.
08/28/23	Jeffery S. Norman, P.C.	0.50	Conference with Company re regulatory matters.
08/28/23	Roy Michael Roman	0.30	Correspond with G. Hensley, SEC, Chambers re SEC stipulation.
08/29/23	Bryan D. Flannery	0.40	Review, analyze transfer agent agreement.
08/29/23	Ieuan Adrian List	0.20	Review, revise transfer agent agreement.
08/29/23	Sean Magill	0.50	Revise EZB Hosting agreement security provisions.
08/29/23	Joanna Schlingbaum	2.20	Revise PayPal agreement.



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/23	Bryan D. Flannery	0.70	Telephone conference with A. List, K&E corporate team re corporate documentation (.3); review, analyze certificate of incorporation (.4).
08/30/23	Ieuan Adrian List	0.10	Telephone conference with B. Flannery, K&E team re corporate documentation (partial).
08/30/23	Hunter A. Richey	0.10	Telephone conference with A. List, K&E team re corporate documentation.
08/30/23	Julian J. Seiguer, P.C.	0.50	Correspond with J. Norman re SEC discussion on pre-clearance letter (.2); correspond with B. Flannery re same (.3).
08/31/23	Bryan D. Flannery	2.60	Review, revise certificate of incorporation and bylaws (.4); review, revise registration rights agreement (.2); prepare for telephone conference with SEC staff (.9); telephone conference with SEC staff re preclearance letter (.5); telephone conference with Fahrenheit team re same (.2); telephone conference with J. Norman re same (.4).
08/31/23	Evan Johnson	0.80	Review, revise certificate of incorporation.
08/31/23	Jeffery S. Norman, P.C.	0.50	Correspond with J. Siguer and B. Flannery re SEC discussion on pre-clearance letter (.2); correspond with B. Flannery re pre-clearance letter comments from SEC (.3).
08/31/23	Julian J. Seiguer, P.C.	1.30	Correspond with Company re Paypal and Paxos agreements.
<b>Total</b>		<b>113.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171951**  
**Client Matter: 53363-13**

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**In the Matter of Employee Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 22,504.00

Total legal services rendered

\$ 22,504.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171951

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Elizabeth Helen Jones	2.20	1,245.00	2,739.00
Chris Koenig	2.50	1,425.00	3,562.50
Ross M. Kwasteniet, P.C.	7.60	2,045.00	15,542.00
Roy Michael Roman	0.60	885.00	531.00
<b>TOTALS</b>	<b>13.00</b>		<b>\$ 22,504.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171951

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Elizabeth Helen Jones	0.40	Telephone conference with counsel to employee re employee matters.
08/02/23	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re legal fee reimbursement requests from current employees.
08/07/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re non-released parties list and W&C requests for interviews of certain employees.
08/08/23	Ross M. Kwasteniet, P.C.	2.80	Participate in UCC interview of employee, including A. Colodny, C. Gurland, D. Latona, A. Weitzman and L. Tao (2.3); prepare for same (.5).
08/21/23	Roy Michael Roman	0.30	Correspond with D. Latona, A&M re indemnification agreements; review, analyze issues re same.
08/22/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig, A&M, Company re employee issues, transition (partial).
08/22/23	Roy Michael Roman	0.30	Review, analyze issues re employee indemnity agreements (.2); correspond with D. Latona, K&E team, W&C re same (.1).
08/24/23	Chris Koenig	1.40	Review, analyze issues re expenses of cooperating witnesses and next steps (.5); correspond with R. Kwasteniet, E. Jones, W&C re same (.9).
08/28/23	Elizabeth Helen Jones	0.60	Correspond with C. Koenig, J. Raphael re employee expense reimbursement motion (.3); correspond with counsel to certain employees re same (.3).
08/28/23	Ross M. Kwasteniet, P.C.	1.40	Analyze issues related to reimbursement of cooperating witness costs, pending motion, and witness cooperation with litigation trust.
08/29/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, Paul Hastings re employee reimbursement motion.
08/29/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with A. Weitzman, employee and E. Jones re reimbursement of cooperating witnesses and related issues (.6); analyze strategies for witness cooperation with litigation trust (.5).

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171951

Celsius Network LLC

Matter Number: 53363-13

Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, counsel to certain employees re employee expense motion.
08/30/23	Chris Koenig	1.10	Telephone conference with E. Jones, Company re employee issues and next steps (.6); telephone conference with E. Jones, Wiggins re employee expense motion (.5).
<b>Total</b>		<b>13.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171952**  
**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 597.00

Total legal services rendered

\$ 597.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171952

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Seth Sanders	0.60	995.00	597.00
<b>TOTALS</b>	<b>0.60</b>		<b>\$ 597.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171952

Celsius Network LLC

Matter Number: 53363-15

SOFAs and Schedules

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Seth Sanders	0.60	Telephone conference with A&M, Stretto, E. Jones re schedule amendments and related matters.
<b>Total</b>		<b>0.60</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171953**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 59,926.00

Total legal services rendered

\$ 59,926.00

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010171953  
 Matter Number: 53363-16

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	0.50	1,245.00	622.50
Rich Cunningham, P.C.	2.50	1,755.00	4,387.50
Amila Golic	0.30	995.00	298.50
Elizabeth Helen Jones	3.70	1,245.00	4,606.50
Chris Koenig	8.30	1,425.00	11,827.50
Ross M. Kwasteniet, P.C.	4.60	2,045.00	9,407.00
Dan Latona	4.20	1,375.00	5,775.00
Patricia Walsh Loureiro	4.90	1,245.00	6,100.50
T.J. McCarrick	2.80	1,265.00	3,542.00
Georgia Meadow	8.20	325.00	2,665.00
Robert Orren	3.30	570.00	1,881.00
Joshua Raphael	0.30	885.00	265.50
Roy Michael Roman	3.40	885.00	3,009.00
Hannah C. Simson	1.10	1,135.00	1,248.50
Luke Spangler	3.20	325.00	1,040.00
Tanzila Zomo	10.00	325.00	3,250.00
<b>TOTALS</b>	<b>61.30</b>		<b>\$ 59,926.00</b>

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010171953  
 Matter Number: 53363-16

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/23	Dan Latona	0.60	Attend hearing re Stakehound (partial).
08/02/23	Patricia Walsh Loureiro	0.50	Participate in hearing.
08/02/23	Hannah C. Simson	1.10	Attend omnibus hearing.
08/02/23	Tanzila Zomo	1.80	Coordinate logistics re opening hearing line for C. Koenig, K&E team (1.0); monitor hearing lines re same (.5); coordinate with R. Orren re same (.3).
08/04/23	Roy Michael Roman	0.50	Review and revise amended notice of hearing (.3); correspond with C. Koenig, E. Jones, K&E team re same (.2).
08/04/23	Tanzila Zomo	0.20	File hearing notice.
08/07/23	Georgia Meadow	0.50	Prepare August 10 hearing materials for distribution to Judge Glenn's chambers.
08/07/23	Tanzila Zomo	0.20	Prepare to file agenda for disclosure statement hearing.
08/08/23	Amila Golic	0.30	Review and revise agenda for August 10 hearing.
08/08/23	Georgia Meadow	1.00	Prepare August 10 hearing materials for distribution to Judge Glenn's chambers.
08/08/23	Robert Orren	0.60	Prepare for filing notice of rescheduled DS hearing (.2); file same (.1); distribute same for service (.1); correspond with R. Roman, T. Zomo and K&E team re rescheduled hearing (.2).
08/09/23	Georgia Meadow	0.60	Prepare binder materials for distribution to Judge Glenn's chambers.
08/09/23	Roy Michael Roman	0.50	Review and revise agenda for disclosure statement hearing.
08/10/23	Dan Latona	0.40	Review, comment on hearing agenda.
08/10/23	Georgia Meadow	1.80	Prepare binder materials for distribution to Chambers.
08/10/23	Robert Orren	0.50	Prepare for filing August 14 hearing agenda (.1); file same (.2); distribute same for service (.1); correspond with R. Roman re same (.1).
08/10/23	Roy Michael Roman	1.20	Review and revise disclosure statement hearing agenda (1.0); correspond with G. Hensley, K&E team re same (.2).
08/10/23	Tanzila Zomo	1.20	Compile disclosure statement hearing pleadings (.4); create index re same (.8).

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010171953  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/23	Georgia Meadow	0.70	Register attorneys and other professionals for court appearances.
08/11/23	Roy Michael Roman	0.60	Review and revise agenda for August 14 hearing (.5); correspond with G. Hensley, K&E team re same (.1).
08/11/23	Tanzila Zomo	2.20	Coordinate logistics re technology for disclosure statement hearing (1.0); register attorney appearances re same (.5); prepare to file notice re status conference (.2); file re same (.2); file reply to settlement motion (.3).
08/13/23	Robert Orren	0.40	Prepare for filing amended agenda for August 14 hearing (.2); correspond with R. Roman and T. Zomo re same (.2).
08/13/23	Roy Michael Roman	0.60	Review and revise disclosure statement hearing agenda (.5); correspond with C. Koenig, K&E team re same (.1).
08/13/23	Tanzila Zomo	2.80	Prepare documents for August 14, 2023 hearing for delivery to court (2.5); prepare to file amended agenda, exhibits (.1); file re same (.2).
08/14/23	Grace C. Brier	0.50	Attend hearing re Mawson.
08/14/23	Rich Cunningham, P.C.	2.50	Attend bankruptcy court hearing re FTC order approval.
08/14/23	Elizabeth Helen Jones	3.70	Telephonically attend disclosure statement hearing (2.8); telephonically attend hearing re Mawson status (.9).
08/14/23	Chris Koenig	8.30	Prepare for hearing on disclosure statement (5.6); participate in and attend hearing (2.7).
08/14/23	Ross M. Kwasteniet, P.C.	0.80	Participate in hearing re Mawson discovery dispute.
08/14/23	Ross M. Kwasteniet, P.C.	3.40	Participate in disclosure statement hearing (2.7); prepare for same (.7).
08/14/23	Dan Latona	3.20	Attend disclosure statement hearing (2.7); participate in Mawson status conference (.5).
08/14/23	Patricia Walsh Loureiro	4.10	Participate in hearing (2.8); prepare for same (.5); participate in status conference (.5); prepare for same (.3).
08/14/23	T.J. McCarrick	2.80	Attend DS hearing (2.1); attend Mawson status conference (.7).
08/14/23	Georgia Meadow	3.60	Attend August 14 hearing to assist attorneys.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171953

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/23	Luke Spangler	2.90	Prepare for August 14 hearing, open listen-only lines (0.5); monitor lines re same (1.4); prepare materials for August 14 status conference, open listen-only line re same (.5); monitor lines re same (.5).
08/14/23	Tanzila Zomo	1.60	Circulate and monitor hearing line to professionals (.2); prepare amended items for delivery to court (.8); file amended agenda re same (.2); prepare to file fee application (.3); file re same (.1).
08/19/23	Ross M. Kwasteniet, P.C.	0.40	Analyze upcoming hearing schedule and preparations for same.
08/23/23	Robert Orren	0.10	Correspond with L. Spangler, K&E team re September 7 hearing logistics.
08/24/23	Patricia Walsh Loureiro	0.30	Review, revise hearing notice.
08/24/23	Robert Orren	0.10	Correspond with T. Zomo re September 7 hearing preparation.
08/24/23	Joshua Raphael	0.30	Draft hearing notice and correspond with A. Golic re same.
08/30/23	Robert Orren	1.00	File notice of discovery conference on August 31 (.2); distribute same for service (.1); correspond with G. Reardon and P. Loureiro re same (.2); correspond with L. Spangler, P. Loureiro and K&E team re August 31 hearing appearance registrations and preparation (.5).
08/31/23	Robert Orren	0.60	File notice of adjournment of discovery conference (.1); distribute same for service (.1); correspond with G. Reardon re same (.1); correspond with L. Spangler re discovery conference (.3).
08/31/23	Luke Spangler	0.30	Telephone conference with chambers re August 31 discovery conference adjournment (.2); correspond with R. Orren, K&E team re same (.1).
<b>Total</b>		<b>61.30</b>	

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AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171954**  
**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 6,187.50

Total legal services rendered

\$ 6,187.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171954

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	1.40	1,245.00	1,743.00
Chris Koenig	0.40	1,425.00	570.00
William T. Pruitt	2.10	1,550.00	3,255.00
Joshua Raphael	0.70	885.00	619.50
<b>TOTALS</b>	<b>4.60</b>		<b>\$ 6,187.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171954

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/18/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, W. Pruitt, R. Kwasteniet re insurance matters.
08/18/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re insurance issues.
08/18/23	William T. Pruitt	0.70	Analyze D&O insurance and allocation issues (.3); telephone conference with C. Koenig, K&E team re same (.4).
08/21/23	Elizabeth Helen Jones	0.30	Correspond with J. Raphael, K&E team re insurance matters.
08/22/23	Elizabeth Helen Jones	0.70	Telephone conference with counsel to insurance providers, K&E team, C. Koenig (.3); telephone conference with C. Koenig, K&E team, counsel to other third-party insurance providers re insurance coverage (.4).
08/22/23	William T. Pruitt	1.40	Analyze insurance and allocation issues (.3); telephone conference with insurer counsel re same (.4); review and analyze Hiscox complaint in FTX (.5); correspond with E. Jones, K&E team re same (.1); forward complaint to insurer counsel (.1).
08/22/23	Joshua Raphael	0.70	Telephone conferences with E. Jones, W. Pruitt, K&E team, insurance counsel re D&O policies (.3); research towers and correspond with E. Jones re same (.4).
<b>Total</b>		<b>4.60</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171955**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 1,647,910.00

Total legal services rendered

\$ 1,647,910.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171955

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	8.00	1,605.00	12,840.00
Ziv Ben-Shahar	64.70	885.00	57,259.50
Grace C. Brier	1.20	1,245.00	1,494.00
Judson Brown, P.C.	1.40	1,675.00	2,345.00
Hannah Crawford	0.60	1,405.00	843.00
Joseph A. D'Antonio	2.10	1,080.00	2,268.00
Susan D. Golden	4.20	1,475.00	6,195.00
Amila Golic	109.10	995.00	108,554.50
Gabriela Zamfir Hensley	76.30	1,295.00	98,808.50
Elizabeth Helen Jones	130.10	1,245.00	161,974.50
Maggie Kate King	23.90	995.00	23,780.50
Chris Koenig	147.00	1,425.00	209,475.00
Ross M. Kwasteniet, P.C.	117.10	2,045.00	239,469.50
Dan Latona	54.80	1,375.00	75,350.00
Patricia Walsh Loureiro	71.80	1,245.00	89,391.00
Rebecca J. Marston	30.70	1,155.00	35,458.50
Caitlin McGrail	27.30	885.00	24,160.50
Georgia Meadow	2.00	325.00	650.00
Patrick J. Nash Jr., P.C.	3.10	2,045.00	6,339.50
Jeffery S. Norman, P.C.	59.20	1,995.00	118,104.00
Robert Orren	29.20	570.00	16,644.00
Joshua Raphael	34.30	885.00	30,355.50
Gabrielle Christine Reardon	24.80	885.00	21,948.00
John Reinert	4.40	1,545.00	6,798.00
Roy Michael Roman	54.30	885.00	48,055.50
Kelby Roth	11.10	885.00	9,823.50
Jimmy Ryan	91.40	995.00	90,943.00
Nabil Sabki, P.C.	5.70	2,115.00	12,055.50
Seth Sanders	10.10	995.00	10,049.50
Joanna Schlingbaum	10.60	1,375.00	14,575.00
Hannah C. Simson	2.50	1,135.00	2,837.50
Ken Sturek	0.80	550.00	440.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171955

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steve Toth	19.10	1,615.00	30,846.50
Kyle Nolan Trevett	18.60	995.00	18,507.00
Lorenza A. Vassallo	2.40	985.00	2,364.00
Alex Xuan	63.20	885.00	55,932.00
Tanzila Zomo	3.00	325.00	975.00
<b>TOTALS</b>	<b>1,320.10</b>		<b>\$ 1,647,910.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171955

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Ziv Ben-Shahar	1.80	Draft first amended plan supplement (.6); review plan, related documents re same (1.2).
08/01/23	Amila Golic	4.20	Conference with E. Jones, A&M team, Stretto re preparations for solicitation (.5); telephone conference with E. Jones re disclosure statement work in process (.5); conference with C. Koenig, K&E team, Company re confirmation work in process (.4); review and analyze notes re U.S. Trustee telephone conference re comments to disclosure statement (.7); review and analyze precedent disclosure statement replies (2.1).
08/01/23	Gabriela Zamfir Hensley	1.70	Conference with J. Norman, K&E team, Company re plan distribution agent (.6); analyze issues re plan (.3); correspond with J. Ryan, K&E team re confirmation schedule (.1); conference with C. Koenig, K&E team, Company re plan process (partial) (.3); correspond with C. Koenig, K&E team re regulator disclosure statement inquiry (.2); correspond with R. Marston, K&E team re plan supplement (.2).
08/01/23	Elizabeth Helen Jones	4.40	Telephone conference with C. Koenig, K&E team, Company re distributions (.5); telephone conference with C. Koenig, K&E team, A&M re solicitation (.5); telephone conference with A. Golic re disclosure statement (.4); telephone conference with C. Koenig, Company re plan matters (.9); telephone conference with A. Golic, K&E team re disclosure statement reply and objections (.5); correspond with K&E team, C. Koenig, regulators re plan and disclosure statement (.7); review, revise solicitation documents (.9).
08/01/23	Chris Koenig	6.30	Review, revise disclosure statement and plan (2.3); correspond with E. Jones, K&E team, W&C, Fahrenheit re same (1.8); correspond with PSA parties re PSA issues (2.2).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171955

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/23	Ross M. Kwasteniet, P.C.	2.60	Analyze issues related to new board and engagement of audit firm (1.2); telephone conference with A. Weitzman and Paul Hastings re former employee and W&C requests for interviews (.5); review and analyze backup bid proposals (.9).
08/01/23	Dan Latona	2.20	Telephone conference with C. Koenig, K&E team, Company, A&M team re distributions (.5); analyze, comment on Ferraro declaration (.3); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.4); analyze issues re same (.1); telephone conference with C. Koenig, W&C re plan issues (.5); analyze issues re same (.4).
08/01/23	Patricia Walsh Loureiro	1.10	Telephone conference with E. Jones, K&E team re disclosure statement objections (.2); review, revise disclosure statement exhibits (.9).
08/01/23	Rebecca J. Marston	2.00	Review, analyze plan supplement and related documents (1.8); correspond with G. Hensley, Z. Ben-Shahar re plan supplement documents (.2).
08/01/23	Caitlin McGrail	0.60	Conference with A. Golic, K&E team, A&M, Stretto re amending schedules (.5); telephone conference with E. Jones and K&E team re scheduling (.1).
08/01/23	Patrick J. Nash Jr., P.C.	0.20	Review S. Caceres objection to disclosure statement approval.
08/01/23	Jeffery S. Norman, P.C.	2.10	Conference with Company re distribution planning (.5); conference with B. Airey and others re control function review (.8); conference with G. Dodd and others re plan workstream discussion (.8).
08/01/23	Joshua Raphael	1.30	Review, analyze backup transaction proposal and correspond with C. Koenig, K&E team re same (.3); telephone conference re amended schedules with C. Koenig, K&E team, A&M (.3); telephone conference with C. Koenig, K&E team re plan changes (.3); review, analyze Figure term sheet and correspond with C. Koenig, K&E team re same (.4).
08/01/23	Gabrielle Christine Reardon	0.80	Telephone conference with E. Jones, K&E team re plan solicitation (.5); research re potentially subordinated parties (.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171955

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/23	Roy Michael Roman	0.60	Telephone conference re disclosure statement high priority workstreams (.3); telephone conference re updates to plan, disclosure statement identification of customers (.3).
08/01/23	Jimmy Ryan	5.00	Correspond with P. Loureiro, K&E team re solicitation documents (1.0); review, revise disclosure statement order (1.8); correspond with P. Loureiro, K&E team re same (.3); review, revise ballots (.6); correspond with E. Jones and P. Loureiro re same (.2); video conference with E. Jones, K&E team re disclosure statement (.2); correspond with E. Jones, K&E team, and W&C team re class claim settlement agreement (.4); review, revise same (.5).
08/01/23	Steve Toth	0.30	Draft correspondence re Newco charter and bylaws.
08/01/23	Kyle Nolan Trevett	0.70	Review, revise solicitation materials (.6); correspond with P. Loureiro re same (.1).
08/01/23	Alex Xuan	0.90	Telephone conference with E. Jones, A&M team, K&E team re disclosure statement and solicitation (.5); telephone conference with E. Jones, K&E team re disclosure statement reply (.4).
08/02/23	Hannah Crawford	0.60	Telephone conference with E. Jones, K&E team re disclosure statement.
08/02/23	Joseph A. D'Antonio	0.20	Review, analyze excluded parties schedule re plan.
08/02/23	Susan D. Golden	0.40	Correspond with G. Hensley re indemnification carve-outs in Paxos agreement.
08/02/23	Amila Golic	2.70	Draft summary of proposed treatment of state claims (1.3); correspond with C. Koenig, E. Jones, K&E team re same (.4); review, analyze issues re 40 Act analysis (.6); review, analyze Committee objection re regulatory settlement (.4).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171955

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/23	Gabriela Zamfir Hensley	2.80	Review, revise plan (.9); conference with C. Koenig, W&C re plan (partial) (.3); analyze issues re same (.3); correspond with R. Marston, Z. Ben-Shahar re plan supplement (.1); review, revise distribution related agreement (.7); review, analyze W&C letter re plan (.2); analyze correspondence from state regulators re plan treatment of government claims (.2); analyze issues re releases (.1).
08/02/23	Elizabeth Helen Jones	3.20	Telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re corporate documents for plan supplement (.8); telephone conference with C. Koenig, K&E team, W&C re plan language (.5); review, revise disclosure statement for language re state regulators (1.3); correspond with C. Koenig, K&E team re same (.4); review, analyze letter request for extension of deadline to object to disclosure statement for regulators (.2).
08/02/23	Chris Koenig	8.50	Review and revise disclosure statement and plan (3.4); correspond with E. Jones, K&E team, W&C, Fahrenheit re same (3.3); correspond with PSA parties re PSA issues (1.8).
08/02/23	Ross M. Kwasteniet, P.C.	2.20	Review, analyze open issues with plan, disclosure statement.
08/02/23	Ross M. Kwasteniet, P.C.	1.40	Review objections to disclosure statement.
08/02/23	Dan Latona	0.60	Telephone conference with S. Toth, W&C, Brown Rudnick re plan supplement (.3); analyze, comment on disclosure statement insert re Mawson (.3).
08/02/23	Patricia Walsh Loureiro	1.30	Review, revise disclosure statement exhibits.
08/02/23	Rebecca J. Marston	0.80	Correspond with G. Hensley re plan supplement documents.
08/02/23	Caitlin McGrail	1.20	Review, analyze disclosure statement objections (.5); draft disclosure statement objection summary (.7).
08/02/23	Georgia Meadow	2.00	Draft, revise disclosure statement reply (1.4); correspond with R. Orren re same (.6).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171955

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/23	Jeffery S. Norman, P.C.	1.10	Attend weekly conference with J. Fitzsimons and other counsel re corporate documents and tracking list (.4); correspond with R. Kwasteniet re timing of audit and formation of NewCo board (.4); correspond with J. Block and A. McCarty re RSM and audit committee formation for NewCo (.3).
08/02/23	Robert Orren	1.60	Draft disclosure statement reply (.8); review same (.4); correspond with G. Meadow re same (.4).
08/02/23	Joshua Raphael	0.60	Revise borrow AHG plan support agreement (.2); correspond with Venable, C. Koenig, K&E team re same (.1); review, analyze bidding procedures and correspond C. Koenig re same (.1); draft objection deadline extension letter (.2).
08/02/23	John Reinert	1.30	Conference with J. Norman and N. Sabki re investment company status analysis of NewCo (.4); review and analyze materials re same (.9).
08/02/23	Roy Michael Roman	1.80	Review and revise disclosure statement motion exhibits, ballots (1.6); correspond with P. Loureiro, J. Ryan re same (.2).
08/02/23	Jimmy Ryan	10.30	Draft notice of class claim settlement agreement (1.9); correspond with E. Jones, K&E team re same (.5); correspond with P. Loureiro, K&E team re solicitation materials (.5); review, revise ballots (3.0); review, revise class claim settlement agreement (1.8); correspond with E. Jones, C. Koenig and W&C team re same (1.6); prepare to file same (.7); correspond with D. Latona, S. Golden, Company and Consumer Privacy Ombudsman re NewCo privacy considerations (.3).
08/02/23	Nabil Sabki, P.C.	0.90	Review, analyze 1940 Act issues (.5); telephone conference with J. Norman and J. Reinert re same (.4).
08/02/23	Steve Toth	0.30	Telephone conference with W&C, BR, D. Latona, K&E team re plan supplements.
08/03/23	Susan D. Golden	0.30	Telephone conference with J. Ryan re Consumer Privacy Ombudsman requests for data privacy and transfer of information per Plan.



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08/03/23	Amila Golic	2.20	Correspond with A&M re disclosure statement chart (.2); review, analyze counterproposal language by state regulators (.7); conference with E. Jones, K&E team, Stretto, A&M re solicitation preparations (.3); conference with E. Jones, K&E team, Company re plan distribution mechanism (1.0).
08/03/23	Gabriela Zamfir Hensley	3.30	Review, analyze correspondence re plan (.2); analyze issues re same, solicitation (.5); conference with D. Latona, E. Jones, Company, A&M re same (1.0); review, analyze disclosure statement objections (.9); correspond with C. Koenig, K&E team, BR, W&C re plan (.3); revise same (.4).
08/03/23	Elizabeth Helen Jones	5.40	Telephone conference with A. Golic, K&E team, A&M, Stretto re disclosure statement and voting/solicitation procedures (.6); telephone conference with G. Hensley, K&E team re plan, disclosure statement, and ongoing workstreams (1.1); review, revise disclosure statement language related to state regulators (.6); correspond with K&E team, J. Raphael re extensions to deadline to object to disclosure statement (.2); review, revise account holder ballot and solicitation materials (.8); review, analyze objections to the disclosure statement (.7); correspond with A. Golic, K&E team re objections to the disclosure statement (.5); review, analyze disclosure statement in response to objections (.9).
08/03/23	Chris Koenig	7.00	Review, revise disclosure statement and plan (2.6); review, analyze disclosure statement objections (2.1) correspond with E. Jones, K&E team, UCC, Fahrenheit re same (1.2); correspond with PSA parties re PSA issues (1.1).

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08/03/23	Ross M. Kwasteniet, P.C.	4.80	Review, analyze open issues re plan, disclosure statement, and solicitation materials (1.8); review objections to disclosure statement (1.8); review Tuganov filing re class claim settlement (.2); participate in telephone conference with A. Colodny and others re process of UCC interviews of employees related to releases (.5); telephone conference with Special Committee, C. Koenig and B. Allen and others re regulatory engagement re plan process and next steps (.5).
08/03/23	Dan Latona	3.50	Telephone conference with S. Golden, K&E team, Company, privacy ombudsman re plan (.5); analyze disclosure statement objections (1.0); analyze, comment on disclosure statement exhibits (1.0); telephone conference with C. Koenig, K&E team, Company re plan workstreams (1.0).
08/03/23	Patricia Walsh Loureiro	1.70	Review, analyze disclosure statement objections (.8); review, revise disclosure statement motion exhibits (.9).
08/03/23	Rebecca J. Marston	0.70	Correspond with Z. Ben-Shahar re plan supplement draft (.1); review and revise management agreement issues list (.5); correspond with G. Hensley re same (.1).
08/03/23	Caitlin McGrail	2.90	Review, analyze objections to disclosure statement (.9); revise disclosure statement summary re same (1.7); conference with E. Jones, K&E team, A&M, Stretto re amending schedules (.3).
08/03/23	Patrick J. Nash Jr., P.C.	0.60	Review securities class action plaintiffs' objection to disclosure statement (.2); review S. St. John's objection to disclosure statement (.2); review H. Schoenau's objection to disclosure statement (.2).
08/03/23	Jeffery S. Norman, P.C.	1.30	Conference with B. Airey and others re control function review (.8); conference with G. Dodd and others re plan workstream status (.5).
08/03/23	Jeffery S. Norman, P.C.	0.70	Conference with R. Kapur and others re blockchain identity management for KYC process.

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08/03/23	Robert Orren	0.30	File letters requesting extension of deadline to object to disclosure statement approval (.2); distribute same for service (.1).
08/03/23	Joshua Raphael	0.70	Draft letter to Court re U.S. Trustee extension to object to the disclosure statement (.1); revise state regulator letter, U.S. letter re same (.2); draft correspondence to Chambers re same (.1); telephone conference with C. Koenig, K&E team, A&M re claims, amended schedules (.3).
08/03/23	John Reinert	0.80	Conference with J. Norman and N. Sabki re NewCo investment company status (.5); review and analyze materials re same (.3).
08/03/23	Roy Michael Roman	2.40	Review and analyze issues re disclosure statement objections (1.5); correspond with E. Jones, K&E team re same (.2); review and revise government claims ballot (.6); correspond with P. Loureiro re same (.1).
08/03/23	Jimmy Ryan	2.60	Correspond with D. Latona, Consumer Privacy Ombudsman and Company re NewCo privacy considerations (.2); conference with D. Latona, Consumer Privacy Ombudsman and Company with same (.4); review disclosure statement objections (.5); conference with E. Jones, K&E team, A&M team and Stretto team re solicitation (.3); review, revise ballot (.7); correspond with E. Jones, K&E team re same (.2); review, revise disclosure statement order (.3).
08/03/23	Seth Sanders	0.40	Telephone conference with A&M, Stretto, E. Jones and K&E team re plan and disclosure statement matters.
08/03/23	Kyle Nolan Trevett	0.40	Telephone conference with P. Loureiro, K&E team re plan confirmation issues.
08/03/23	Alex Xuan	2.40	Telephone conference with E. Jones, K&E team, A&M re disclosure statement, solicitation issues (.4); review and analyze disclosure statement objections (2.0).
08/04/23	Ziv Ben-Shahar	2.30	Draft amended plan supplement (.4); research, analyze precedent re same (.9); correspond with R. Marston re same (.3); revise plan supplement exhibit tracker (.1); review revised exhibits re same (.6).

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08/04/23	Susan D. Golden	1.20	Review and analyze UST objection to disclosure statement (1.0); correspond with C. Koenig re same (.2).
08/04/23	Amila Golic	8.30	Conference with C. Koenig, K&E team, W&C, A&M re replies to disclosure statement objections (1.0); conference with E. Jones, A&M, M3 re preference calculations (.6); conference with C. Koenig, E. Jones, A&M team re BRIC comments (.5); revise disclosure statement (3.9); further revise same (2.3).
08/04/23	Gabriela Zamfir Hensley	3.90	Conference with C. Koenig, K&E team, A&M, W&C, PWP, M3 re plan distributions (.8); correspond with C. Koenig, K&E team re plan (.1); review, analyze state regulators' proposed plan revisions (.3); correspond with C. Koenig, K&E team, state regulators re plan treatment (.1); analyze disclosure statement objections (.6); conference with C. Koenig, K&E team, W&C re plan, disclosure statement (1.0); correspond with S. Toth, K&E team re plan supplement documents, next steps (.6); analyze issues re same (.2); conference with C. Koenig re plan (.2).
08/04/23	Elizabeth Helen Jones	6.10	Telephone conference with C. Koenig, K&E team, W&C, re plan distributions (1.1); telephone conference with C. Koenig re disclosure statement objections (.9); telephone conference with C. Koenig, K&E team, W&C re reply in support of disclosure statement (1.1); telephone conference with A. Golic, K&E team, W&C, A&M re preference analysis for disclosure statement (.8); telephone conference with C. Koenig, A&M team re proposed changes to disclosure statement (.6); correspond with regulators re revised disclosure statement language (.2); correspond with Special Committee re objections to the disclosure statement (.3); review, analyze disclosure statement edits in response to objections (.8); correspond with A. Golic, K&E team re objections to the disclosure statement (.3).

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08/04/23	Chris Koenig	7.40	Review and revise disclosure statement and plan (3.1); correspond with E. Jones, K&E team, W&C, Fahrenheit re same (2.3); review and analyze disclosure statement objections (1.2); telephone conference with J. Norman, K&E team, A&M, UCC advisors re distributions and next steps (.8).
08/04/23	Ross M. Kwasteniet, P.C.	5.80	Review disclosure statement objections (1.3); review and analyze open issues re plan, disclosure statement and solicitation materials (1.8); participate in telephone conference with management team and UCC advisors re plan issues (.9); participate in telephone conference with UCC advisors and Fahrenheit principals and advisors (1.0); review revised disclosure statement (.8).
08/04/23	Dan Latona	3.50	Telephone conference with C. Koenig, K&E team, A&M team, Company, Committee re distributions (1.0); analyze disclosure statement objections (1.0); analyze disclosure statement reply (1.0); telephone conference with C. Koenig, K&E team, A&M team re BRIC (.5).
08/04/23	Patricia Walsh Loureiro	1.90	Review, analyze disclosure statement objections.
08/04/23	Rebecca J. Marston	6.20	Correspond with Z. Ben-Shahar re plan supplement and related documents (1.4); correspond with G. Hensley, K&E team re management agreements (3.9); correspond with Z. Ben-Shahar, K&E team re same (.9).
08/04/23	Caitlin McGrail	3.20	Review, analyze disclosure statement objections (1.0); revise disclosure statement objection tracker (1.3); telephone conference with A. Xuan re same (.7); correspond with A. Golic and K&E team re same (.2).

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08/04/23	Patrick J. Nash Jr., P.C.	2.30	Review Vermont's objection to disclosure statement (.1); review AC Schwab's objection to same (.1); review C. Crews objection to same (.2); review Ubierna de las Heras' objection to same (.1); review K. Hodson's objection to same (.1); review Ad Hoc Earn Group's objection to same (.3); review K1's objection to same (.3); review AMVH's objection to same (.1); review BRIC's objection to same (.1); review J. Iovine's objection to same (.1); review Withhold Ad Hoc Group's objection to same (.2); review M. Gonzalez's objection to same (.1); review A. Sanchez's objection to same (.1); review G. Keiser's objection to same (.3); review SEC's objection to same (.1).
08/04/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with PWP and others re distribution plan and required additional service providers needed.
08/04/23	Jeffery S. Norman, P.C.	1.10	Review and analyze Fahrenheit draft of USBTC bitcoin mining services agreement.
08/04/23	Roy Michael Roman	0.40	Review and revise state regulatory claims ballot (.2); correspond with P. Loureiro re same (.2).
08/04/23	Jimmy Ryan	0.30	Correspond with P. Loureiro, K&E team re disclosure statement order exhibits.
08/04/23	Nabil Sabki, P.C.	0.50	Review and analyze issues re management agreements; correspond with R. Marston re same.
08/04/23	Kyle Nolan Trevett	0.60	Revise solicitation materials (.5); correspond with P. Loureiro re same (.1).
08/04/23	Alex Xuan	6.30	Review and analyze disclosure statement objections (3.5); draft disclosure statement reply outline (2.6); correspond with A. Golic re same (.2).
08/05/23	Amila Golic	8.20	Review and analyze E. Jones comments to disclosure statements (.8); revise disclosure statement (3.9); further revise same (3.2); telephone conference with E. Jones re same (.3).

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08/05/23	Gabriela Zamfir Hensley	3.80	Analyze correspondence re plan supplement (.2); conference with S. Toth, K&E team, W&C, Company, A&M, Centerview re management agreement (plan supplement) (1.3); conference with S. Toth re same (.1); conference with S. Toth, K&E team, W&C, BR re same (partial) (.5); review, revise plan (1.7).
08/05/23	Elizabeth Helen Jones	5.20	Telephone conference with C. Koenig, K&E team, W&C re management agreement (1.7); telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re management agreement (1.1); review, revise disclosure statement (1.3); correspond with A. Golic, K&E team re disclosure statement reply (.4); telephone conference with C. Koenig re disclosure statement reply (.7).
08/05/23	Chris Koenig	10.30	Telephone conference with J. Norman, K&E team, Company, W&C re management agreement (1.5); telephone conference with J. Norman, K&E team, Company, W&C, Fahrenheit re same (1.3); review and revise plan, disclosure statement, ballots (3.8); review, analyze issues re disclosure statement objections (1.8); correspond with E. Jones re same (1.9).
08/05/23	Ross M. Kwasteniet, P.C.	4.80	Telephone conference with Company, UCC advisors re open issues on plan and Fahrenheit agreements (1.1); telephone conference with A. Carty, Fahrenheit group re plan and management agreements (1.3); review, revise disclosure statement (2.4).
08/05/23	Dan Latona	2.70	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Company, Committee re management agreements (1.4); telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Company, Committee, Fahrenheit re same (1.3).
08/05/23	Patricia Walsh Loureiro	3.10	Review, revise disclosure statement exhibits (2.3); correspond with J. Ryan, K&E team re same (.8).

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08/05/23	Caitlin McGrail	6.00	Review, revise disclosure statement objection summary (3.8); review analyze disclosure statement objections (2.0); telephone conferences with R. Roman and E. Jones re same (.1); correspond with E. Jones and K&E team re same (.1).
08/05/23	Jeffery S. Norman, P.C.	1.90	Telephone conference with C. Koenig, K&E team, Company, W&C re management agreement (.9); telephone conference with C. Koenig, K&E team, Company, W&C, Fahrenheit re same (1.0).
08/05/23	Joshua Raphael	6.70	Review, analyze Terraform opinion re disclosure statement (1.3); draft disclosure statement revisions re same (.7); continue drafting same (.6); correspond with G. Hensley, J. Norman, K&E team re auction bids, and management terms and search for documents re same (.5); continue drafting disclosure statement revisions (3.6).
08/05/23	Roy Michael Roman	4.80	Review and revise disclosure statement exhibits, ballots (2.2); review and analyze issues re disclosure statement objection tracker (2.4); correspond with E. Jones, C. McGrail re same (.2).
08/05/23	Jimmy Ryan	2.30	Correspond with P. Loureiro, K&E team re disclosure statement order and solicitation materials (.7); review, revise disclosure statement order (.4); review, revise ballots (1.2).
08/05/23	Nabil Sabki, P.C.	3.30	Review and analyze management agreement (.5); telephone conference with J. Norman, K&E team, Company, W&C re management agreement (1.5); telephone conference with J. Norman, K&E team, Company, W&C, Fahrenheit re same (1.3).
08/05/23	Steve Toth	4.00	Analyze draft management agreement (1.2); telephone conference with Company, C. Koenig, K&E team, and W&C re same (1.3); telephone conference with G. Hensley re same (.2); telephone conference with C. Koenig, K&E team, Company, Fahrenheit re same (1.3).
08/05/23	Alex Xuan	6.90	Draft disclosure statement reply (4.8); review and analyze objections re same (.9); research re same (1.2).



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08/06/23	Amila Golic	9.20	Review and analyze precedent replies to disclosure statement objections (2.9); draft and revise reply to objections to disclosure statement (3.1); review and analyze objections (.7); revise disclosure statement (2.3); telephone conference with E. Jones re same (.2).
08/06/23	Gabriela Zamfir Hensley	1.10	Review, revise plan (.9); correspond with J. Norman, K&E team re management agreement (plan supplement) (.2).
08/06/23	Elizabeth Helen Jones	6.60	Review, revise disclosure statement (1.8); correspond with A. Golic, C. Koenig re disclosure statement reply (.9); research issues re disclosure statement reply (1.4); draft outline re disclosure statement reply (.9); draft disclosure statement reply (1.6).
08/06/23	Chris Koenig	5.60	Review and revise plan, disclosure statement, ballots (3.2); review and analyze issues re disclosure statement objections (1.1); correspond with E. Jones re same (1.3).
08/06/23	Ross M. Kwasteniet, P.C.	4.20	Review and analyze plan, disclosure statement, and disclosure statement objections.
08/06/23	Patricia Walsh Loureiro	1.50	Review, revise disclosure statement motion exhibits.
08/06/23	Joshua Raphael	3.20	Draft Terraform decision summary for disclosure statement (1.9); revise Ripple decision section of disclosure statement (1.3).
08/06/23	Jimmy Ryan	2.30	Review, revise disclosure statement order and exhibits (1.8); correspond with P. Loureiro, K&E team re same (.5).
08/06/23	Steve Toth	0.90	Analyze revised management services agreement.
08/06/23	Kyle Nolan Trevett	2.50	Review, revise solicitation materials (2.3); correspond with P. Walsh re same (.2).
08/06/23	Alex Xuan	7.90	Draft disclosure statement reply (4.3); review and analyze disclosure statement objections re same (3.4); correspond with A. Golic, E. Jones re same (.2).

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08/07/23	Ziv Ben-Shahar	8.20	Correspond with R. Marston re plan supplement exhibits (.8); revise same (1.0); correspond with G. Hensley, K&E team re revisions to same (1.8); revise summary re same (.4); further revise draft plan supplement (.5); research precedent re plan supplement amendments (.9); correspond with R. Marston, P. Loureiro re same (.4); further correspond with G. Hensley re Fahrenheit management agreement (.3); review, analyze same (1.6); correspond with R. Marston re same (.5).
08/07/23	Susan D. Golden	0.40	Telephone conference with C. Koenig re reply to U.S. Trustee objection to disclosure statement.
08/07/23	Amila Golic	8.50	Draft and revise disclosure statement reply (3.4); review and analyze research re same (1.2); correspond with E. Jones, A. Xuan, K&E team re same (.6); revise disclosure statement (3.3).
08/07/23	Gabriela Zamfir Hensley	5.10	Review, revise plan (1.2); correspond with R. Marston, K&E team re plan supplement (.2); correspond with C. Koenig, K&E team re plan (.9); analyze issues re same (.1); conference with C. Koenig, K&E team, W&C re plan, disclosure statement (1.1); analyze filings re plan, disclosure statement, related matters (.3); review, revise plan (1.3).
08/07/23	Elizabeth Helen Jones	15.20	Telephone conference with C. Koenig, Davis Polk team re disclosure statement (.5); telephone conference with K&E team, C. Koenig, W&C re plan and disclosure statement (1.1); correspond with Company, A&M re objections to the disclosure statement (.6); review, revise disclosure statement (4.6); draft reply in support of the disclosure statement (5.2); correspond with A. Golic, K&E team re disclosure statement objections and reply in support of disclosure statement (1.9); review, analyze objections to disclosure statement (.5); research issues related to reply in support of disclosure statement (.8).

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08/07/23	Chris Koenig	8.40	Review and revise disclosure statement, plan and associated documents (3.4); correspond with E. Jones, K&E team, W&C, Brown Rudnick, A&M, objecting parties re same (3.4); telephone conference with E. Jones, A&M, Centerview, UCC advisors re same (1.6).
08/07/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze disclosure statement objections (1.3); correspond with C. Koenig, K&E team re strategies for resolving or narrowing in advance of hearing (1.1).
08/07/23	Dan Latona	6.20	Analyze management agreements (.5); analyze, comment on CEL ballot (.7); analyze disclosure statement comments (.5); analyze disclosure statement reply (.5); analyze, revise schedule of excluded parties and retained causes of action (1.0); telephone conference with Company re same (1.0); analyze, revise same (.8); telephone conference with C. Koenig, K&E team, W&C re plan issues (1.2).
08/07/23	Patricia Walsh Loureiro	1.80	Telephone conference with G. Hensley, K&E team, W&C re plan comments (1.1); review, revise disclosure statement exhibits (.7).
08/07/23	Rebecca J. Marston	3.10	Correspond with G. Hensley, K&E team re plan supplement documents (.5); review and revise plan supplement (1.7); correspond with Z. Ben-Shahar re same (.1); review, analyze management agreement markup (.6); correspond with G. Hensley re same (.2).
08/07/23	Caitlin McGrail	0.40	Review, revise objection summary.
08/07/23	Jeffery S. Norman, P.C.	4.10	Conference with T. Graulich re disclosure statement objections (.5); review and comment on Fahrenheit Management services agreement (1.4); correspond with J. Schlingbaum and L. Suarez re same (.2); correspond with Company re distribution mechanism and regulatory requirements under proposed Plan (.3); analyze Fahrenheit comments re Management Services agreement (1.1); conference with KKR and Perella Weinberg re securitization reference check (.6).

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08/07/23	Joshua Raphael	3.30	Draft summary re securities litigation (.6); telephone conference with E. Jones, K&E team W&C re plan (1.1); revise plan support agreement (.3); review, analyze hearing transcript re Euclid motion (.1); further revise plan support agreement (.4); review, analyze confidential counterparty bid and correspond with C. Koenig, K&E team re same (.8).
08/07/23	Gabrielle Christine Reardon	4.40	Review, revise plan of reorganization (2.9); telephone conference with G. Hensley, K&E team, W&C re plan (1.2); correspond with Company re special committee indemnification obligations (.3).
08/07/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team, W&C re chapter 11 plan alterations, high priority workstreams (partial).
08/07/23	Jimmy Ryan	3.60	Correspond with C. Koenig, K&E team, W&C team, U.S. Trustee, Stretto team and Brown Rudnick team re disclosure statement order and exhibits (1.2); review, revise disclosure statement order and exhibits (1.0); video conference with C. Koenig, K&E team and W&C team re chapter 11 plan (1.2); correspond with C. Koenig, K&E team re plan support agreement (.2).
08/07/23	Nabil Sabki, P.C.	0.50	Review and analyze issues re management agreement issues (.3); correspond with J. Reinert re 1940 Act analysis (.2).
08/07/23	Steve Toth	0.30	Analyze NewCo document drafts.
08/07/23	Kyle Nolan Trevett	0.90	Telephone conference with P. Loureiro, K&E team, Stretto re plan, solicitation issues.
08/07/23	Kyle Nolan Trevett	0.20	Review, revise solicitation materials (.1); correspond with P. Loureiro re same (.1).
08/07/23	Alex Xuan	5.70	Review disclosure statements and plan for updates (.6); research securities claim issues re disclosure statement reply (3.1); research disclosure statement objection summaries (.7); correspond with A. Golic re same (.3); revise disclosure statement re adversary proceedings (1.0).

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08/08/23	Ziv Ben-Shahar	6.70	Telephone conference with P. Loureiro, K&E team, W&C re plan supplement exhibits, management agreement terms (1.8); telephone conference with same, Company, B&R re management agreement terms (4.1); correspond with R. Marston re same (.6); correspond with P. Loureiro re same (.2).
08/08/23	Amila Golic	13.70	Conference with E. Jones, Company re distributions to third party partners (.4); conference with E. Jones, A&M re preference data (.8); conference with E. Jones, K&E team, A&M, Company re status of plan and disclosure statement filings (.5); conference with the BRIC, BRIC counsel, R. Kwasteniet, K&E team, A&M re proposed revisions to disclosure statement (.4); review and revise disclosure statement (3.9); correspond with E. Jones, K&E team re same (1.7); review and revise reply to objections to disclosure statement (3.9); research case law re issues re same (2.1).
08/08/23	Gabriela Zamfir Hensley	7.80	Review, analyze correspondence re plan (.5); review, analyze correspondence re plan supplement (.2); revise plan (.9); conference with D. Latona, K&E team, Company re plan process, related issues (partial) (.1); conference with C. Koenig, K&E team re plan (.5); further revise same (.7); review, analyze filings re plan, disclosure statement (.3); further revise plan (.3); revise notice of revised plan (.1); conference with S. Toth, K&E team, W&C, principals re management agreement (plan supplement) (partial) (.3); analyze issues re plan (.3); further review, revise plan (3.3); correspond with G. Reardon, K&E team re same (.3).

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08/08/23	Elizabeth Helen Jones	18.10	Telephone conference with Company, A. Golic re third party providers for disclosure statement (.5); telephone conference with A. Golic, K&E team, A&M re voting, solicitation procedures (.5); telephone conferences with A. Golic, K&E team, W&C and related parties re edits to disclosure statement (1.0); telephone conference with D. Latona, K&E team, Company re plan, disclosure statement and related workstreams (.5); telephone conference with C. Koenig, K&E team re disclosure statement and plan edits (.4); telephone conference with C. Koenig, K&E team, A&M, Willkie re BRIC plan and disclosure statement edits (1.2); telephone conference with C. Koenig, K&E team, A&M re edits to the disclosure statement (.4); draft, revise disclosure statement (6.0); review, revise reply in support of disclosure statement (5.2); research issues re disclosure statement (2.4).
08/08/23	Chris Koenig	13.50	Review and revise disclosure statement and plan (3.9); review and revise ballots and associated documents (2.2); analyze issues re same (3.1); correspond with E. Jones, K&E team, W&C, Brown Rudnick, A&M, objecting parties re disclosure statement and next steps (3.8); telephone conference with E. Jones, A&M, Company re same (.5).
08/08/23	Ross M. Kwasteniet, P.C.	5.20	Telephone conference with A&M, C. Koenig, K&E team re disclosure statement (.4); telephone conference with J. Ryan, E. Jones, K&E team re plan changes (.4); telephone conference with W&C, Brown Rudnick, D. Latona, K&E team re management agreements (.9); telephone conference with Company, Committee and Fahrenheit re management agreements (1.2); telephone conference with A&M, Wilkie Farr, BRIC re disclosure statement comments (.5); analyze issues re releases and other disclosure statement objections (1.8).

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08/08/23	Dan Latona	6.20	Correspond with Special Committee re releases (.1); telephone conference with C. Koenig, E. Jones, K&E team, A&M, Committee re disclosure statement comments (.3); telephone conference with C. Koenig, E. Jones, K&E team, Company re plan workstreams (.5); telephone conference with C. Koenig, E. Jones, K&E team re plan, disclosure statement changes (.5); telephone conference with S. Toth, K&E team, W&C, Brown Rudnick re management agreements (1.0); telephone conference with S. Toth, K&E team, A&M team, W&C, M3, Brown Rudnick, Fahrenheit re same (.8); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Wilkie Farr, BRIC re disclosure statement (1.2); telephone conference with C. Koenig, A&M, Centerview re same (.5); telephone conference with C. Koenig, K&E team, W&C re releases (.5); analyze, comment on disclosure statement exhibits (.8).
08/08/23	Patricia Walsh Loureiro	12.00	Telephone conference with E. Jones, K&E team, Stretto re preferences (.8); telephone conference with J. Ryan re same (.2); telephone conference with D. Latona, W&C re schedule of excluded parties (.5); telephone conferences with J. Ryan re disclosure statement motion exhibits (.3); correspond with C. Koenig, K&E team re plan, disclosure statement (3.8); review, revise disclosure statement motion exhibits (4.1); further review, revise disclosure statement motion exhibits (1.8); telephone conference with J. Ryan re solicitation timeline (.5).
08/08/23	Rebecca J. Marston	4.50	Correspond with G. Hensley, K&E team re plan supplement documents (.5); review and revise plan supplement (.5); correspond with Z. Ben-Shahar, K&E team re same (.3); telephone conference with S. Toth, K&E team, W&C, Brown Rudnick re management agreements (1.1); telephone conference with S. Toth, K&E team, W&C, Brown Rudnick, M3, Perella Weinberg re same (2.1).

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08/08/23	Caitlin McGrail	3.90	Review, revise disclosure statement objection chart (2.7) conference with E. Jones, A&M, Stretto, K&E team re disclosure statement (.7); conference with E. Jones and K&E team re plan changes (.5).
08/08/23	Jeffery S. Norman, P.C.	5.80	Conference with Company, C. Koenig, K&E team re plan workstream (.5); conference with Coinbase, Company re pricing and operational details re potential distribution function under plan (.6); telephone conference with D. Latona, K&E team, W&C re management agreement and USBTC agreement (1.1); conference with W&C, Committee, Fahrenheit, S. Toth, K&E team re management agreement and USBTC agreement (2.6); correspond with R. Kwasteniet, K&E team re Fahrenheit management agreement and term sheet reconciliation (.6); correspond with Company re hashing of personal identification information to prevent disclosure of same (.4).
08/08/23	Robert Orren	8.50	Prepare for filing ex parte motion to exceed page limit for disclosure statement reply (.7); prepare for filing declaration in support of plan sponsor fees (.8); prepare for filing revised disclosure statement (1.6); prepare for filing disclosure statement order (1.0); prepare for filing plan (1.1); file same (1.9); distribute same for service (.4); correspond with C. Koenig, K&E team re same (1.0).
08/08/23	Joshua Raphael	1.20	Telephone conference with E. Jones, K&E team, A&M re amended claims (.7); telephone conference with E. Jones, K&E team re plan changes (.5).
08/08/23	Gabrielle Christine Reardon	4.20	Review, revise plan of reorganization (3.5); telephone conference with E. Jones, K&E team, A&M and Stretto re solicitation (.7).
08/08/23	Roy Michael Roman	16.80	Review and revise motion to exceed page limit (4.4); review and analyze issues re notice of revised plan, disclosure statement (4.2); further review and analyze issues re same (4.1); draft summary re same (3.7); correspond with E. Jones, K&E team re same (.4).



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08/08/23	Jimmy Ryan	11.50	Correspond with P. Loureiro, K&E team and Stretto re disclosure statement order and exhibits (2.2); multiple telephone conferences with P. Loureiro re same (1.0); review, revise ballots (2.4); conference with E. Jones, K&E team, A&M and Stretto re disclosure statement (.8); conference with C. Koenig, K&E team re disclosure statement and chapter 11 plan (.6); analyze issues re solicitation (2.3); review, revise disclosure statement order (1.9); telephone conference with Stretto re solicitation (.3).
08/08/23	Nabil Sabki, P.C.	0.50	Review and revise management agreement issues (.3); telephone conference with W&C and Brown Rudnick re same (partial) (.2).
08/08/23	Steve Toth	4.20	Telephone conference with K&E team, Brown Rudnick and W&C re management agreement issues (1.1); telephone conference with J. Norman, K&E team, Committee, Fahrenheit re management agreements (3.1).
08/08/23	Kyle Nolan Trevett	0.70	Review, revise solicitation materials (.6); correspond with P. Loureiro, K&E team re same (.1).
08/08/23	Alex Xuan	8.20	Revise disclosure statement reply (2.0); research re same (2.5); telephone conference with E. Jones, K&E team, A&M re solicitation issues (.7); telephone conference with C. Koenig, K&E team re disclosure statement, plan (.6); revise disclosure statement exhibits (2.0); correspond with A. Golic, K&E team re same (.4).
08/08/23	Tanzila Zomo	0.30	Draft and circulate to A. Golic, K&E team disclosure statement hearing task list.
08/09/23	Susan D. Golden	0.50	Coordinate publication of Confirmation Hearing notice in NY Times (national and international editions) and CoinDesk.
08/09/23	Susan D. Golden	0.90	Review and revise Paxos custodial services agreement (.7); telephone conference with G. Hensley re same (.2).

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08/09/23	Amila Golic	10.20	Revise disclosure statement (3.4); revise reply to objections to disclosure statement (3.7); research case law re issues re same (1.4); correspond with E. Jones, C. Koenig, K&E team re same (.8); review and analyze issues re disclosure statement in preparation for filing same (.9).
08/09/23	Gabriela Zamfir Hensley	5.20	Review, revise plan (1.1); correspond with C. Koenig, K&E team re same (.2); conference with R. Kwasteniet, K&E team, W&C, Brown Rudnick, Centerview, Perella Weinberg and M3 re same (.4); finalize same for filing (.3); analyze issues re same (.3); review, revise custody agreement (.3); review, revise distribution agreement (1.6); analyze correspondence re plan, disclosure statement (.3); analyze confirmation issues (.4); correspond with C. Koenig, K&E team re research re same (.3).
08/09/23	Elizabeth Helen Jones	10.20	Review, revise disclosure statement (3.9); draft, revise reply in support of disclosure statement (3.8); telephone conferences and correspond with C. Koenig, K&E team re disclosure statement and reply (1.6); telephone conference with C. Koenig, W&C, A&M re mining valuations (.4); telephone conference with C. Koenig, K&E team, W&C re plan and disclosure statement (.5).
08/09/23	Chris Koenig	13.40	Review and revise disclosure statement (1.4); review and revise plan (1.6); review and revise disclosure statement reply (3.9); further review and revise disclosure statement reply (3.2); correspond with E. Jones re same (.6); correspond with E. Jones, K&E team, W&C, Brown Rudnick, A&M, objecting parties re disclosure statement and next steps (2.7).
08/09/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze revised plan and disclosure statement and related documents.
08/09/23	Ross M. Kwasteniet, P.C.	1.80	Analyze new backup bid submission (.6); conference with confidential third party re same (1.0); follow-up re same (.2).

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08/09/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, J. Norman, A&M team, Centerview team, potential bidder re backup bid proposal (1.0); revise scheduled of excluded parties (.2); telephone conference with Company re same (.3); analyze talking points re same (.2); telephone conference with Special Committee re same (.1); telephone conference with W&C re same (.1).
08/09/23	Patricia Walsh Loureiro	6.90	Correspond with C. Koenig, K&E team re plan, disclosure statement (2.4); review, revise disclosure statement motion exhibits (4.5).
08/09/23	Caitlin McGrail	4.20	Review, revise disclosure statement objection tracker (2.7); review, revise disclosure statement re cross references (1.0); research re disclosure statement objections (.3); correspond with C. Koenig and K&E team re same (.2).
08/09/23	Jeffery S. Norman, P.C.	3.30	Review, analyze backup bid submission (.6); conference with confidential third-party, K&E team re backup bid (1.6); telephone conference with M. Marcantonio re same (1.1).
08/09/23	Robert Orren	3.40	Prepare for filing of revised plan, disclosure statement, disclosure statement reply, and proposed disclosure statement order (.8); file same (1.2); correspond with C. Koenig, K&E team re same (.6); distribute same for service (.2); correspond with G. Meadow re distribution of same to Judge Glenn and U.S. Trustee (.6).
08/09/23	Joshua Raphael	3.30	Review, analyze, revise disclosure statement re cross-references, charts (2.5); review, analyze disclosure statement exhibits and precedent hearing transcripts (.7); research re same (.1).
08/09/23	Gabrielle Christine Reardon	3.20	Review, revise plan (2.3); telephone conference with G. Hensley, K&E team, W&C, Perella Weinberg, Fahrenheit re same (.4); draft response to customer inquiries re plan (.3); correspond with G. Hensley re same (.2).

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08/09/23	Roy Michael Roman	10.50	Review and revise disclosure statement exhibits (2.1); review, analyze disclosure statement to match disclosure statement exhibits (1.1); review, analyze ballots re plan alterations (2.4); review and revise notices of filing (4.0); correspond with C. Koenig, K&E team re same (.9).
08/09/23	Jimmy Ryan	8.60	Correspond with P. Loureiro, K&E team and W&C re disclosure statement order, disclosure statement exhibits, disclosure statement and chapter 11 plan (2.2); review, revise disclosure statement order (2.5); review, revise disclosure statement exhibits (3.9).
08/09/23	Seth Sanders	2.80	Coordinate re filing of plan (2.3); correspond with Centerview, G. Hensley, K&E team re same (.5).
08/09/23	Kyle Nolan Trevett	0.40	Review, revise solicitation materials (.3); correspond with P. Walsh, K&E team re same (.1).
08/09/23	Alex Xuan	10.50	Review and revise disclosure statement exhibits (3.6); draft and revise disclosure statement reply (2.9); research re same (3.7); correspond with A. Golic, K&E team re same (.3).
08/10/23	Judson Brown, P.C.	0.60	Conference with D. Latona, K&E team re confirmation and litigation issues (.3); review and draft correspondence re same (.3).
08/10/23	Amila Golic	0.50	Conference with E. Jones, K&E team, A&M, Stretto re preparation of ballots.
08/10/23	Gabriela Zamfir Hensley	2.90	Conference with C. Koenig re plan, transaction issues (.2); conference with C. Koenig, K&E team, U.S. Trustee re disclosure statement objection, plan (.5); analyze issues re plan, disclosure statement (.7); review, analyze U.S. Trustee disclosure statement objection (.8); conference with J. Brown, K&E team re plan litigation (.3); correspond with D. Latona, K&E team re treatment of CEL token under plan (.2); analyze issues re CEL token treatment (.2).

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08/10/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, A. Golic, A&M re voting, solicitation questions (.5); correspond with K&E team, A. Golic re preparations for disclosure statement hearing (.4).
08/10/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, U.S. Trustee re disclosure statement.
08/10/23	Maggie Kate King	2.80	Revise Paxos Custodial Services Agreement.
08/10/23	Chris Koenig	6.70	Review and revise disclosure statement exhibits (2.2); correspond with E. Jones, K&E team, W&C, Brown Rudnick, A&M, objecting parties re disclosure statement and next steps (2.2); telephone conference with earn ad hoc group, A&M, Committee re same (1.8); telephone conference with E. Jones, K&E team, U.S. Trustee re same (.5).
08/10/23	Ross M. Kwasteniet, P.C.	3.60	Telephone conference with W&C and Company re plan and disclosure statement and other issues (.9); analyze issues re equitable subordination (1.2); review and comment on revised plan (.6); review and comment on disclosure statement (.5); review and comment on solicitation materials (.4).
08/10/23	Dan Latona	2.10	Analyze issues re schedule of excluded parties (.9); telephone conference with W&C re same (.1); analyze issues re CEL token (.5); telephone conference with J. Brown, G. Hensley re equitable subordination (.5); conference with P. Loureiro re disclosure statement exhibits (.1).
08/10/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, U.S. Trustee re disclosure statement.
08/10/23	Patricia Walsh Loureiro	0.50	Telephone conference with Stretto, A&M, E. Jones and K&E team re solicitation.
08/10/23	Patricia Walsh Loureiro	0.90	Review, revise plan supplement documents.
08/10/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team, and U.S. Trustee re disclosure statement.
08/10/23	Caitlin McGrail	0.40	Conference with E. Jones, K&E team, Stretto and A&M re solicitation.

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08/10/23	Jeffery S. Norman, P.C.	5.80	Conference with Committee, R. Kwasteniet, K&E team, W&C, Perella Weinberg, Centerview and A&M re plan and disclosure statement (1.0); conference with B. Airey and others re control function review (.8); conference with Company, C. Koenig, K&E team re plan workstream (.6); review, analyze Fahrenheit revisions to management agreement (.9); correspond with J. Schlingbaum and L. Suarez re issues list for same (.3); review, analyze IP and regulatory sections of draft revised disclosure statement (1.9); telephone conference with A. Carty re RSM timeline and NewCo (.3).
08/10/23	Robert Orren	0.40	Correspond with G. Meadow, T. Zomo and K&E working group and vendor re distribution of disclosure statement and plan materials to U.S. Trustee.
08/10/23	Joshua Raphael	0.50	Draft disclosure statement hearing presentation.
08/10/23	Roy Michael Roman	0.80	Prepare and revise presentation re disclosure statement hearing (.6); correspond with C. Koenig, E. Jones, K&E team re same (.2).
08/10/23	Jimmy Ryan	1.00	Correspond with P. Loureiro, K&E team, Stretto re solicitation (.5); conference with E. Jones, K&E team, Stretto and A&M re same (.5).
08/10/23	Joanna Schlingbaum	0.80	Draft correspondence re Fahrenheit's markup of the management agreement (.1); revise Paxos agreement (.7).
08/10/23	Steve Toth	1.50	Analyze revised services agreement (1.4); correspond with D. Latona re governance issues (.1).
08/11/23	Ziv Ben-Shahar	2.60	Review, analyze issues re plan supplement exhibits, filing strategy (1.8); correspond with P. Loureiro re same (.1); revise, analyze notice of plan supplement re same (.7).
08/11/23	Judson Brown, P.C.	0.50	Conference with T. McCarrick, K&E team re litigation schedule for confirmation (.3); review and draft correspondence re same (.2).
08/11/23	Joseph A. D'Antonio	0.40	Conference with D. Latona, G. Brier, H. Simson, counsel to D. Leon re subordination issues.

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08/11/23	Joseph A. D'Antonio	0.40	Telephone conference with J. Brown, T. McCarrick, G. Brier re confirmation litigation schedule.
08/11/23	Amila Golic	8.60	Review, comment on, and revise disclosure statement hearing presentation (2.4); further revise same (1.6); correspond with J. Raphael, E. Jones re same (.3); review and analyze precedent re same (.5); review, comment on, and revise disclosure statement hearing talking points (3.5); correspond with A. Xuan, K&E team re same (.3).
08/11/23	Gabriela Zamfir Hensley	0.70	Revise custody agreement (plan supplement) (.1); review, analyze KYC agreement (.1); analyze correspondence re solicitation issue (.1); correspond with J. Ryan, K&E team re same (.1); analyze issues re plan, disclosure statement (.3).
08/11/23	Elizabeth Helen Jones	1.50	Telephone conference with T. McCarrick, K&E team re CEL Token pleadings (.6); review, revise solicitation procedures (.5); telephone conference with P. Loureiro, J. Ryan re same (.4).
08/11/23	Maggie Kate King	1.00	Revise Paxos custodial services agreement.
08/11/23	Chris Koenig	6.90	Review and revise disclosure statement exhibits (1.2); correspond with E. Jones, K&E team, W&C, Brown Rudnick, A&M, objecting parties re disclosure statement and next steps (3.2); prepare for hearing on disclosure statement (2.5).
08/11/23	Ross M. Kwasteniet, P.C.	1.70	Review, analyze revised disclosure statement exhibits.
08/11/23	Ross M. Kwasteniet, P.C.	5.60	Negotiations re management agreement (1.3); telephone conference with D. Latona, K&E team, W&C re released parties (1.8); prepare for same (.4); analyze issues re equitable subordination (.5); analyze status of disclosure statement objection resolutions and next steps (1.6).
08/11/23	Dan Latona	3.00	Analyze management agreements (.9); telephone conference with R. Kwasteniet, C. Koenig, Company re releases (.3); telephone conference with R. Kwasteniet, C. Koenig, Company, W&C re same (1.5); telephone conference with counsel re subordination (.3).

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08/11/23	Patricia Walsh Loureiro	2.80	Review, revise GUC ballot.
08/11/23	Caitlin McGrail	1.80	Review, revise talking points re disclosure statement hearing (1.6); correspond with A. Xuan and K&E team re same (.2).
08/11/23	Joshua Raphael	5.50	Draft disclosure statement hearing presentation.
08/11/23	Roy Michael Roman	4.50	Review and revise talking points re disclosure statement hearing (2.3); correspond with A. Golic re same (.3); telephone conference with G. Hensley, E. Jones, K&E team re CEL Token (.5); review and revise disclosure statement motion exhibits (1.2); correspond with C. Koenig, P. Loureiro, K&E team, W&C re same (.2).
08/11/23	Jimmy Ryan	4.20	Correspond with E. Jones, K&E team re disclosure statement order and solicitation (1.2); review, revise same (.5); telephone conference with E. Jones and P. Loureiro re same (.3); correspond with E. Jones, K&E team and W&C re reply to class claim settlement objection (.6); draft same (1.4); prepare to file same (.2).
08/11/23	Joanna Schlingbaum	0.70	Revise Paxos agreement.
08/11/23	Steve Toth	0.90	Correspond with D. Latona, K&E team, W&C re service agreement.
08/11/23	Alex Xuan	4.20	Revise and review disclosure statement talking points (3.5); research re same (.5); correspond with A. Golic, K&E team re same (.2).
08/12/23	Chris Koenig	3.10	Prepare for disclosure statement hearing.
08/12/23	Ross M. Kwasteniet, P.C.	2.90	Prepare for disclosure statement hearing (2.3); review, analyze recent customer correspondence (.3); analyze open issues re BRIC (.3).
08/12/23	Patricia Walsh Loureiro	1.20	Review, revise disclosure statement motion exhibits.
08/12/23	Jimmy Ryan	0.40	Correspond with P. Loureiro, K&E team re solicitation materials (.2); review, analyze same (.2).
08/13/23	Ziv Ben-Shahar	2.70	Review, revise plan supplement (1.4); prepare filing version re same (.3); correspond with P. Loureiro, D. Latona re filing of same (1.0).



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08/13/23	Susan D. Golden	0.50	Telephone conferences with E. Jones re preparation for disclosure statement hearing and responses to objections.
08/13/23	Amila Golic	11.90	Telephone conference with E. Jones re preparations for disclosure statement hearing (.8); conference with E. Jones, C. Koenig, T.J. McCarrick, Company re same (.2); review and revise chart re revisions to the disclosure statement (3.9); further revise same (1.7); draft talking points re voting procedures (2.7); review and analyze case law re same (1.8); correspond with A. Xuan, E. Jones re same (.8).
08/13/23	Elizabeth Helen Jones	10.20	Review, revise talking points for disclosure statement hearing (2.3); review, revise presentation in support of disclosure statement (2.1); telephone conference with A. Golic re disclosure statement hearing preparations (.6); telephone conference with C. Koenig re disclosure statement hearing preparations (.9); telephone conference with Company, C. Koenig, K&E team re disclosure statement hearing (.4); prepare for disclosure statement hearing (3.9).
08/13/23	Chris Koenig	10.20	Prepare for disclosure statement hearing (3.8); correspond with R. Kwasteniet, E. Jones, K&E team re same (3.4); correspond with W&C and objecting parties re same (2.4); review and finalize revisions to ballots and other exhibits (.6).
08/13/23	Ross M. Kwasteniet, P.C.	5.20	Review, analyze draft supplemental filing from BRIC (.5); telephone conferences with Special Committee re same (.4); analyze issues re same (2.1); conferences with C. Koenig re same (.4); correspond with B. Lennon re same (.5); review, analyze revised disclosure statement materials for filing (1.3).
08/13/23	Patricia Walsh Loureiro	3.20	Review, revise disclosure statement order exhibits (2.3); correspond with C. Koenig and K&E team re same (.4); draft, revise plan supplement (.5).
08/13/23	Caitlin McGrail	1.60	Research re evidence in support of disclosure statement (1.5); correspond with E. Jones and K&E team re same (.1).

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08/13/23	Robert Orren	4.50	Prepare for filing of revised plan supplement, disclosure statement presentation and revised disclosure statement motion exhibits (3.6); file plan supplement (.3); distribute same for service (.1); correspond with T. Zomo and K&E team re same (.5).
08/13/23	Joshua Raphael	3.70	Revise disclosure statement hearing presentation (3.0); correspond with A. Golic, E. Jones re same (.1); further revisions re same (.6).
08/13/23	Joshua Raphael	0.60	Research re disclosure statement hearing talking points, presentation (.1); correspond with E. Jones, K&E team re same (.2); revise hearing presentation (.3).
08/13/23	Roy Michael Roman	4.80	Review and analyze issues re disclosure statement (3.4); draft materials re same (1.2); correspond with E. Jones, A. Golic, K&E team re same (.2).
08/13/23	Jimmy Ryan	5.70	Draft solicitation communications (2.9); correspond with P. Loureiro, K&E team re same (.5); review, revise solicitation and voting procedures (1.8); correspond with P. Loureiro, K&E team re same (.5).
08/13/23	Alex Xuan	6.70	Research re disclosure statement talking points (4.4); further research re disclosure statement talking points (1.7); correspond with A. Golic re same (.6).
08/14/23	Ziv Ben-Shahar	1.40	Review, analyze revised management agreements with Fahrenheit, USBTC (.8); correspond with P. Loureiro, G. Hensley re same (.6).
08/14/23	Amila Golic	4.40	Review and comment on presentation for disclosure statement hearing (.5); revise disclosure statement following hearing (3.1); correspond with E. Jones, K&E team re same (.4); conference with C. Koenig, Z. Brez, K&E team re regulatory disclosure (.4).
08/14/23	Elizabeth Helen Jones	5.40	Prepare for disclosure statement hearing (2.8); telephone conference with C. Koenig, K&E team re disclosure statement revisions (.3); review, revise disclosure statement following hearing (.9); correspond with A. Golic, K&E team re disclosure statement revisions (1.4).

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08/14/23	Chris Koenig	1.30	Review and revise disclosure statement following hearing (.6); correspond with E. Jones and K&E team re same (.7).
08/14/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze changes to disclosure statement following hearing.
08/14/23	Dan Latona	1.00	Conferences with P. Loureiro, K&E team re disclosure statement hearing.
08/14/23	Patricia Walsh Loureiro	3.20	Review, revise disclosure statement motion exhibits.
08/14/23	Jeffery S. Norman, P.C.	0.50	Review, analyze USBTC edits of management agreement (.4); correspond with L. Suarez re same (.1).
08/14/23	Joshua Raphael	0.90	Review, summarize Figure mining proposal (.6); correspond with C. Koenig, D. Latona re same (.3).
08/14/23	Gabrielle Christine Reardon	0.30	Review, revise plan (.2); correspond with W&C, Liquidated Loans group re same (.1).
08/14/23	Jimmy Ryan	5.80	Review, revise solicitation communications (2.4); correspond with P. Loureiro, K&E team, and C Street team re same (.2); telephone conference with P. Loureiro and R. M. Roman re solicitation (.3); telephone conference with Stretto team re same (.3); correspond with P. Loureiro, K&E team re same (.6); review, revise disclosure statement order (1.7); correspond with P. Loureiro, K&E team re same (.3).
08/14/23	Alex Xuan	1.20	Revise disclosure statement talking points.
08/15/23	Joseph A. D'Antonio	0.30	Draft litigation schedule re confirmation issues.
08/15/23	Amila Golic	6.80	Conference with E. Jones, P. Walsh Loureiro, K&E team, A&M, Stretto re solicitation process (.8); conference with E. Jones, K&E team, Company, A&M re solicitation and distribution (partial) (.8); review and comment on Company outline re disclosure statement implementation (.4); revise disclosure statement per hearing updates (3.9); correspond with C. Koenig, K&E team, W&C, Brown Rudnick, SEC re same (.9).

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08/15/23	Elizabeth Helen Jones	8.60	Telephone conference with A. Golic, K&E team, A&M re solicitation and disclosure statement (.9); telephone conference with Company, K&E team, A. Golic, A&M re disclosure statement and plan (1.1); review, revise disclosure statement post-hearing (2.1); review, revise order approving disclosure statement and solicitation materials (2.4); prepare disclosure statement and disclosure statement order for filing (1.3); correspond with W&C, SEC and other third parties re disclosure statement and disclosure statement order (.8).
08/15/23	Chris Koenig	1.50	Review and revise disclosure statement for comments at hearing (.7); correspond with E. Jones and K&E team re same (.8).
08/15/23	Ross M. Kwasteniet, P.C.	4.70	Telephone conference with W&C re Fahrenheit and USBTC management agreements (.8); review and analyze management agreements (1.1); review and analyze equitable subordination issues (2.8).
08/15/23	Dan Latona	2.50	Telephone conference with J. Norman, E. Jones, Company re plan workstreams (1.0); analyze plan supplement and correspond with P. Loureiro re same (.2); analyze agreement re KYC re distributions (.2); analyze disclosure statement comments (.1); telephone conference with J. Norman, S. Toth, L. Suarez, W&C re USBTC management agreement (1.0).
08/15/23	Patricia Walsh Loureiro	9.90	Telephone conference with Stretto, A&M, E. Jones and K&E team re solicitation (.6); review, revise disclosure statement motion exhibits (4.4); further review and revise disclosure statement motion exhibits (.8); correspond with J. Ryan, K&E team re same (3.4); review, revise solicitation communications (.7).
08/15/23	Caitlin McGrail	0.70	Conference with E. Jones, K&E team, A&M and Stretto team re solicitation.

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08/15/23	Jeffery S. Norman, P.C.	2.10	Conference with B. Airey, K&E team re control function review (.8); conference with Company and K&E team re plan workstream (.5); conference with Company members re plan distribution mechanics and regulatory compliance (.8).
08/15/23	Jeffery S. Norman, P.C.	2.40	Review and comment on US Bitcoin management agreement draft (.9); conference with J. Butler, K&E team re US Bitcoin agreement (1.3); correspond with J. Raphael re NDA for confidential third parties re backup bid (.2).
08/15/23	Gabrielle Christine Reardon	2.40	Review, revise plan (.6); draft notice of filing re plan (.4); draft notice of filing re disclosure statement motion (.6); telephone conference with E. Jones, K&E team, Stretto and A&M re solicitation (.8).
08/15/23	John Reinert	0.50	Correspond with Cleary re investment company status analysis of NewCo for submission to SEC staff.
08/15/23	Roy Michael Roman	1.80	Review and analyze issues re disclosure statement, disclosure statement motion (1.6); correspond with P. Loureiro, A. Golic, K&E team re same (.2).
08/15/23	Jimmy Ryan	6.90	Correspond with P. Loureiro, K&E team re disclosure statement order and exhibits (2.0); review, revise disclosure statement order (1.2); conference with E. Jones, K&E team, A&M team and Stretto team re solicitation (.8); review, revise disclosure statement order exhibits (2.2); prepare to file same (.7).
08/15/23	Seth Sanders	0.60	Telephone conference with E. Jones, A&M team re plan, solicitation issues (partial).
08/15/23	Steve Toth	1.30	Correspond re management agreements issues with W&C, J. Norman and K&E team.
08/15/23	Kyle Nolan Trevett	0.50	Telephone conference with E. Jones, K&E team re solicitation issues (partial).
08/15/23	Alex Xuan	0.80	Telephone conference with E. Jones, K&E team re solicitation issues.
08/16/23	Ziv Ben-Shahar	0.30	Telephone conference with Brown Rudnick, W&C re plan supplement documents and coordination re same.

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08/16/23	Judson Brown, P.C.	0.30	Review and draft correspondence regarding confirmation schedule.
08/16/23	Amila Golic	0.60	Conference with E. Jones, K&E team, A&M, Stretto re solicitation preparations (partial) (.5); review and analyze correspondence re same (.1).
08/16/23	Elizabeth Helen Jones	1.10	Telephone conference with A. Golic, K&E team, A&M, Stretto re ballot and solicitation materials (.8); review, revise correspondence with Chambers, J. Ryan re revised disclosure statement order (.3).
08/16/23	Maggie Kate King	1.00	Review, revise liability terms in Paxos agreement.
08/16/23	Ross M. Kwasteniet, P.C.	4.30	Analyze open issues re confirmation and timeline and strategy for addressing and resolving same (2.2); analyze proposals and issues re potential distribution partners (1.6); participate in telephone conference with W&C and J. Norman re distribution mechanics (.5).
08/16/23	Dan Latona	1.80	Analyze, comment on NDA re backup bid (.7); telephone conference with S. Toth, K&E team, W&C, Brown Rudnick re plan supplement (.3); telephone conference with R. Kwasteniet, J. Norman, P. Loureiro, W&C re international distributions (.8).
08/16/23	Patricia Walsh Loureiro	3.90	Telephone conference with A&M, Stretto, E. Jones and K&E team re solicitation (.5); telephone conference with BR, W&C, S. Toth and K&E team re corporate plan supplement documents (.3); telephone conference with W&C, J. Norman, K&E team re distribution issues (.8); analyze solicitation issues (2.3).
08/16/23	Jeffery S. Norman, P.C.	2.80	Conference with J. Fitzsimons and other counsel re corporate structuring matters (.7); conference with W&C and others re international equity distributions and international crypto distribution potential issues and solutions (.8); review, analyze Paxos draft agreement with M. King comments and issues (1.1); review and comment on M. King issues list for Paxos agreement (.2).

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08/16/23	Joshua Raphael	0.20	Revise confidential third party NDA (.1); correspond with D. Latona, K&E team, confidential third party re same (.1).
08/16/23	Roy Michael Roman	0.80	Review and revise disclosure statement motion exhibits, ballots (.7); correspond with P. Walsh Loureiro, J. Ryan re same (.1).
08/16/23	Roy Michael Roman	0.40	Review and revise disclosure statement motion exhibits (.2); correspond with P. Walsh re same (.2).
08/16/23	Jimmy Ryan	4.80	Correspond with E. Jones, K&E team, W&C team and Chambers re disclosure statement order and exhibits (1.5); review, revise ballots (.9); review, revise order (.5); correspond with P. Loureiro, K&E team re solicitation (1.2); telephone conference with P. Loureiro re same (.1); telephone conference with Stretto re same (.1); analyze issues re same (.5).
08/16/23	Steve Toth	0.30	Telephone conference with W&C, Brown Rudnick, J. Norman and K&E team re corporate checklist.
08/16/23	Alex Xuan	0.50	Telephone conference with E. Jones, K&E team re solicitation.
08/17/23	Grace C. Brier	0.80	Conference with C. Koenig, K&E team, and Committee re confirmation litigation schedule.
08/17/23	Joseph A. D'Antonio	0.30	Conference with D. Latona, R. Kwasteniet, B. Allen re subordination issues.
08/17/23	Amila Golic	1.80	Conference with E. Jones, K&E team, Company re solicitation preparation (.6); revise disclosure statement for filing (1.2).

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08/17/23	Elizabeth Helen Jones	4.90	Telephone conference with D. Latona, K&E team, W&C, Figure re loan treatment under the plan (.5); telephone conference with D. Latona, K&E team re confirmation schedule (.5); telephone conference with D. Latona, K&E team, W&C re confirmation schedule (1.1); telephone conference with K&E team, A. Golic, Company, A&M re plan, disclosure statement and solicitation materials (.6); review, revise disclosure statement and disclosure statement order (1.2); correspond with Chambers re revised disclosure statement and disclosure statement order (.4); correspond with J. Ryan, K&E team re revised disclosure statement and disclosure statement order (.6).
08/17/23	Chris Koenig	2.00	Telephone conference with R. Kwasteniet, K&E team, W&C re confirmation strategy (1.0); telephone conference with Company, E. Jones, K&E team re plan issues and next steps (.6); correspond with E. Jones and K&E team re solicitation and next steps (.4).
08/17/23	Ross M. Kwasteniet, P.C.	6.20	Analyze loan treatment proposal from Figure (.7); telephone conference with Figure re same (.5); telephone conference with D. Latona and others re confirmation schedule (.5); telephone conference with W&C and others re same (partial) (.5); telephone conference with W&C, Perella Weinberg, M3 and Company advisors re all advisor update call (.5); telephone conference with RSM re onboarding and audit work (.5); analyze open issues re confirmation and timeline and strategy for addressing and resolving same (3.0).
08/17/23	Dan Latona	1.80	Telephone conference with J. Norman, E. Jones, W&C, Figure re term sheet (.5); telephone conference with R. Kwasteniet, B. Allen re confirmation schedule (.3); telephone conference R. Kwasteniet, B. Allen, K&E team, W&C re same (1.0).
08/17/23	Patricia Walsh Loureiro	6.20	Review, revise disclosure statement order exhibits (5.3); correspond with J. Ryan and K&E team re same (.9).



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08/17/23	Jeffery S. Norman, P.C.	4.60	Conference with Figure and others re potential loan back to back arrangement (.6); telephone conference re all-advisor call with T. Biggs, Committee, K&E team, W&C, Perella Weinberg, Centerview and A&M participants re open issues (1.0); conference with Company, E. Jones, K&E team re plan workstream (.5); conference with Company, K&E team, re Cedarvale and US Bitcoin matters (1.0); review, analyze Davis Polk comments to distribution agreement (.9); correspond with J. Schlingbaum and M. King re PayPal draft and revisions (.3); review, analyze data re corporate and international customers and cross correlation with Coinbase licenses (.3).
08/17/23	Robert Orren	2.90	Prepare for filing fourth amended disclosure statement and third proposed order approving same (1.2); file same (.4); distribute same for service (.2); correspond with A. Golic and J. Ryan re same (.2); revise fourth exclusivity extension motion (.4); correspond with G. Meadow re same (.3); correspond with C. McGrail re same (.1); correspond with Stretto re service of disclosure statement order (.1).
08/17/23	Roy Michael Roman	0.80	Review and revise notice of revised disclosure statement, disclosure statement exhibits (.6); correspond with P. Walsh Loureiro, E. Jones, A. Golic, K&E team re same (.2).
08/17/23	Jimmy Ryan	5.80	Correspond with E. Jones, K&E team, Stretto team and Chambers re disclosure statement, disclosure statement order, and disclosure statement order exhibits (1.1); review, revise disclosure statement order (.7); review, revise disclosure statement order exhibits (1.5); telephone conference with chambers re same (.1); telephone conference with Stretto team re same (.1); analyze issues re same (.9); coordinate solicitation commencement (.9); review, revise confirmation notice (.5).
08/17/23	Steve Toth	0.30	Analyze correspondence with W&C, D. Latona and K&E team re management agreements.

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08/17/23	Lorenza A. Vassallo	0.80	Telephone conference with D. Latona and K&E team re confirmation hearing schedule.
08/17/23	Lorenza A. Vassallo	0.30	Telephone conference with D. Latona and K&E team re confirmation hearing schedule.
08/18/23	Chris Koenig	1.70	Correspond with E. Jones and K&E team re solicitation issues and next steps (.8); review and revise outline for confirmation brief (.9).
08/18/23	Ross M. Kwasteniet, P.C.	3.70	Telephone conference with Company re Fahrenheit and USBTC management agreements (.9); review and analyze open issues re confirmation and strategies for addressing (2.8).
08/18/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, Company re management agreements.
08/18/23	Patricia Walsh Loureiro	0.30	Correspond with Stretto, J. Ryan and K&E team re solicitation.
08/18/23	Caitlin McGrail	0.40	Review, revise fourth exclusivity extension motion (.3); correspond with J. Ryan re same (.1).
08/18/23	Jeffery S. Norman, P.C.	2.70	Conference with Company re management agreement updates (1.0); conference with A. Colodny, E. Aidoo, W&C, K&E team re international distribution of equity and BTC/ETH tokens (.8); review indicative proposal from US Bitcoin re Cedarville (.5); correspond with M. Cagney and others re structure for loan refinance under plan (.4).
08/18/23	Roy Michael Roman	0.70	Review, analyze materials re confirmation notice publication (.2); review and revise confirmation hearing notice (.3); correspond with C. Koenig, P. Loureiro, K&E team re same (.2).
08/18/23	Jimmy Ryan	0.40	Correspond with P. Loureiro, K&E team re solicitation.
08/18/23	Hannah C. Simson	0.50	Conference with D. Latona and Fox Rothschild re confirmation.
08/18/23	Hannah C. Simson	0.60	Correspondence with J. D'Antonio and K&E team re confirmation strategy.

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08/18/23	Steve Toth	1.40	Correspond re management agreements with Company, J. Norman and K&E team (.8); prepare related correspondence to W&C and K&E teams (.2); analyze revised management agreement (.4).
08/19/23	Gabriela Zamfir Hensley	2.40	Review, analyze correspondence re plan and disclosure statement, transaction status and next steps.
08/19/23	Jimmy Ryan	2.30	Draft motion to extend exclusivity.
08/20/23	Jeffery S. Norman, P.C.	0.90	Review and analyze correspondence from J. Hu and K. Wofford re Fahrenheit and US Bitcoin management services agreement issues.
08/21/23	Bob Allen, P.C.	2.00	Review, analyze key documents re equitable subordination trial.
08/21/23	Ziv Ben-Shahar	2.60	Correspond with G. Hensley, P. Loureiro re service of plan supplement to notice parties (.3); analyze issues re same (.6); correspond with Stretto re same (.5); draft, update plan supplement document tracker re updates (.7); correspond with G. Hensley re same (.5).
08/21/23	Gabriela Zamfir Hensley	2.40	Conference with J. Norman, K&E team, SEC re distribution issues (.1); analyze issues re proposed plan settlement, treatment issues (.3); correspond with C. Koenig, K&E team re same (.2); conference with C. Koenig, G. Reardon, SEC, DOJ re plan provisions (.3); correspond with Z. Ben-Shahar, K&E team re plan supplement service (.2); analyze creditor filings re plan, confirmation related issues (.2); analyze additional plan treatment issues (.7); review, analyze correspondence re plan, disclosure statement (.4).
08/21/23	Elizabeth Helen Jones	2.10	Telephone conference with W&C re disclosure statement questions on preferences (.3); review, analyze disclosure statement summary on preferences (1.4); review, analyze Fahrenheit consultant information per plan support agreement (.4).
08/21/23	Maggie Kate King	4.00	Review PayPal Distribution Agreement and draft issues list for client (2.0); revise Paxos agreement (2.0)

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08/21/23	Chris Koenig	3.30	Review and revise outline of confirmation brief (1.8); review, analyze prior objections to prepare for same (1.1); correspond with R. Kwasteniet and K&E team re same (.4).
08/21/23	Ross M. Kwasteniet, P.C.	3.20	Analyze issues re distribution agent (.7); analyze issues re claims subordination and related schedule (1.4); analyze issues re scope of backup bid (1.1).
08/21/23	Dan Latona	0.50	Analyze litigation schedule (.3); telephone conference with J. Norman, K&E team, SEC re distribution agents (.2).
08/21/23	Jeffery S. Norman, P.C.	1.10	Correspond with O. Blonstein and C. Ferraro re PayPal limits on withdrawal and impact on large accounts (.3); review, analyze correspondence and issues lists from K. Wofford (.4); review and comment on Paxos distribution custody account agreement issues list (.4).
08/21/23	Gabrielle Christine Reardon	0.70	Telephone conference with C. Koenig, G. Hensley, SEC and DOJ re plan (.3); correspond with G. Hensley re same (.2); correspond with R. Orren, K&E team re confirmation brief and order (.2).
08/21/23	John Reinert	1.40	Prepare revised investment company status analysis of NewCo for submission to SEC staff (1.1); discuss analysis with Cleary (.3).
08/21/23	Roy Michael Roman	0.60	Draft and revise notice of presentment of litigation schedule (.5); correspond with G. Hensley re same (.1).
08/21/23	Joanna Schlingbaum	4.00	Revise issues list re Paypal agreement (2.5); revise Paxos agreement (1.5).
08/21/23	Kyle Nolan Trevett	2.00	Review, revise subordination letters (1.6); review, analyze counsel summary re same (.2); correspond with K&E team re same (.2).
08/22/23	Bob Allen, P.C.	4.30	Conference with C. Koenig, Paul Hastings and A. Colodny re equitable subordination schedule (.5); telephone conference with UCC and K&E team re equitable subordination trial (1.0); telephone conferences with A. Colodny re same (.7); telephone conference with M. Mukasey re equitable subordination issues (.5); review, analyze background and trial materials re equitable subordination (1.6).

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08/22/23	Ziv Ben-Shahar	1.20	Revise plan supplement re updated exhibit documents (.4); correspond with G. Hensley, P. Loureiro re same (.3); draft summary to C. Koenig re same (.5).
08/22/23	Grace C. Brier	0.40	Conference with J. Brown re confirmation litigation.
08/22/23	Gabriela Zamfir Hensley	6.20	Review, revise exclusivity motion (3.1); conference with J. Brown, K&E team, W&C team re confirmation schedule (partial) (.4); draft correspondence to chambers re confirmation scheduling (.9); revise same (.5); conference with C. Koenig, K&E team, Company re emergence preparations, plan issues (.8); analyze issues re plan, disclosure statement, and solicitation (.2); correspond with C. Koenig, K&E team re same (.3).
08/22/23	Elizabeth Helen Jones	4.00	Telephone conference with C. Koenig, K&E team, A&M, Paul Hastings re equitable subordination trial schedule (.6); telephone conference with C. Koenig, K&E team, Company re plan and distributions matters (.8); telephone conference with Stretto, W&C re ballots (.4); telephone conference with C. Koenig, K&E team, W&C re confirmation litigation workstreams (1.0); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (in part) (.5); telephone conference with D. Latona, W&C, Stretto re ballot explanation (.7).
08/22/23	Maggie Kate King	2.30	Revise Paxos Custodian Agreement (1.1); revise PayPal Distribution Agreement (1.2).

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08/22/23	Chris Koenig	6.00	Review, revise outline of confirmation brief (1.4); review, analyze prior objections to prepare for same (.6); telephone conference with B. Allen, K&E team, W&C re confirmation strategy and next steps (.9); review and analyze issues re same (.7); telephone conference with E. Jones, K&E team, A&M, Company re distribution issues and next steps (.7); telephone conference with E. Jones, K&E team, A&M, Company re plan issues and next steps (.8); telephone conference with counsel to equitably subordinated party, W&C, D. Latona and K&E team re schedule and next steps (.3); review and revise schedule re same (.6).
08/22/23	Ross M. Kwasteniet, P.C.	4.60	Analyze issues re backup bid (2.2); analyze issues and alternatives re distribution agents (1.6); analyze litigation strategy re CEL token treatment (.8).
08/22/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re litigation trust and witness cooperation.
08/22/23	Dan Latona	4.30	Telephone conference with J. Norman, K&E team, Company, A&M team re distributions (.5); telephone conference with C. Koenig, G. Hensley, E. Jones, W&C re confirmation schedule (1.0); telephone conference with C. Koenig, K&E team, Company re plan (.9); conference with C. Koenig re same (.3); telephone conference with R. Kwasteniet, K&E team, Paul Hastings re litigation schedule (.5); telephone conference with R. Kwasteniet, B. Allen, C. Koenig, W&C, counsel re same (.3); draft correspondence to counsel re same (.2); telephone conference with E. Jones, Stretto, W&C re ballot communications (.6).

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08/22/23	Jeffery S. Norman, P.C.	3.60	Conference with Company and K&E team re backup bid, distribution options and Plan administration (1.0); conference with Company, E. Jones, and K&E team re plan workstream (.5); conference with A. Colodny, W&C, and K&E team re international distribution (.5); review and comment on draft issues and correspondence from K. Wofford, W&C re materials issues (.9); correspond with S. Toth, K&E team re response to W&C issues list and strategy re same (.3); correspond with C. Koenig, K&E team re Coinbase backup distribution option and issues (.4).
08/22/23	Jimmy Ryan	1.90	Correspond with P. Loureiro and R. Roman re solicitation (.2); correspond with D. Latona, K&E team re motion to extend exclusivity (.2); review, revise same (1.5).
08/22/23	Joanna Schlingbaum	0.90	Revise Paxos agreement.
08/22/23	Hannah C. Simson	0.90	Correspond with J. D'Antonio and K&E team re litigation and confirmation strategy.
08/22/23	Steve Toth	0.30	Analyze correspondence re plan and related corporate documents.
08/22/23	Kyle Nolan Trevett	0.60	Review, revise subordination letters (.3); correspond with K&E team, recipient counsel re same (.3).
08/22/23	Alex Xuan	0.60	Review, analyze, and file past research in preparation for confirmation.
08/23/23	Ziv Ben-Shahar	0.80	Conference with BR, W&C, S. Toth, K&E team re plan supplement documents (.2); correspond with P. Loureiro, G. Hensley re same (.6).
08/23/23	Gabriela Zamfir Hensley	4.40	Correspond with C. Koenig, K&E team re confirmation schedule (.4); review, analyze issues re exclusivity motion (.1); correspond with A&M re distribution agent (.1); conference with A&M re same (.1); conference with G. Reardon re confirmation issues (.4); correspond with state regulators re plan (.1); analyze issues re plan (.5); draft correspondence to chambers re confirmation scheduling dispute (1.1); revise same (.4); finalize same (.7); correspond with Z. Ben-Shahar re plan supplement (.5).

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08/23/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team, Brown Rudnick, W&C re plan supplement documents (.3); telephone conference with C. Koenig, K&E team, A&M re backup bidders (.4); correspond with C. Koenig re confirmation workstreams (.6); correspond with G. Hensley, K&E team re preference matters (.3).
08/23/23	Chris Koenig	4.60	Review and revise outline of confirmation brief (1.1); review and analyze issues re same (1.1); review and revise exclusivity motion (.9); telephone conference with S. Toth, K&E team, UCC re management agreement negotiations with Fahrenheit (1.0); telephone conference with R. Kwasteniet, K&E team, A&M, CVP re backup strategy (.5).
08/23/23	Ross M. Kwasteniet, P.C.	4.80	Analyze developments re wind down plan and new confidential proposal for mining business (1.8); telephone conference with B. Allen and representatives from DOJ re chapter 11 plan updates and related litigation (.5); analyze issues and next steps re distribution agent (.7); analyze open issues re plan confirmation and strategies and tactics re same (1.8).
08/23/23	Dan Latona	2.50	Analyze, comment on exclusivity motion (.3); analyze confirmation outline (.5); telephone conference with J. Norman, K&E team, A&M team re backup bids (.5); telephone conference with S. Toth, Company re management agreements (.9); telephone conference with counsel re cooperation agreement (.3).
08/23/23	Patricia Walsh Loureiro	2.20	Review, analyze solicitation issues (.6); correspond with Stretto, C. Street, E. Jones and K&E team re same (1.6).



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08/23/23	Jeffery S. Norman, P.C.	4.20	Conference with A. Colodny, S. Dixon and others re international equity distributions (1.0); conference with A. Rudolph and others re Company and UCC issues list discussion (.6); conference with J. Fitzsimons and other counsel re corporate matters (1.0); conference with A. Petrillo, K&E team re confidential counterparty and BRIC backup bids (.7); prepare short list of additional non-negotiable business terms re Fahrenheit agreements and send to S. Toth, K&E team (.3); review and revise non-negotiable terms for K. Wofford and White & Case team and send same (.6).
08/23/23	Joshua Raphael	0.70	Draft confidential NDA (.4); research issues re same (.3).
08/23/23	Roy Michael Roman	0.80	Draft and revise notice of solicitation (.7); correspond with P. Walsh Loureiro re same (.1).
08/23/23	Jimmy Ryan	1.70	Correspond with C. Koenig, K&E team, W&C team, Brown Rudnick team, Special Committee and Company re motion to extend exclusivity (.4); review, revise same (1.3).
08/23/23	Hannah C. Simson	0.50	Conference with G. Brier and K&E team re litigation and confirmation strategy.
08/23/23	Ken Sturek	0.80	Telephone conference with H. Simons re upcoming schedule and workflows to prepare for confirmation and equitable subordination.
08/23/23	Steve Toth	2.30	Analyze and revise restricted stock agreement (.6); analyze attorney notes re plan issues (.2); telephone conference with special committee, R. Kwasteniet and K&E team re case updates (.5); correspond re plan issues with Company, J. Norman, K&E team and W&C (.8); telephone conference re corporate checklist with Company, J. Norman, K&E team, W&C and BR (.2).
08/23/23	Kyle Nolan Trevett	0.50	Review, revise subordination letter (.4); correspond with recipient counsel re same (.1).
08/23/23	Lorenza A. Vassallo	0.80	Conference with J. Brown and K&E case team re confirmation hearing and next steps.
08/24/23	Bob Allen, P.C.	0.50	Telephone conference with J. Brown and T.J. McCarrick re equitable subordination trial.

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08/24/23	Ziv Ben-Shahar	7.20	Draft CEL token declaration (3.1); research re same (3.3); conference with G. Hensley, K. Trevett, G. Reardon re same (.8).
08/24/23	Amila Golic	0.40	Review and analyze confirmation workstream plan.
08/24/23	Gabriela Zamfir Hensley	5.40	Correspond with chambers re confirmation scheduling matters (.1); conference with C. Koenig, D. Latona, E. Jones re confirmation issues (.5); conference with C. Koenig, K&E team, W&C re confirmation briefing, related issues (.8); draft notice re confirmation discovery schedule (.6); revise and finalize same (.3); conference with E. Jones, K&E team, Company re plan, emergence workstreams (.2); conference with G. Reardon, Z. Ben-Shahar, K. Trevett re confirmation briefing (.8); correspond with G. Reardon, Z. Ben-Shahar, K. Trevett re same (.2); review, analyze transcripts, pleadings re same (1.3); correspond with C. Koenig, K&E team re plan, confirmation matters (.4); analyze issues re same (.2).
08/24/23	Elizabeth Helen Jones	3.10	Telephone conference and correspond with C. Koenig, K&E team re confirmation schedule (1.1); telephone conference and correspond with C. Koenig, K&E team, A&M, Centerview, Company re plan and disclosure statement workstreams (1.1); correspond with Company re plan workstreams (.1); telephone conference with A&M re solicitation (.6); telephone conference with C. Koenig re solicitation materials (.2).
08/24/23	Maggie Kate King	0.70	Revise Paxos Custodial Agreement.
08/24/23	Chris Koenig	2.30	Review and revise outline of confirmation brief (.6); telephone conference with E. Jones, K&E team re confirmation brief strategy and teams (.6); review and analyze issues re same (.7); telephone conference with E. Jones, K&E team, A&M, Company re plan issues and next steps (.4).
08/24/23	Ross M. Kwasteniet, P.C.	4.40	Analyze issues re distribution agent and international customers (1.1); analyze open issues re confirmation and strategy and tactics re same (3.3).

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08/24/23	Dan Latona	3.00	Analyze equitable subordination research (1.0); telephone conference with P. Loureiro, K. Roth re same (.3); telephone conference with C. Koenig, G. Hensley, E. Jones re confirmation workstreams (.5); telephone conference with C. Koenig, G. Hensley, E. Jones, W&C re same (.9); telephone conference with C. Koenig, K&E team, Company re plan (.3).
08/24/23	Patricia Walsh Loureiro	1.90	Correspond with D. Latona re equitable subordination section of confirmation brief (.4); review, analyze in-app notification changes and correspond with E. Jones, K&E team re same (.3); review, revise notice re solicitation email (.2); correspond with R. Roman and K&E team re same (.3); correspond with Stretto, C Street re balloting website (.5); telephone conference with D. Latona, K. Roth re confirmation research (.2).
08/24/23	Jeffery S. Norman, P.C.	0.90	Prepare summary of restructured service requirements for backup bid revisions.
08/24/23	Jeffery S. Norman, P.C.	1.60	Conference with Company, E. Jones, K&E team re plan workstream updates (.3); telephone conference with third parties re confidential backup bid terms and similar services (.8); correspond with K. Koenig and R. Kwasteniet re confidential bid for backup plan spot (.2); correspond with C. Koenig re prior call with S. Dixon and BanktotheFuture plans (.3).
08/24/23	Robert Orren	5.10	File notice re solicitation packages (.2); distribute same for service (.1); prepare for filing notice of discovery schedule for confirmation hearing (.2); file same (.2); distribute same for service (.1); draft confirmation brief (3.3); correspond with T. Zomo, M. Willis, G. Reardon, G. Hensley and K&E team re same (.2); prepare for filing fourth exclusivity motion (.3); file same (.2); distribute same for service (.1); correspond with J. Ryan and K&E team re same (.2).
08/24/23	Gabrielle Christine Reardon	1.70	Conference with G. Hensley, K&E team, Committee re brief on CEL token issues (.9); telephone conference with G. Hensley, K&E team re same (.8).

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08/24/23	Roy Michael Roman	0.50	Review and revise notice of solicitation (.4); correspond with P. Loureiro, K&E team re same (.1).
08/24/23	Kelby Roth	1.20	Telephone conference with D. Latona, P. Loureiro re confirmation workstreams (.2); review, analyze research and precedent re equitable subordination and employee incentive plan workstreams (1.0).
08/24/23	Jimmy Ryan	0.60	Correspond with C. Koenig, K&E team, Brown Rudnick team and W&C team re motion to extend exclusivity (.4); review, revise same (.2).
08/24/23	Kyle Nolan Trevett	0.70	Telephone conference with G. Hensley, K&E team re CEL token briefing.
08/24/23	Lorenza A. Vassallo	0.50	Conference with G. Brier re case management and next steps re confirmation hearing.
08/24/23	Tanzila Zomo	2.00	Draft confirmation order.
08/25/23	Bob Allen, P.C.	0.50	Telephone conference with counsel re subordination schedule (.4); telephone conference with R. Kwasteniet re the same (.1).
08/25/23	Ziv Ben-Shahar	7.80	Draft CEL token declaration (3.9); revise same (3.4); correspond with K. Trevett re same (.4); correspond with G. Hensley re same (.1).
08/25/23	Amila Golic	0.80	Conference with C. Koenig, K&E team, state regulators re plan issues (.2); review and analyze precedent confirmation briefs (.4); telephone conference with E. Jones re same (.2).
08/25/23	Gabriela Zamfir Hensley	1.40	Conference with C. Koenig, K&E team, state regulators re plan (.2); review, analyze issues re plan and solicitation (.7); analyze issues re CEL token (.2); revise declaration re same (.3).
08/25/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, state regulators re plan matters (.2); review, analyze questions from Stretto re plan and solicitation materials (.9); telephone conference with A. Golic re plan matters (.2).

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08/25/23	Chris Koenig	1.60	Telephone conference with G. Hensley, K&E team, state regulators re plan issues and next steps (.2); review and analyze issues relating to confirmation (1.4).
08/25/23	Ross M. Kwasteniet, P.C.	1.90	Telephone conference with C. Cordry, L. Milligan, K&E team, and others re state regulator issues with plan of reorganization (.5); analyze open issues re plan and strategies for resolution (1.4).
08/25/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team, state regulators re plan language (.2); telephone conference with R. Kwasteniet, K&E team, counsel re litigation schedule (.3); telephone conference with A. Harrell re same (.5).
08/25/23	Patricia Walsh Loureiro	1.00	Telephone conference with state regulators re plan comments.
08/25/23	Jeffery S. Norman, P.C.	0.60	Conference with K. Cordry and others re plan related regulatory matters.
08/25/23	Robert Orren	1.10	File notice of discovery schedule for trial re equitable subordination of claims (.2); distribute same for service (.2); correspond with G. Hensley re same (.2); file affidavits of publication in New York Times of confirmation hearing notice (.2); distribute same for service (.1); correspond with S. Golden, K&E team re same (.2).
08/25/23	Gabrielle Christine Reardon	1.00	Draft plan objection summary (.6); draft correspondence to Brown Rudnick re telephone conference with SEC and DOJ (.4).
08/25/23	Jimmy Ryan	0.40	Correspond with E. Jones, K&E team re confirmation (.2); correspond with P. Loureiro, K&E team and publisher re solicitation (.2).
08/25/23	Kyle Nolan Trevett	0.80	Review, revise CEL token declaration.
08/25/23	Kyle Nolan Trevett	0.60	Review, revise subordination letter (.5); correspond with third party counsel re same (.1).
08/25/23	Alex Xuan	0.40	Correspond with R. Marston, R. Roman re confirmation loan issues.
08/26/23	Amila Golic	0.20	Correspond with Company re segmented partner users and KYC.

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08/26/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to equitable subordination litigation (.5); analyze open issues and strategy re confirmation (1.1).
08/26/23	Jimmy Ryan	0.10	Correspond with D. Latona, K&E team re NewCo privacy considerations.
08/27/23	Elizabeth Helen Jones	0.60	Correspond with Stretto, W&C, A. Golic re ballots and solicitation.
08/28/23	Bob Allen, P.C.	0.70	Telephone conference with A. Colodny and UCC re equitable subordination and confirmation litigation.
08/28/23	Ziv Ben-Shahar	1.20	Review, revise CEL token declaration (.4); research re same (.8).
08/28/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, K&E team, W&C re equitable subordination and confirmation schedules.
08/28/23	Gabriela Zamfir Hensley	2.50	Analyze issues re CEL token (.5); draft outline re same (1.0); analyze transcripts re same (.3); revise declaration re same (.7).
08/28/23	Elizabeth Helen Jones	2.20	Telephone conference with W&C, C. Koenig, K&E team re equitable subordination and confirmation schedule (1.1); telephone conference with J. Ryan, K&E team re confirmation workstreams (.5); telephone conference with C. Koenig, K&E team, W&C re equity distributions (.4); correspond with Brown Rudnick re consulting agreements (.2).
08/28/23	Maggie Kate King	6.10	Revise PayPal Distribution Services Agreement.
08/28/23	Chris Koenig	6.00	Telephone conference with G. Hensley, K&E team, W&C re equitable subordination discovery issues (partial) (.6); correspond with G. Hensley, K&E team, other parties re discovery issues and next steps (1.6); review and revise draft discovery requests re same (1.4); review and analyze issues relating to confirmation (2.4).
08/28/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with A. Colodny, White & Case, J. Brown and K&E team re confirmation litigation schedule and planning.

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08/28/23	Ross M. Kwasteniet, P.C.	3.20	Conference with C. Koenig, K&E team re equitable subordination litigation (partial) (.5); analyze issues re distribution partners and latest proposals (1.2); analyze open issues and potential resolutions re Fahrenheit management agreements (1.0); analyze open issues re plan confirmation (.5).
08/28/23	Rebecca J. Marston	3.10	Review and revise research re confirmation issues.
08/28/23	Jeffery S. Norman, P.C.	1.60	Conference with A. Colodny and others re BTTF proposal re international equity distributions (.5); review and comment on draft PayPal distribution agreement (1.1).
08/28/23	Robert Orren	1.40	Draft confirmation brief (1.3); correspond with J. Raphael re same (.1).
08/28/23	Joshua Raphael	0.30	Telephone conference with E. Jones, K&E team re confirmation brief and follow up re same.
08/28/23	Gabrielle Christine Reardon	0.20	Correspond with Z. Ben-Shahar, K&E team re CEL token litigation brief.
08/28/23	Kelby Roth	4.40	Research re section 503 applicability to plan and post-emergence process (2.4); draft memorandum re same (2.0).
08/28/23	Jimmy Ryan	0.30	Conference with E. Jones, K&E team re confirmation brief and declarations.
08/28/23	Kyle Nolan Trevett	0.60	Review, revise CEL token brief (.5); correspond with Z. Ben-Shahar, K&E team re same (.1).
08/28/23	Tanzila Zomo	0.70	Draft shell re CEL token brief.
08/29/23	Ziv Ben-Shahar	6.40	Draft CEL token declaration (2.6); research re same (1.2); correspond with K. Trevett re same (.2); correspond with G. Reardon re same (.4); correspond with G. Hensley re same (.1); revise same (1.9).
08/29/23	Ziv Ben-Shahar	0.30	Office conference with G. Reardon, G. Hensley re CEL token, case updates.

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08/29/23	Amila Golic	2.90	Conference with E. Jones, K&E team, A&M re preference issues (.3); review and analyze issues in preparation for same (.1); review and analyze precedent confirmation briefs (.8); telephone conference with E. Jones re confirmation workstream work in process (.6); conference with E. Jones, K&E team, Company re confirmation work in process (1.1).
08/29/23	Gabriela Zamfir Hensley	6.10	Analyze issues re CEL token (.3); conference with Alvarez re same (.1); review, analyze factual background materials re same (.9); draft brief re same (1.0); conference with C. Koenig, K&E team, Alvarez re plan administrator and related issues (.4); draft brief re CEL token (3.4).
08/29/23	Elizabeth Helen Jones	4.10	Telephone conference with A. Golic, K&E team, A&M re preference questions (.4); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement ongoing matters (1.0); telephone conference with C. Koenig, K&E team, A&M re plan supplement documents (.5); correspond with creditor and Stretto re ballot questions (.6); correspond with A&M re consulting agreements (.2); correspond with A&M, W&C re preference questions (.7); correspond with A. Golic re account holder questions (.7).
08/29/23	Maggie Kate King	2.00	Revise PayPal Agreement.
08/29/23	Chris Koenig	3.00	Telephone conference with R. Kwasteniet, K&E team, Paul Hastings re witness reimbursement motion (.5); correspond with G. Hensley, K&E team, other parties re discovery issues and next steps (1.2); telephone conference with E. Jones, K&E team, A&M re preferences (.3); telephone conference with E. Jones, K&E team, Company re plan issues (1.0).
08/29/23	Ross M. Kwasteniet, P.C.	4.20	Analyze open issues re plan confirmation and strategies for resolving.



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08/29/23	Dan Latona	2.50	Telephone conference with C. Koenig, G. Hensley, E. Jones, Company re plan (.7); analyze plan discovery (.5); telephone conference with C. Koenig, K&E team, opposing counsel re same (.3); telephone conference with C. Koenig, K&E team, A&M team re plan supplement (.4); analyze issues re CEL token (.6).
08/29/23	Patricia Walsh Loureiro	1.10	Telephone conference with A&M, C. Koenig, K&E team re plan supplement (.3); review, analyze issues re same (.8).
08/29/23	Rebecca J. Marston	2.80	Conference with Z. Ben-Shahar re plan supplement (.2); review, analyze confirmation work streams outline (.1); review and revise research re confirmation issues (.8); telephone conference with A&M team, C. Koenig, K&E team re plan supplement documents (.4); draft plan administrator agreement (1.2); correspond with P. Loureiro re same (.1).
08/29/23	Jeffery S. Norman, P.C.	0.10	Conference with Company, K&E team, and others re plan workstream.
08/29/23	Gabrielle Christine Reardon	4.10	Draft part of CEL token confirmation litigation brief.
08/29/23	Kelby Roth	1.40	Research re equitable subordination.
08/29/23	Jimmy Ryan	0.80	Correspond with D. Latona, K&E team and Consumer Privacy Ombudsman re NewCo privacy considerations (.3); correspond with R. Roman and J. Raphael re confirmation (.2); conference with E. Jones, K&E team and A&M team re solicitation (.3).
08/29/23	Seth Sanders	2.40	Research re 9019 settlement factors (1.9); draft analysis re same (.5).
08/29/23	Kyle Nolan Trevett	0.30	Telephone conference with C. Koenig, subordinated party counsel re subordination issues.
08/29/23	Kyle Nolan Trevett	3.90	Draft, revise CEL token brief (2.1); review, revise declaration re same (1.4); correspond with S. Sanders, K&E team re same (.4).

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08/30/23	Ziv Ben-Shahar	7.30	Conference with C. Koenig, K&E team, W&C re plan supplement documents (.1); prepare for same (.1); draft CEL token valuation brief (2.4); revise CEL token declaration (1.3); correspond with G. Hensley, K&E team re CEL token declaration (.6); further revise same (2.8).
08/30/23	Amila Golic	1.60	Review and analyze issues re confirmation brief.
08/30/23	Gabriela Zamfir Hensley	3.20	Revise CEL token declaration (2.5); correspond with J. Brown, K&E team re same (.2); conference with C. Koenig, UST re confirmation schedule (.4); analyze issues re plan (.1).
08/30/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, Company re confirmation and effective date timeline (.5); correspond with A. Golic re customer questions (.6); correspond with Brown Rudnick re consulting agreements (.2).
08/30/23	Maggie Kate King	2.40	Revise PayPal Distribution Services Agreement (1.8); revise Paxos Security Addendum (.6).
08/30/23	Chris Koenig	2.80	Telephone conference with D. Latona, K&E team, U.S. Trustee re confirmation schedule and next steps (.4); review and analyze issues re confirmation (1.1); correspond with R. Kwasteniet and A. Colodny re same (1.3).
08/30/23	Ross M. Kwasteniet, P.C.	3.80	Analyze open issues re plan and solicitation and strategies re same.
08/30/23	Dan Latona	0.50	Conference with R. Marston, R. Roman re borrow research (.3); telephone conference with S. Toth, K&E team, W&C, Brown Rudnick re plan supplement (.2).
08/30/23	Rebecca J. Marston	3.20	Review and revise research re confirmation issues (1.4); correspond and conference with D. Latona, R. Roman re same (.4); correspond with P. Loureiro re plan administrator agreement (.2); review and revise same (1.2).
08/30/23	Joshua Raphael	1.60	Review, analyze consulting agreement re Fahrenheit (1.3); correspond C. Koenig, E. Jones re same (.3).

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08/30/23	Gabrielle Christine Reardon	0.70	Research re precedent 9019 motions (.2); correspond with S. Sanders, K&E team re CEL token brief (.3); correspond with G. Hensley re same (.2).
08/30/23	Kelby Roth	0.70	Research re equitable subordination memorandum.
08/30/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re NewCo privacy considerations.
08/30/23	Seth Sanders	3.50	Research re CEL token background, treatment (1.7); draft brief re same (1.8).
08/30/23	Joanna Schlingbaum	3.10	Revise Paypal agreement (1.2); revise security addendum to Paxos agreement (1.4); telephone conference with W&C re Cedarvale purchase agreement (.5).
08/30/23	Steve Toth	0.20	Correspond re corporate closing checklist for plan supplement documents with J. Norman, K&E team, BR and W&C.
08/30/23	Kyle Nolan Trevett	1.70	Review, revise CEL token brief (1.6); correspond with S. Sanders, K&E team re same (.1).
08/31/23	Ziv Ben-Shahar	3.90	Conference with G. Hensley, K&E team, A&M re CEL token transactions and related diligence (.5); review, analyze plan exhibit documents and organizational documents (.6); correspond with P. Loureiro, R. Marston re same (.1); revise tracker re same (.2); revise CEL token valuation declaration (1.6); correspond with G. Hensley, K&E team re same (.5); correspond with W&C re valuation (.4).
08/31/23	Amila Golic	1.40	Conference with Company, C. Koenig, K&E team, A&M re confirmation work in process (.8); conference with C. Koenig, G. Hensley, Company, Stretto re distributions (.3); correspond with J. Raphael re research tasks (.3).
08/31/23	Gabriela Zamfir Hensley	3.50	Conference with A&M team, C. Koenig, K&E team re CEL token (.5); conference with C. Koenig, K&E team, Company re plan, emergence workstreams (partial) (.3); conference with C. Koenig re same (.1); revise brief re CEL token (2.3); analyze issues re plan, disclosure statement (.3).

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Celsius Network LLC

Matter Number: 53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	Gabriela Zamfir Hensley	0.50	Conference with J. Brown, K&E team re confirmation contested matters (partial).
08/31/23	Elizabeth Helen Jones	2.30	Telephone conference with C. Koenig, K&E team re plan and confirmation preparations (.6); correspond with A. Golic, K&E team re plan questions (.9); correspond with A&M team re preference questions (.3); telephone conference with G. Hensley, K&E team, A&M re CEL token matters (.5).
08/31/23	Maggie Kate King	1.60	Revise PayPal Agreement (.8); revise Paxos Security Agreement (.8).
08/31/23	Chris Koenig	3.60	Telephone conference with R. Kwasteniet, K&E team re confirmation issues and next steps (.6); telephone conference with G. Hensley, A&M re CEL token treatment under plan and next steps (.5); telephone conference with G. Hensley, K&E team re plan issues and next steps (.8); review and analyze issues re confirmation (1.4); telephone conference with G. Hensley, K&E team, Stretto, Company re distributions (.3).
08/31/23	Ross M. Kwasteniet, P.C.	5.50	Analyze issues re CEL token manipulation (.8); telephone conference with G. Reardon, R. Campagna and others re CEL token issues (.5); review and analyze open issues re confirmation (1.6); telephone conference with A. Colodny re DOJ and equitable subordination (.5); conference with C. Koenig re equitable subordination (.3); analyze strategy re equitable subordination trial and potential stay of same (1.8).
08/31/23	Patricia Walsh Loureiro	1.70	Review, revise plan administrator agreement.
08/31/23	Rebecca J. Marston	4.30	Draft plan administrator agreement (3.6); correspond with P. Loureiro re same (.3); review and revise same (.3); correspond with G. Hensley, K&E team re same (.1).
08/31/23	Jeffery S. Norman, P.C.	1.90	Conference with Company, K&E team re plan workstream (.5); review and comment on revised draft of PayPal distribution agreement (.6); review and comment on draft Paxos custody agreement (.8).
08/31/23	Gabrielle Christine Reardon	1.10	Telephone conference with G. Hensley, K&E team, A&M re CEL Token brief (.5); review, revise plan objection tracker (.6).

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171955

Celsius Network LLC

Matter Number: 53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	John Reinert	0.40	Correspond with SEC staff re investment company status matters.
08/31/23	Kelby Roth	3.40	Research re equitable subordination (2.8); draft memorandum re same (.6).
08/31/23	Jimmy Ryan	1.60	Research re declaration in support of confirmation (.6); review, analyze precedent re same (.5); correspond with E. Jones, K&E team re same (.5).
08/31/23	Seth Sanders	0.40	Telephone conference with A&M, G. Hensley, K&E team re CEL token brief.
08/31/23	Joanna Schlingbaum	1.10	Correspond with Company re Paypal and Paxos agreements.
08/31/23	Steve Toth	0.60	Analyze restructuring transactions memorandum.
<b>Total</b>		<b>1,320.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171956**  
**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 49,017.00

Total legal services rendered

\$ 49,017.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171956

Celsius Network LLC

Matter Number:

53363-19

International Issues

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	15.10	1,405.00	21,215.50
Gabriela Zamfir Hensley	0.90	1,295.00	1,165.50
Elizabeth Helen Jones	0.30	1,245.00	373.50
Dan Latona	2.60	1,375.00	3,575.00
Faadil Patel	15.50	1,155.00	17,902.50
Sarah Ullathorne	1.40	1,395.00	1,953.00
Alex Xuan	3.20	885.00	2,832.00
<b>TOTALS</b>	<b>39.00</b>		<b>\$ 49,017.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171956

Celsius Network LLC

Matter Number:

53363-19

International Issues

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Hannah Crawford	0.50	Correspond with F. Patel re UK recognition affidavit.
08/01/23	Faadil Patel	5.00	Review, analyze amendment to UK recognition affidavit.
08/02/23	Hannah Crawford	0.60	Telephone conference with Ryan Perkins (South Square), K&E team re UK recognition issues.
08/02/23	Hannah Crawford	0.10	Correspond with D. Latona re UK recognition proceeding status.
08/02/23	Dan Latona	0.50	Telephone conference with H. Crawford, K&E team re UK recognition.
08/02/23	Faadil Patel	3.00	Conference with R. Perkins, H. Crawford, and D. Latona re UK recognition issues (.6); correspond with R. Perkins re same (2.4).
08/02/23	Alex Xuan	0.40	Telephone conference with D. Latona, H. Crawford, K&E team re UK recognition issues (partial).
08/07/23	Hannah Crawford	1.00	Review, analyze correspondence from F. Patel re UK recognition (.6); telephone conference with F. Patel re same (.4).
08/08/23	Hannah Crawford	0.50	Correspond with F. Patel re UK recognition.
08/08/23	Hannah Crawford	0.50	Correspond with D. Latona re correspondence from A&M re UK recognition.
08/11/23	Gabriela Zamfir Hensley	0.80	Conference with D. Latona, K&E team re UK recognition issues (partial) (.1); conference with H. Crawford re same (.3); correspond with D. Latona, K&E team re same (.3); review, analyze issues re same (.1).
08/11/23	Elizabeth Helen Jones	0.30	Telephone conference with D. Latona, K&E team re UK recognition matters (partial).
08/11/23	Dan Latona	0.50	Telephone conference with A. Sexton, H. Crawford, K&E team re UK recognition matter.
08/11/23	Alex Xuan	0.80	Telephone conference with D. Latona, H. Crawford, K&E team re UK recognition analysis (.5); correspond with D. Latona, K&E team re same (.3).
08/14/23	Hannah Crawford	0.50	Correspond with G. Hensley re memorandum to board UK recognition.



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171956

Celsius Network LLC

Matter Number:

53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/23	Hannah Crawford	0.80	Telephone with A&M team re recoveries analysis (.4); correspond with A&M team re accounts (.4).
08/15/23	Dan Latona	0.40	Telephone conference with A&M re CNL claims re UK matter.
08/15/23	Alex Xuan	0.40	Telephone conference with D. Latona, H. Crawford, A&M team re UK recognition issues.
08/16/23	Hannah Crawford	0.50	Correspond with F. Patel re Series B settlement considerations.
08/17/23	Hannah Crawford	0.80	Correspond with Company re instruction to counsel re appeal.
08/18/23	Hannah Crawford	0.50	Telephone conference with D Latona re next steps re appeal.
08/21/23	Hannah Crawford	1.00	Prepare for and telephone conference with A. Sexton re UK emergence and structuring issues (.5); correspondence with M. Nerwal, K&E team re CNL assets and liabilities (.5).
08/21/23	Dan Latona	0.50	Telephone conference with H. Crawford, K&E team re UK recognition matter.
08/21/23	Faadil Patel	5.50	Draft, revise memorandum on English law re substantive consolidation, tax structuring.
08/21/23	Alex Xuan	0.60	Draft, revise memorandum re UK recognition.
08/22/23	Hannah Crawford	2.50	Telephone conference with K&E team re UK matters, next steps (.1); correspond with various parties re vendor stay issue (1.9); correspond with Company re Spaces Fitzrovia (.4); telephone conference with F. Patel re same (.1).
08/22/23	Dan Latona	0.70	Telephone conference with H. Crawford, Company re UK recognition matter.
08/23/23	Hannah Crawford	2.00	Correspond with S Ullathorne re UK Audit (.2); correspond with A. Sexton, K&E team re post-reorganization structure (.3); draft letter to Spaces Fitzrovia (1.4); correspond with Company re same (.1).
08/23/23	Faadil Patel	2.00	Draft, revise letter to Spaces Fitzrovia re UK recognition.
08/23/23	Sarah Ullathorne	0.40	Correspond with Company team re audited accounts.
08/25/23	Hannah Crawford	0.60	Correspond with various parties re UK audit.

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 International Issues

Invoice Number: 1010171956  
 Matter Number: 53363-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/23	Hannah Crawford	1.20	Correspond with A&M re CNL financial statements (.6); correspond with S. Ullathorne re CNL audited financial statements (.6).
08/25/23	Alex Xuan	1.00	Draft, revise memorandum re UK recognition proceeding.
08/27/23	Hannah Crawford	0.50	Correspond with A&M re audit.
08/29/23	Hannah Crawford	1.00	Correspond with A&M re CNL assets and liabilities (.4); telephone conference with S. Ullathorne re same (.3); correspond with A. Seetharaman re same (.3).
08/29/23	Sarah Ullathorne	1.00	Review, revise strategic report re accounts.
08/31/23	Gabriela Zamfir Hensley	0.10	Review, analyze issues re Lithuanian demand letter.
<b>Total</b>		<b>39.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171957**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 5,937.00

Total legal services rendered

\$ 5,937.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171957

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca J. Marston	2.80	1,155.00	3,234.00
Patrick J. Nash Jr., P.C.	0.30	2,045.00	613.50
Kyle Nolan Trevett	2.10	995.00	2,089.50
<b>TOTALS</b>	<b>5.20</b>		<b>\$ 5,937.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171957

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/03/23	Rebecca J. Marston	0.40	Review and revise third supplemental declaration in support of K&E retention (.2); correspond with C. Koenig, D. Latona re same (.2).
08/07/23	Rebecca J. Marston	1.30	Review and revise third supplemental declaration in support of K&E retention (1.2); correspond with C. Koenig, K&E team re same (.1).
08/08/23	Rebecca J. Marston	0.70	Review and revise third supplemental declaration in support of K&E retention (.6); correspond with C. Koenig, K&E team re same (.1).
08/10/23	Rebecca J. Marston	0.20	Correspond with C. Husnick, K&E team re third supplemental declaration in support of K&E retention.
08/19/23	Kyle Nolan Trevett	0.30	Review, analyze parties-in-interest list re additional parties (.2); correspond with E. Jones re same (.1).
08/20/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze third supplemental declaration re K&E retention in preparation for filing.
08/24/23	Kyle Nolan Trevett	0.90	Review, revise parties-in-interest list re new parties.
08/25/23	Rebecca J. Marston	0.20	Correspond with K. Trevett re parties-in-interest list.
08/25/23	Kyle Nolan Trevett	0.90	Review, revise parties-in-interest list re new parties (.8); correspond with E. Jones re same (.1).
<b>Total</b>		<b>5.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171958**  
**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 49,491.00

Total legal services rendered

\$ 49,491.00

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171958

Celsius Network LLC

Matter Number: 53363-21

Non-K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	7.70	1,295.00	9,971.50
Susan D. Golden	7.20	1,475.00	10,620.00
Dan Latona	1.40	1,375.00	1,925.00
Patricia Walsh Loureiro	7.00	1,245.00	8,715.00
Rebecca J. Marston	2.30	1,155.00	2,656.50
Georgia Meadow	1.50	325.00	487.50
Robert Orren	1.70	570.00	969.00
Gabrielle Christine Reardon	3.90	885.00	3,451.50
Roy Michael Roman	7.50	885.00	6,637.50
Kyle Nolan Trevett	3.90	995.00	3,880.50
Alex Xuan	0.20	885.00	177.00
<b>TOTALS</b>	<b>44.30</b>		<b>\$ 49,491.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171958

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Simon Briefel	0.80	Review, revise RSM engagement letter.
08/01/23	Dan Latona	0.30	Analyze, comment on RSM engagement letter.
08/01/23	Georgia Meadow	1.50	Draft RSM retention application (.8); correspond with R. Orren re same (.7).
08/01/23	Robert Orren	1.40	Draft RSM retention application (.9); correspond with G. Meadow re same (.5).
08/01/23	Gabrielle Christine Reardon	0.50	Correspond with R. Marston re declaration of disinterestedness (.2); review and revise same (.2); correspond with ordinary course professional re same (.1).
08/01/23	Roy Michael Roman	0.50	Review and revise Andersen fee statement (.3); correspond with C. Koenig, K&E team, Andersen team re same (.2).
08/01/23	Kyle Nolan Trevett	1.20	Review, revise RSM engagement letter (1.1); correspond with S. Briefel, G. Hensley re same (.1).
08/02/23	Simon Briefel	0.50	Review, revise RSM engagement letter.
08/02/23	Roy Michael Roman	0.20	Correspond with R. Orren, Andersen team re fee statement.
08/03/23	Susan D. Golden	0.40	Review A. Georgiou affidavit of disinterestedness (.2); correspond with R. Marston re same (.1); correspond with S. Cornell re same (.1).
08/03/23	Roy Michael Roman	0.50	Review and analyze issues re WTW retention (.4); correspond with S. Golden, K&E team re same (.1).
08/04/23	Simon Briefel	0.30	Review, revise RSM engagement letter.
08/04/23	Roy Michael Roman	0.40	Review and analyze issues re WTW retention; correspond with D. Latona, P. Walsh Loureiro, K&E team re same.
08/07/23	Kyle Nolan Trevett	1.70	Review, revise RSM retention application (1.6); correspond with S. Briefel re same (.1).
08/07/23	Alex Xuan	0.20	Correspond with P. Loureiro, JW team re JW retention application; revise JW retention application.



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171958

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/23	Susan D. Golden	0.70	Review final WTW supplemental declaration in support of retention (.4); correspond with R. Roman re same (.2); correspond with S. Cornell re same (.1).
08/09/23	Roy Michael Roman	1.00	Review and revise re KE Andrews retention declaration, fee statements (.8); correspond with R. Marston, K&E team re same (.2).
08/10/23	Simon Briefel	2.40	Correspond with A&M, RSM, C. Koenig, D. Latona re RSM retention (.5); review, revise same (1.9).
08/10/23	Susan D. Golden	0.70	Correspond with J. Garcia and WTW re Supplemental Declaration in support of WTW retention (.3); telephone conference with C. Koenig re response to U.S. Trustee motion to disgorge WTW's fees (.2); correspond with P. Loureiro re same (.2).
08/10/23	Gabrielle Christine Reardon	0.20	Correspond with A. Golic re ordinary course professionals retentions.
08/11/23	Simon Briefel	2.10	Review, revise RSM engagement letter, retention application (1.8); correspond with K. Trevett re same (.3).
08/11/23	Susan D. Golden	0.70	Telephone conference with S. Cornell and M. Bruh re WTW retention (.3); telephone conference with C. Koenig re same (.1); correspond with WTW team, Saul Ewing team, and R. Kwasteniet, C. Koenig and K&E team re U.S. Trustee requests re same (.2); follow-up correspondence with R. Kwasteniet re same (.1).
08/11/23	Gabrielle Christine Reardon	0.30	Correspond with ordinary course professional re declaration.
08/11/23	Roy Michael Roman	1.20	Review and revise RSM retention application (1.1); correspond with S. Briefel re same (.1).
08/11/23	Kyle Nolan Trevett	1.00	Review, revise RSM retention application (.9); correspond with S. Briefel, R.M. Roman re same (.1).
08/12/23	Simon Briefel	0.50	Review, revise RSM retention application.
08/12/23	Roy Michael Roman	0.90	Review and revise RSM retention application (.8); correspond with D. Latona, S. Briefel re same (.1).
08/14/23	Simon Briefel	1.10	Review, revise RSM retention application (.7); correspond with C. Koenig, RSM re retention issues (.4).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171958

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/23	Dan Latona	0.50	Review, revise RSM retention application.
08/14/23	Patricia Walsh Loureiro	3.10	Review, comment on non-KE fee statements and fee applications (including Stout, A&M, PJT).
08/14/23	Gabrielle Christine Reardon	0.90	Correspond with Company re ordinary course professional (.2); correspond with ordinary course professional re declaration (.2); draft notice of amendment to ordinary course professional list (.5).
08/14/23	Roy Michael Roman	2.40	Review and analyze issues re KE Andrews, RSM retention (2.2); correspond with S. Golden, S. Briefel, P. Walsh Loureiro, K&E team re same (.2).
08/15/23	Dan Latona	0.10	Analyze supplemental OCP list re filing.
08/15/23	Gabrielle Christine Reardon	1.00	Correspond with ordinary course professional re declaration of disinterestedness (.2); correspond with Company re retention of ordinary course professional (.3); correspond with C. Koenig, D. Latona re same (.2); finalize revised list of ordinary course professionals for filing (.2); finalize declaration of disinterestedness for filing (.1).
08/16/23	Patricia Walsh Loureiro	0.90	Correspond with S. Golden, K&E Team, Godfrey re interim fee applications (.3); review, revise Stout fee statement (.6).
08/17/23	Susan D. Golden	1.50	Telephone conference with P. Loureiro, K&E team, Saul Ewing team, WTW team re issues raised by U.S. Trustee and possible settlement (.5); conference with U.S. Trustee, P. Loureiro, K&E team, Saul Ewing team, WTW team re resolution of U.S. Trustee objection to WTW retention application (.5); conference with P. Loureiro, Saul Ewing and WTW re same (.5).
08/17/23	Dan Latona	0.50	Telephone conference with S. Golden, P. Loureiro, R. Roman, Saul Ewing, WTW re retention.
08/17/23	Patricia Walsh Loureiro	1.40	Telephone conferences with WTW, Saul Ewing, S. Golden and K&E team re retention issues (.5); prepare for same (.3) telephone conference with WTW, S. Golden re follow-up from conference with U.S. Trustee (.6).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171958

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/23	Patricia Walsh Loureiro	0.30	Telephone conference with U.S. Trustee, S. Golden, K&E team, WTW, Saul Ewing re WTW pleadings.
08/23/23	Patricia Walsh Loureiro	0.30	Correspond with Stout and C. McGrail re fee applications.
08/28/23	Susan D. Golden	0.70	Correspond with L. Murley of Saul Ewing, Jake Thomson and WTW team re proposed settlement of U.S. Trustee retention objection (.5); correspond with L. Riffkin and U.S. Trustee re same (.2).
08/28/23	Rebecca J. Marston	1.30	Correspond with E. Jones, A&M team re parties in interest list for UCC (1.0); correspond with G. Reardon re OCP work in process (.2); correspond with W&C team re parties-in-interest list (.1).
08/28/23	Gabrielle Christine Reardon	0.10	Correspond with R. Marston re ordinary course professionals workstream.
08/29/23	Susan D. Golden	1.40	Telephone conferences (multiple) with U.S. Trustee re WTW retention settlement (.8); correspond with WTW, L. Murley, C. Koenig re same (.3); telephone conferences (multiple) with L. Murley re same (.3).
08/29/23	Patricia Walsh Loureiro	0.70	Review, revise WTW retention order.
08/29/23	Robert Orren	0.30	File twelfth A&M fee statement (.1); distribute same for service (.1); correspond with R. Marston re same (.1).
08/29/23	Gabrielle Christine Reardon	0.20	Correspond with R. Marston re ordinary course professional invoice statement.
08/30/23	Susan D. Golden	0.90	Review and revise WTW proposed retention order per resolution with U.S. Trustee (.8) and correspond with P. Loureiro re same (.1).
08/30/23	Patricia Walsh Loureiro	0.30	Correspond with WTW and S. Golden, K&E team re proposed order.
08/30/23	Gabrielle Christine Reardon	0.70	Correspond with A&M re ordinary course professional's invoice statement (.2); review, revise declaration of disinterestedness tracker (.3); correspond with A&M re same (.1); correspond with Company re same (.1).
08/30/23	Roy Michael Roman	0.40	Review and revise notice of presentment re WTW retention; correspond with P. Walsh Loureiro re same.

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171958

Celsius Network LLC

Matter Number: 53363-21

Non-K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	Susan D. Golden	0.20	Correspond with J. Garcia re WTW proposed order and correspond with W. Harrington, S. Cornell re same.
08/31/23	Rebecca J. Marston	1.00	Correspond with Akin team re FTI retention application.
<b>Total</b>		<b>44.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171940**  
**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 98,583.00

Total legal services rendered

\$ 98,583.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171940

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	0.50	1,405.00	702.50
Meena Kandallu	31.70	935.00	29,639.50
Mavnick Nerwal	8.20	2,045.00	16,769.00
Anthony Vincenzo Sexton, P.C.	17.80	1,680.00	29,904.00
Alan Walker	12.80	1,685.00	21,568.00
<b>TOTALS</b>	<b>71.00</b>		<b>\$ 98,583.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171940

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Meena Kandallu	4.40	Review, analyze Pennsylvania sales tax issues (1.2); draft and review correspondence with A. Sexton, K&E team re same (.8); correspond with Pennsylvania department of revenue re same (1.6); telephone conference with EY, Company, A. Sexton re outstanding tax issues (.6); review and analyze correspondence from various parties re Cedarvale purchase agreement (.2).
08/01/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with Company and EY re current status of tax analysis (.7); correspond with buyer advisors re tax analysis (.4); correspond with C. Koenig, K&E team re same (.2).
08/02/23	Meena Kandallu	0.80	Correspond with Pennsylvania department of revenue re tax issues (.7); review and analyze correspondence re tax issues in Cedarvale purchase agreement (.1).
08/03/23	Meena Kandallu	1.30	Review and analyze Cedarvale purchase agreement re tax issues (1.1); draft and review correspondence with A. Sexton re same (.2).
08/03/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with buyer's counsel re tax diligence issues (.5); review, analyze government comments (.3).
08/04/23	Meena Kandallu	0.40	Review and analyze revised Plan re tax issues.
08/04/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze government comments.
08/07/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with EY and purchaser re accounting and related issues.
08/08/23	Mavnick Nerwal	0.50	Correspond with A. Sexton, K&E team re UK structure (.3); telephone conference with same re matter developments (.2).
08/08/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with Company and EY re status of tax analysis and related issues (.6); correspond with C. Koenig and other K&E team members re exit structuring and UK issues (.5); review, analyze confirmation order language (.2).
08/08/23	Alan Walker	0.20	Correspond with K&E team re solution strategy for UK entity.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171940

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with W&C re plan issues (.3); correspond with K&E team re disclosure issues (.3).
08/10/23	Mavnick Nerwal	0.30	Correspond with A. Walker K&E team re UK strategy call.
08/11/23	Mavnick Nerwal	0.80	Correspond with A. Sexton, K&E team re developments re U.K. claim (.5); telephone conference with H. Crawford, K&E team re same (.3).
08/11/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with H. Crawford, K&E team re UK issues (.5); review, analyze Core PSA issues (.3).
08/11/23	Alan Walker	0.30	Telephone conference with M. Nerwal re UK tax issues.
08/11/23	Alan Walker	0.50	Telephone conference with A. Sexton, K&E team re strategy for resolution of Celsius Networks Limited.
08/14/23	Meena Kandallu	1.40	Review and analyze correspondence with S. Toth, A. Sexton, K&E team re tax issues in Cedarvale purchase agreement (.5); review and analyze sales tax issues (.4); review and analyze UK tax issues (.5).
08/14/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with EY and Company re audit and allocation issues (.5); review, analyze materials re same (.2).
08/15/23	Meena Kandallu	1.00	Telephone conference with Company, EY, A. Sexton re outstanding tax issues (.3); draft and review correspondence re tax issues to A. Sexton, Andersen team, Pennsylvania Department of Revenue (.7).
08/15/23	Mavnick Nerwal	0.30	Correspond with A. Walker, A. Sexton re revised UK structure.
08/15/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conference with EY, Company, K&E team re tax analysis and related issues (.8); telephone conference with buyer counsel re accounting issues (.4); correspond with Company re tax liability issue in Israel (.2); correspond with C. Koenig and other K&E team members re drafting of transaction memorandum (.1); analyze and address core acquisition issues (.2).
08/16/23	Mavnick Nerwal	1.00	Correspond with Anderson, K&E team re UK tax issues.



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171940

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/23	Meena Kandallu	0.50	Telephone conference with A. Walker, M. Nerwal, A. Sexton re UK tax issues.
08/17/23	Mavnick Nerwal	2.00	Review, analyze treatment of UK intercompany claim (1.2); telephone conference with Anderson team re same (.4); research re same (.4).
08/17/23	Anthony Vincenzo Sexton, P.C.	1.60	Telephone conference with purchaser re accounting issues (.7); review and analyze materials re same (.4); telephone conference with M. Nerwal re UK tax issues (.5).
08/17/23	Alan Walker	2.00	Telephone conference with A. Sexton, K&E team re tax structuring issues (.5); telephone conference with Andersen re UK tax structuring issues for resolution of CNL (1.0); review, analyze UK tax issues re plan (.5).
08/18/23	Meena Kandallu	0.20	Review, analyze UK tax considerations.
08/18/23	Mavnick Nerwal	1.00	Telephone conference with A. Walker re UK intercompany loan arrangement.
08/18/23	Anthony Vincenzo Sexton, P.C.	0.70	Review, revise deal structuring materials.
08/18/23	Alan Walker	2.50	Review, analyze release of CNL intercompany claims.
08/20/23	Hannah Crawford	0.50	Telephone conference with A. Sexton, K&E team re tax issues (.2); correspond with A. Sexton, K&E team re CNL assets and liabilities (.3).
08/21/23	Mavnick Nerwal	0.50	Correspond with Anderson re tax analysis of UK and US structure.
08/21/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with H. Crawford and K&E team re UK emergence and structuring issues.
08/21/23	Alan Walker	2.50	Reviewing, analyze CNL assets, structure (2.0); telephone conference with A. Sexton, K&E team re same (.5).
08/22/23	Meena Kandallu	2.00	Review and analyze tax issues re diligence requests (1.3); draft and review correspondence with Brown Rudnick team, A. Sexton, EY, Company re same (.7).
08/22/23	Mavnick Nerwal	0.30	Correspond with Andersen re UK tax analysis.
08/22/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with purchaser re tax audit and related issues (.5); review, analyze mining tax diligence issues (.2).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171940

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/23	Meena Kandallu	0.70	Review and analyze tax issues re diligence requests.
08/23/23	Alan Walker	2.00	Review, analyze further UK tax issues re loan releases (1.5); conference with Andersen re UK tax analysis (.5).
08/24/23	Meena Kandallu	2.10	Review, analyze issues re tax reporting (.4); draft and review correspondence with M. Van Eck, P. Miller, A. Sexton re Pennsylvania tax claims (.9); draft and review correspondence with N. Flagg, the Company, A. Sexton re tax diligence requests (.8).
08/24/23	Mavnick Nerwal	0.50	Conference with A. Walker re UK tax analysis re cryptocurrency holdings.
08/24/23	Anthony Vincenzo Sexton, P.C.	1.60	Review, analyze tax claim issues (.2); correspond with Committee re Twitter spaces presentation (.6); correspond with K&E team re same (.2); review, analyze materials re same (.6).
08/24/23	Alan Walker	0.30	Correspond with A. Sexton, K&E team re Andersen tax analysis.
08/25/23	Anthony Vincenzo Sexton, P.C.	0.70	Attend Twitter town hall to address tax issues.
08/28/23	Meena Kandallu	2.40	Telephone conference with N. Flagg, the Company, A. Sexton re tax diligence requests (.6); discuss with A. Sexton re restructuring transactions memorandum (.3); draft restructuring transactions memorandum (.6); draft and review correspondence with A. Sexton, K&E team, M. Van Eck, Brown Rudnick re tax issues. (.9).
08/28/23	Anthony Vincenzo Sexton, P.C.	1.80	Telephone conference with M. Kandallu re restructuring steps issues (.5); telephone conference with EY and Company re tax diligence issues (.6); review, analyze tax diligence materials (.2); review and analyze structuring and exit implementation issues (.5).
08/29/23	Meena Kandallu	7.30	Telephone conference with A. Sexton, EY, Company re tax issues (.7); correspond with G. Hensley, A. Sexton, K&E Team re tax issues (.8); review, analyze UK tax issues (.5); review, analyze structuring considerations (1.0); draft restructuring transactions memorandum (4.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171940

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with Company and EY re deal analysis and related issues (.7); correspond with EY re same (.2); review and analyze materials re same (.4).
08/29/23	Alan Walker	1.00	Review, analyze UK tax treatment re intercompany waiver (.5); telephone conference with Company re tax issues (.5).
08/30/23	Meena Kandallu	4.00	Review, revise transaction steps memorandum (3.5); draft and review correspondence from various parties re same (.1); telephone conference with Pennsylvania attorney general's office re sales tax issues (.4).
08/30/23	Mavnick Nerwal	1.00	Conference with A. Walker re loan relationships.
08/30/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with PA re tax claim issues (.4); review and revise restructuring transactions memorandum (.2); review, analyze accounting presentation (.3).
08/30/23	Alan Walker	1.50	Draft, revise summary of documentation structure for UK intercompany loan amendment and release.
08/31/23	Meena Kandallu	3.20	Revise transaction steps memorandum (2.8); prepare correspondence to EY, Company re Pennsylvania sales tax issues (.4).
<b>Total</b>		<b>71.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171959**  
**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 5,772.50

Total legal services rendered

\$ 5,772.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171959

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	1.40	1,295.00	1,813.00
Ross M. Kwasteniet, P.C.	0.60	2,045.00	1,227.00
Patricia Walsh Loureiro	0.40	1,245.00	498.00
Robert Orren	2.00	570.00	1,140.00
Seth Sanders	1.10	995.00	1,094.50
<b>TOTALS</b>	<b>5.50</b>		<b>\$ 5,772.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171959

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/02/23	Patricia Walsh Loureiro	0.40	Correspond with U.S. Trustee, W&C re Insperity Agreements.
08/18/23	Robert Orren	0.30	File cash and coin report (.1); distribute same for service (.1); correspond with E. Jones re same (.1).
08/21/23	Robert Orren	0.30	Prepare for filing July MORs (.2); correspond with G. Hensley, K&E team re same (.1).
08/22/23	Gabriela Zamfir Hensley	1.40	Correspond with C. Koenig re monthly operating report (.1); review, revise same (1.1); conference with A&M re same (.2).
08/22/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze latest monthly operating report MOR.
08/22/23	Robert Orren	1.40	Prepare for filing July MORs (.5); file same (.5); distribute same for service (.2); correspond with G. Hensley and K&E team re same (.2).
08/22/23	Seth Sanders	1.10	Draft monthly operating reports (.9); correspond with G. Hensley, R. Orren re filing of same (.2).
<b>Total</b>		<b>5.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171960**  
**Client Matter: 53363-25**

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**In the Matter of Expenses**

For expenses incurred through August 31, 2023  
(see attached Description of Expenses for detail)

\$ 88,481.57

Total expenses incurred

\$ 88,481.57

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Expenses

Invoice Number: 1010171960  
 Matter Number: 53363-25

**Description of Expenses**

<b><u>Description</u></b>	<b><u>Amount</u></b>
Standard Copies or Prints	701.90
Color Copies or Prints	1,544.00
Large Format Copy/Print	6.00
Local Transportation	632.26
Travel Expense	600.00
Airfare	3,481.59
Transportation to/from airport	1,356.09
Court Reporter Fee/Deposition	11,492.70
Other Court Costs and Fees	48,592.30
Investigators	7,000.00
Process Server Fees	402.50
Outside Copy/Binding Services	6,219.32
Working Meals/K&E Only	63.99
Catering Expenses	591.00
Computer Database Research	369.00
Westlaw Research	4,632.30
LexisNexis Research	51.72
Overtime Transportation	156.86
Overtime Meals - Non-Attorney	20.00
Overtime Meals - Attorney	80.00
Overnight Delivery - Hard	115.94
Computer Database Research - Soft	372.10
<b>Total</b>	<b>\$ 88,481.57</b>



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171960

Celsius Network LLC

Matter Number:

53363-25

Expenses

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**Description of Expenses****Standard Copies or Prints**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
07/14/23	Standard Copies or Prints	0.10
07/14/23	Standard Copies or Prints	14.40
07/17/23	Standard Copies or Prints	6.10
07/17/23	Standard Copies or Prints	2.50
07/17/23	Standard Copies or Prints	22.20
07/17/23	Standard Copies or Prints	18.70
07/18/23	Standard Copies or Prints	31.50
07/18/23	Standard Copies or Prints	3.20
07/20/23	Standard Copies or Prints	1.60
07/20/23	Standard Copies or Prints	2.40
07/20/23	Standard Copies or Prints	0.20
07/24/23	Standard Copies or Prints	96.80
08/01/23	Standard Copies or Prints	0.20
08/01/23	Standard Copies or Prints	1.60
08/03/23	Standard Copies or Prints	0.20
08/08/23	Standard Copies or Prints	4.70
08/08/23	Standard Copies or Prints	15.40
08/09/23	Standard Copies or Prints	19.00
08/10/23	Standard Copies or Prints	267.00
08/10/23	Standard Copies or Prints	2.70
08/10/23	Standard Copies or Prints	4.70
08/12/23	Standard Copies or Prints	33.50
08/14/23	Standard Copies or Prints	16.80
08/14/23	Standard Copies or Prints	80.10
08/15/23	Standard Copies or Prints	2.70
08/15/23	Standard Copies or Prints	6.40
08/18/23	Standard Copies or Prints	7.20
08/22/23	Standard Copies or Prints	2.40
08/23/23	Standard Copies or Prints	1.00
08/23/23	Standard Copies or Prints	2.40
08/23/23	Standard Copies or Prints	0.10

Legal Services for the Period Ending August 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-25

Expenses

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08/23/23	Standard Copies or Prints	1.90
08/24/23	Standard Copies or Prints	1.60
08/29/23	Standard Copies or Prints	1.60
08/29/23	Standard Copies or Prints	14.10
08/29/23	Standard Copies or Prints	0.90
08/29/23	Standard Copies or Prints	0.10
08/29/23	Standard Copies or Prints	0.10
08/30/23	Standard Copies or Prints	0.70
08/30/23	Standard Copies or Prints	0.10
08/31/23	Standard Copies or Prints	3.80
08/31/23	Standard Copies or Prints	9.20
	<b>Total</b>	<b>701.90</b>

Legal Services for the Period Ending August 31, 2023

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Celsius Network LLC

Matter Number:

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Expenses

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**Color Copies or Prints**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
07/14/23	Color Copies or Prints	8.00
07/20/23	Color Copies or Prints	44.00
07/20/23	Color Copies or Prints	58.50
07/21/23	Color Copies or Prints	5.50
08/01/23	Color Copies or Prints	48.00
08/10/23	Color Copies or Prints	45.00
08/10/23	Color Copies or Prints	651.00
08/10/23	Color Copies or Prints	1.00
08/12/23	Color Copies or Prints	99.00
08/14/23	Color Copies or Prints	297.00
08/14/23	Color Copies or Prints	36.00
08/15/23	Color Copies or Prints	2.00
08/15/23	Color Copies or Prints	45.00
08/22/23	Color Copies or Prints	40.00
08/23/23	Color Copies or Prints	2.00
08/23/23	Color Copies or Prints	5.50
08/24/23	Color Copies or Prints	52.00
08/29/23	Color Copies or Prints	9.50
08/29/23	Color Copies or Prints	1.00
08/29/23	Color Copies or Prints	19.00
08/29/23	Color Copies or Prints	52.00
08/30/23	Color Copies or Prints	13.00
08/30/23	Color Copies or Prints	4.50
08/31/23	Color Copies or Prints	3.00
08/31/23	Color Copies or Prints	2.50
	<b>Total</b>	<b>1,544.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-25

Expenses

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**Large Format Copy/Print**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
07/25/23	Large Format Copy/Print	6.00
	<b>Total</b>	<b>6.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171960

Celsius Network LLC

Matter Number:

53363-25

Expenses

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**Local Transportation**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
07/31/23	Daniel Latona - Transportation from Airport to Hotel re Hearing.	100.84
08/04/23	Georgia Meadow - Round trip from NY office to Court re delivering documents for hearing.	517.23
08/31/23	Lorenza A. Vassallo – Taxi from residence to office, overtime work.	14.19
	<b>Total</b>	<b>632.26</b>

Legal Services for the Period Ending August 31, 2023

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Celsius Network LLC

Matter Number:

53363-25

Expenses

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**Travel Expense**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/28/23	Grace C. Brier - Lodging, New York, NY, Witness Preparation, Hearing in NY, 06/28/2023	600.00
	<b>Total</b>	<b>600.00</b>

Legal Services for the Period Ending August 31, 2023

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Celsius Network LLC

Matter Number:

53363-25

Expenses

**Airfare**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/27/23	Grace C. Brier - Rail from DC to NY, Witness Preparation, Hearing, 06/27/2023	237.00
06/27/23	Grace C. Brier - Agency Fee	58.00
06/28/23	Grace C. Brier - Rail from NY to DC, Witness Preparation, Hearing, 06/28/2023	266.00
06/28/23	Grace C. Brier - Agency Fee	58.00
08/29/23	Patricia Walsh Loureiro - Agency Fee	21.00
08/29/23	Patricia Walsh Loureiro - Airfare (Coach), from Chicago to New York, NY, Attend Hearing	490.23
08/29/23	Ross M. Kwasteniet, P.C. - Agency Fee	58.00
08/29/23	Ross M. Kwasteniet, P.C. - Airfare (Coach), from Chicago to New York, NY, Attend Hearing	968.90
08/30/23	Dan Latona - Airfare (Coach), from Chicago to New York, NY, Attend Hearing	582.23
08/30/23	Dan Latona - Agency Fee	58.00
08/30/23	Dan Latona - Airfare, New York, NY, Attend Hearing	98.33
08/30/23	Chris Koenig - Airfare (Coach), Travel from Chicago to New York, NY for hearing 08/30/2023	564.90
08/30/23	Chris Koenig - Agency Fee, Travel to NY for hearing 08/30/2023	21.00
	<b>Total</b>	<b>3,481.59</b>

Legal Services for the Period Ending August 31, 2023

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Celsius Network LLC

Matter Number:

53363-25

Expenses

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**Transportation to/from airport**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/30/23	Morgan Willis – Transportation from Airport to Residence 6/30/2023	124.22
06/30/23	Morgan Willis – Transportation from Residence to Airport 06/28/2023	142.25
06/30/23	Megan Bowsher – Transportation from Residence to Airport 06/11/2023	120.22
06/30/23	William Pruitt – Transportation from Airport to Residence 06/28/2023	104.73
06/30/23	Megan Bowsher – Transportation from Airport to Residence 6/13/2023	124.22
06/30/23	Morgan Willis – Transportation from Office to Airport 06/29/2023	123.62
07/05/23	Dan Latona – Transportation from Airport to Residence 06/28/2023	130.19
07/05/23	William Pruitt – Transportation from Residence to Airport 06/27/2023	129.19
07/05/23	Dan Latona – Transportation from Office to Airport 06/27/2023	126.19
08/07/23	Dan Latona – Transportation from Airport to Residence 07/26/2023	117.63
08/07/23	Dan Latona – Transportation from Residence to Airport 07/25/2023	113.63
	<b>Total</b>	<b>1,356.09</b>



Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Expenses

Invoice Number: 1010171960  
 Matter Number: 53363-25

**Court Reporter Fee/Deposition**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/13/23	ESQUIRE DEPOSITION SOLUTIONS LLC - Video Sync services for deposition	1,138.50
06/14/23	ESQUIRE DEPOSITION SOLUTIONS LLC - Transcription services for deposition	4,057.00
06/22/23	Lexitas - Video Sync services for deposition	2,375.00
06/22/23	Lexitas - Transcription services for deposition	2,280.00
06/22/23	Lexitas - Transcription services for deposition	1,224.75
08/03/23	VERITEXT – Transcription services for hearing	417.45
	<b>Total</b>	<b>11,492.70</b>

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Expenses

Invoice Number: 1010171960  
 Matter Number: 53363-25

**Other Court Costs and Fees**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
08/15/23	Richard Cunningham – Pro Hac Vice Fee.	200.00
08/17/23	VERITEXT - Transcript retrieval.	1,252.35
08/25/23	Miller Advertising Agency - Publication of Celsius Confirmation Hearing Notice in New York Times National and International editions.	46,480.50
08/30/23	VERITEXT - Transcript services.	659.45
	<b>Total</b>	<b>48,592.30</b>

Legal Services for the Period Ending August 31, 2023

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1010171960

Celsius Network LLC

Matter Number:

53363-25

Expenses

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**Investigators**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
08/01/23	Checkers International Inc - August 2023	3,500.00
08/25/23	Checkers International Inc - August 2023	3,500.00
	<b>Total</b>	<b>7,000.00</b>

Legal Services for the Period Ending August 31, 2023

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Celsius Network LLC

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53363-25

Expenses

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**Process Server Fees**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
08/10/23	Process Server fees.	402.50
	<b>Total</b>	<b>402.50</b>

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**Outside Copy/Binding Services**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
08/17/23	EMPIRE DISCOVERY LLC - Outside binding for Celsius.	5,182.71
08/17/23	EMPIRE DISCOVERY LLC - Outside binding for Celsius.	790.11
08/18/23	EMPIRE DISCOVERY LLC - Outside printing and binding for Celsius.	246.50
	<b>Total</b>	<b>6,219.32</b>

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**Working Meals/K&E Only**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
07/19/23	Elizabeth Helen Jones - NY Lunch, working meal, 07/19/2023	21.71
08/30/23	Lorenza A. Vassallo – DC Dinner, working meal 08/30/2023	27.81
08/31/23	Lorenza A. Vassallo - DC Breakfast, working meal 08/31/2023	14.47
	<b>Total</b>	<b>63.99</b>

Legal Services for the Period Ending August 31, 2023  
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**Catering Expenses**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
07/01/23	FLIK - Celsius Hearing on 7/18/2023	60.00
07/01/23	FLIK - Celsius Network LLC7/6/2023	300.00
07/01/23	FLIK - Celsius Network LLC7/25/2023	18.00
07/01/23	FLIK - Celsius Network LLC7/17/2023	9.50
07/01/23	FLIK - Celsius Network LLC7/17/2023	3.50
07/01/23	FLIK - Celsius Network LLC7/11/2023	18.00
07/01/23	FLIK - Celsius Network LLC7/18/2023	18.00
07/01/23	FLIK - Celsius Network LLC7/25/2023	18.00
07/01/23	FLIK - Celsius Network LLC7/18/2023	30.00
07/01/23	FLIK - Celsius Network LLC7/11/2023	18.00
07/01/23	FLIK - Celsius Network LLC7/18/2023	80.00
07/01/23	FLIK - Celsius Network LLC7/18/2023	18.00
	<b>Total</b>	<b>591.00</b>

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**Computer Database Research**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Jimmy Ryan	50.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Robert Orren	20.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Roy Roman	25.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Joshua Raphael	149.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Ziv Ben-Shahar	41.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Alex Xuan	84.00
	<b>Total</b>	<b>369.00</b>



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**Westlaw Research**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
07/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fernandez, Mariana on 7/1/2023	434.19
07/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 7/6/2023	22.66
07/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 7/9/2023	45.31
07/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 7/10/2023	155.27
07/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 7/11/2023	72.72
07/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 7/12/2023	69.36
07/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 7/14/2023	143.15
07/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 7/15/2023	566.46
07/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 7/16/2023	38.86
07/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 7/16/2023	304.22
07/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 7/22/2023	16.18
07/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 7/25/2023	210.48
07/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fernandez, Mariana on 7/28/2023	23.01
08/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Elizabeth on 8/5/2023	43.12
08/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 8/5/2023	86.25
08/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Elizabeth on 8/6/2023	21.57
08/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 8/6/2023	231.93
08/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Elizabeth on 8/7/2023	21.57

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08/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Latona, Daniel on 8/7/2023	43.17
08/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 8/7/2023	92.77
08/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 8/7/2023	21.02
08/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 8/8/2023	358.05
08/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Elizabeth on 8/8/2023	150.94
08/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 8/8/2023	428.08
08/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 8/9/2023	39.73
08/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 8/9/2023	21.57
08/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 8/9/2023	43.12
08/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 8/10/2023	19.87
08/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 8/13/2023	21.59
08/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Elizabeth on 8/13/2023	64.69
08/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 8/23/2023	57.82
08/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 8/23/2023	21.57
08/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 8/24/2023	14.99
08/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 8/25/2023	201.01
08/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 8/28/2023	42.02
08/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 8/28/2023	43.17

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08/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 8/29/2023	63.04
08/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 8/29/2023	63.04
08/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 8/29/2023	21.59
08/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 8/29/2023	43.17
08/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ben-Shahar, Ziv on 8/30/2023	86.35
08/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 8/30/2023	63.04
08/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 8/30/2023	21.59
08/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 8/31/2023	15.40
08/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 8/31/2023	21.57
08/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 8/31/2023	42.02
	<b>Total</b>	<b>4,632.30</b>

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**LexisNexis Research**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
08/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/5/2023 by Alex Xuan	51.72
	<b>Total</b>	<b>51.72</b>

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**Overtime Transportation**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
07/14/23	Alison Wirtz - Taxi, Overtime transportation from office to residence 07/14/2023	36.14
07/25/23	Alex Xuan – Taxi, Overtime transportation from office to residence	12.65
08/08/23	Robert Orren - Taxi, Overtime transportation from office to residence	24.90
08/08/23	Jimmy Ryan - Taxi, Overtime transportation from office to residence	11.95
08/14/23	Tanzila Zomo – Taxi, overtime transportation from residence to office	71.22
	<b>Total</b>	<b>156.86</b>

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**Overtime Meals - Non-Attorney**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
08/13/23	Robert Orren, overtime meal, 8/8/2023	20.00
	<b>Total</b>	<b>20.00</b>

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**Overtime Meals - Attorney**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
08/06/23	Roy Michael Roman, overtime meal, 8/1/2023	20.00
08/13/23	Alex Xuan, overtime meal, 8/8/2023	20.00
08/13/23	Roy Michael Roman, overtime meal, 8/8/2023	20.00
08/27/23	Roy Michael Roman, overtime meal, 8/23/2023	20.00
	<b>Total</b>	<b>80.00</b>

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Celsius Network LLC

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**Overnight Delivery - Hard**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
08/14/23	FEDERAL EXPRESS - 773012702309	115.94
	<b>Total</b>	<b>115.94</b>



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**Computer Database Research - Soft**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
08/01/23	PACER Usage for 08/2023	38.00
08/01/23	PACER Usage for 08/2023	26.20
08/01/23	PACER Usage for 08/2023	2.80
08/01/23	PACER Usage for 08/2023	9.00
08/01/23	PACER Usage for 08/2023	153.50
08/01/23	PACER Usage for 08/2023	44.50
08/01/23	PACER Usage for 08/2023	13.00
08/01/23	PACER Usage for 08/2023	24.40
08/01/23	PACER Usage for 08/2023	3.90
08/01/23	PACER Usage for 08/2023	49.60
08/01/23	PACER Usage for 08/2023	7.20
	<b>Total</b>	<b>372.10</b>
<b>TOTAL EXPENSES</b>		<b>\$ 88,481.57</b>

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171961**  
**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 93,226.50

Total legal services rendered

\$ 93,226.50

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010171961  
 Matter Number: 53363-26

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	0.70	1,605.00	1,123.50
Zachary S. Brez, P.C.	1.00	1,985.00	1,985.00
Simon Briefel	3.30	1,295.00	4,273.50
Gabriela Zamfir Hensley	3.40	1,295.00	4,403.00
Elizabeth Helen Jones	7.60	1,245.00	9,462.00
Chris Koenig	5.30	1,425.00	7,552.50
Ross M. Kwasteniet, P.C.	12.20	2,045.00	24,949.00
Dan Latona	6.80	1,375.00	9,350.00
Patricia Walsh Loureiro	8.10	1,245.00	10,084.50
Patrick J. Nash Jr., P.C.	1.00	2,045.00	2,045.00
Jeffery S. Norman, P.C.	8.80	1,995.00	17,556.00
Roy Michael Roman	0.50	885.00	442.50
<b>TOTALS</b>	<b>58.70</b>		<b>\$ 93,226.50</b>

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Celsius Network LLC

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Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/02/23	Simon Briefel	0.80	Attend and take minutes on special committee conference.
08/02/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.7); prepare for same (.1).
08/02/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re special committee matters.
08/02/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
08/02/23	Patricia Walsh Loureiro	0.90	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.1); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).
08/02/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with Special Committee, D. Latona, K&E team, Centerview re key issues and next steps (partial).
08/02/23	Jeffery S. Norman, P.C.	0.90	Prepare for and participate in telephone conference with Special Committee, Centerview, R. Kwasteniet and K&E team re key issues and next steps.
08/03/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with Special Committee re case updates, next steps (.4); participate in telephone conference with Special Committee, J. Norman and K&E team, Centerview re same (.7).
08/04/23	Simon Briefel	0.50	Attend and take minutes on special committee conference.
08/04/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial) (.4); telephone conference with R. Kwasteniet, C. Koenig, B. Allen, Special Committee re regulatory considerations (.6).

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
08/04/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); telephone conference with R. Kwasteniet and K&E team, Special Committee re regulatory issues and next steps (.6).
08/04/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
08/04/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/04/23	Jeffery S. Norman, P.C.	0.80	Prepare for and participate in telephone conference with Special Committee, R. Kwasteniet and K&E team, Centerview re key issues and next steps.
08/07/23	Simon Briefel	0.60	Attend and take minutes of special committee conference.
08/07/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
08/07/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
08/07/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (in part).
08/07/23	Ross M. Kwasteniet, P.C.	1.30	Prepare for telephone conference with Special Committee, J. Norman and K&E team re case updates, next steps (.7); participate in telephone conference with Special Committee, J. Norman and K&E team re same (.6).
08/07/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/07/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Special Committee, K&E team, Centerview re next steps, key issues.
08/08/23	Simon Briefel	0.40	Attend and take minutes on special committee conference.
08/08/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team, Special Committee re plan, disclosure statement.
08/08/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
08/08/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Special Committee, J. Norman and K&E team re case updates, next steps.
08/08/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/09/23	Simon Briefel	0.50	Attend and take minutes on special committee conference.
08/09/23	Elizabeth Helen Jones	0.50	Telephone conference (in part) with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
08/09/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, CVP, A&M, Special Committee re key issues and next steps.
08/09/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with Special Committee re mining business (.5); telephone conference with Special Committee re case status and issues (.7); follow-up on issues raised on special committee call (.3).
08/09/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining.
08/09/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining.

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Matter Number:

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/23	Jeffery S. Norman, P.C.	0.90	Participate in Special Committee conference with Special Committee, R. Kwasteniet and K&E team, Centerview re key issues, next steps.
08/11/23	Simon Briefel	0.50	Attend and take minutes on special committee minutes.
08/11/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
08/11/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
08/11/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps.
08/11/23	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with Special Committee re case updates, next steps.
08/11/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
08/11/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/14/23	Jeffery S. Norman, P.C.	0.80	Special Committee conference with D. Barse, A. Carr and others.
08/16/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re special committee matters.
08/16/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with Special Committee re mining update (.5); telephone conference with Special Committee re case updates (.7); follow-up re special committee call (.3).
08/16/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.5); telephone conference with R. Kwasteniet, P. Loureiro, A&M team, Centerview team, Company, special committee re mining (.5).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/23	Patricia Walsh Loureiro	0.90	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4).
08/16/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee, R. Kwasteniet and K&E team, Centerview re key issues, next steps.
08/18/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet, A&M, Centerview, Special Committee re special committee matters.
08/18/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with Special Committee re case status, next steps.
08/18/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
08/18/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/18/23	Jeffery S. Norman, P.C.	0.70	Special Committee conference with D. Barse, A. Carr and others.
08/21/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
08/21/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/21/23	Ross M. Kwasteniet, P.C.	0.90	Special Committee conference with P. Loureiro, K&E team re mining issues (.5); telephone conference with Special Committee, K&E team, Centerview re key issues, next steps (.4).
08/21/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Special Committee re case strategy.
08/21/23	Patricia Walsh Loureiro	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/21/23	Jeffery S. Norman, P.C.	0.60	Special Committee conference with D. Barse, A. Carr and others.



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/23	Bob Allen, P.C.	0.40	Telephone conference with special committee re case status, next steps (in part).
08/23/23	Zachary S. Brez, P.C.	0.70	Telephone conference with Special Committee re matter status, next steps.
08/23/23	Elizabeth Helen Jones	0.70	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
08/23/23	Chris Koenig	1.00	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
08/23/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for telephone conference with Special Committee re case updates, next steps (.5); participate in telephone conference with Special Committee, C. Koenig and K&E team re same (.7); telephone conference with Special Committee re mining update (.4).
08/23/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.5).
08/23/23	Patricia Walsh Loureiro	1.00	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
08/23/23	Jeffery S. Norman, P.C.	0.90	Special Committee conference with P. Loureiro, K&E team re mining issues (.5); Special Committee conference with D. Barse, A. Carr and others re regular check-in (.4).
08/23/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team, Special Committee re high priority updates.
08/24/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
08/25/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/25/23	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with Special Committee, C. Koenig and K&E team re case status, next steps.
08/25/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
08/25/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/25/23	Jeffery S. Norman, P.C.	0.40	Special Committee conference with D. Barse, A. Carr and others re work in process.
08/28/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re special committee matters.
08/28/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/28/23	Ross M. Kwasteniet, P.C.	0.60	Participate in special committee update call.
08/28/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/28/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Special Committee, C. Koenig and K&E team re case status, next steps.
08/28/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with D. Barse re case status and next steps.
08/28/23	Jeffery S. Norman, P.C.	0.60	Special Committee conference with D. Barse, A. Carr and others re work in process.
08/30/23	Bob Allen, P.C.	0.30	Telephone conference with Special Committee re matter status, next steps.
08/30/23	Zachary S. Brez, P.C.	0.30	Telephone conference with Special Committee re matter status, next steps.
08/30/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/23	Chris Koenig	0.30	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining.
08/30/23	Ross M. Kwasteniet, P.C.	1.00	Telephone conference with Special Committee re mining update (.3); telephone conference with same re case status, next steps (.7).
08/30/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining (.3); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.5).
08/30/23	Patricia Walsh Loureiro	1.00	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
08/30/23	Jeffery S. Norman, P.C.	0.40	Special Committee conference with D. Barse, A. Carr and others re work in process.
<b>Total</b>		<b>58.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171962**  
**Client Matter: 53363-29**

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**In the Matter of Equities First Holdings Litigation**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 77,857.00

Total legal services rendered

\$ 77,857.00

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171962

Celsius Network LLC

Matter Number: 53363-29

Equities First Holdings Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	1.40	1,245.00	1,743.00
Judson Brown, P.C.	0.50	1,675.00	837.50
Joseph A. D'Antonio	37.90	1,080.00	40,932.00
Kevin Decker	1.80	850.00	1,530.00
Elizabeth Helen Jones	1.10	1,245.00	1,369.50
Chris Koenig	3.90	1,425.00	5,557.50
Ross M. Kwasteniet, P.C.	4.30	2,045.00	8,793.50
T.J. McCarrick	9.20	1,265.00	11,638.00
Morgan Lily Phoenix	0.50	850.00	425.00
Joshua Raphael	5.30	885.00	4,690.50
Hannah C. Simson	0.30	1,135.00	340.50
<b>TOTALS</b>	<b>66.20</b>		<b>\$ 77,857.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171962

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Grace C. Brier	0.50	Review, analyze Equities First Holdings contract language (.3); correspond with T. McCarrick and K&E team re same (.2).
08/03/23	Joseph A. D'Antonio	0.10	Review and analyze correspondence from T. McCarrick re EFH loan issues.
08/04/23	Grace C. Brier	0.20	Telephone conference with C. Koenig and K&E team re EFH.
08/04/23	T.J. McCarrick	0.50	Conference with C. Koenig with Equities First Holding strategy conference.
08/07/23	Grace C. Brier	0.70	Correspond with J. D'Antonio and K&E team re Equities First Holding (.3); conference with J. Brown re diligence (.1); review, analyze Equities First Holding materials (.3).
08/07/23	Joseph A. D'Antonio	3.70	Conference with T. McCarrick, G. Brier, H. Simson, M. Phoenix re Equities First Holding dispute (.5); draft demand for arbitration against Equities First Holding (3.2).
08/07/23	Morgan Lily Phoenix	0.50	Conference with J. D'Antonio, K&E team re Equities First Holding dispute filings.
08/08/23	Joseph A. D'Antonio	2.70	Draft arbitration demand re Equities First Holding dispute.
08/09/23	Joseph A. D'Antonio	2.60	Draft arbitration demand re Equities First Holding dispute.
08/10/23	Joseph A. D'Antonio	3.50	Draft, revise arbitration demand re Equities First Holding dispute.
08/11/23	T.J. McCarrick	0.50	Conference with C. Koenig re Mawson and Equities First Holding.
08/15/23	T.J. McCarrick	4.40	Draft and revise EFH arbitration demand (1.9); review and analyze case law re arbitrability (2.2); draft correspondence to various parties re arbitrability (.3).
08/18/23	Joseph A. D'Antonio	1.10	Review, revise arbitration demand re Equities First Holding dispute (.5); conference with T. McCarrick, K&E team re same (.4); correspond with Company, A&M re same (.2).
08/18/23	Elizabeth Helen Jones	0.50	Telephone conference with D. Latona, K&E team re Equities First Holding litigation (.3); analyze issues re same (.2).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171962

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/23	Chris Koenig	0.30	Telephone conference with D. Latona and K&E team re EFH and next steps (.3).
08/18/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with J. D'Antonio re Equities First Holding dispute.
08/18/23	Hannah C. Simson	0.30	Conference with T. McCarrick and K&E team re Equities First Holding dispute.
08/21/23	Judson Brown, P.C.	0.50	Correspond with H. Simson, K&E team re Equities First Holding dispute and confirmation issues.
08/22/23	T.J. McCarrick	1.80	Review and analyze Equities First Holding complaint (.8); review and analyze issues re Equities First Holding claims (1.0).
08/23/23	Joseph A. D'Antonio	8.80	Conference with T. McCarrick, K&E team Company re Equities First Holding dispute and adversary complaint (.5); research case law re related claims (2.5); draft analysis re same (1.5); draft adversary complaint re same (4.3).
08/23/23	Kevin Decker	1.80	Review, analyze issues and next steps re Equities First Holding (1.4); telephone conference with J. D'Antonio and K&E team re Equities First Holding litigation strategy (.4).
08/23/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Company re EFH litigation.
08/23/23	Chris Koenig	0.60	Telephone conference with D. Latona, K&E team, Company re EFH litigation.
08/23/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues and next steps re EFH dispute (1.4); telephone conference with J. D'Antonio and K&E team re EFH litigation strategy (.4).
08/23/23	T.J. McCarrick	1.80	Conference with C. Koenig, K&E team, Company re Equities First Holding claims (.5); review and revise Equities First Holding complaint (1.3).
08/24/23	Joseph A. D'Antonio	5.40	Draft adversary complaint re Equities First Holding dispute (3.9); research and draft analysis re caselaw re same (.9); correspond with T. McCarrick, D. Latona, Company re same (.6).
08/24/23	Chris Koenig	1.40	Review and revise Equities First Holding complaint (1.1); correspond with D. Latona and K&E team re same (.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171962

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/23	Joseph A. D'Antonio	2.50	Review, revise Equities First Holding complaint (2.3); telephone conference with Company re same (.2).
08/25/23	Chris Koenig	0.80	Review and revise Equities First Holding complaint.
08/25/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re Equities First Holding dispute.
08/27/23	Joseph A. D'Antonio	1.30	Revise complaint re Equities First Holding dispute.
08/29/23	Ross M. Kwasteniet, P.C.	1.20	Analyze open issues and next steps in Mawson and Equities First Holding disputes.
08/30/23	Joseph A. D'Antonio	0.70	Correspond with D. Latona re Equities First Holding dispute (.1); conference with T. McCarrick, C. Koenig, D. Latona, G. Brier re same (.3); review and analyze Equities First Holding agreements re confidentiality issues (.3).
08/30/23	Joseph A. D'Antonio	0.90	Research case law re Equities First Holding dispute.
08/30/23	Chris Koenig	0.80	Review and revise Equities First Holding complaint (.6); telephone conference with D. Latona, K&E team re same (.2).
08/30/23	T.J. McCarrick	0.20	Telephone conference with C. Koenig, K&E team re EFH strategy.
08/31/23	Joseph A. D'Antonio	2.40	Revise Equities First Holding complaint.
08/31/23	Joseph A. D'Antonio	2.20	Research case law re Equities First Holding dispute.
08/31/23	Joshua Raphael	5.30	Draft motion to seal (1.1); review, analyze complaint (.6); further draft, revise motion to seal (2.6); review, revise same (.9); correspond with D. Latona, J. Ryan re same (.1).
<b>Total</b>		<b>66.20</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171963**  
**Client Matter: 53363-33**

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**In the Matter of Reliz Limited Litigation**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 2,010.00

Total legal services rendered

\$ 2,010.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171963

Celsius Network LLC

Matter Number:

53363-33

Reliz Limited Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	1.20	1,675.00	2,010.00
<b>TOTALS</b>	<b>1.20</b>		<b>\$ 2,010.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171963

Celsius Network LLC

Matter Number: 53363-33

Reliz Limited Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/22/23	Judson Brown, P.C.	0.30	Review and draft correspondence to Company re Reliz award.
08/23/23	Judson Brown, P.C.	0.30	Review and draft correspondence to Company re strategy to recover Reliz award.
08/24/23	Judson Brown, P.C.	0.30	Review and draft correspondence to opposing counsel re recovery of Reliz award.
08/30/23	Judson Brown, P.C.	0.30	Review and draft correspondence to Company re strategy for collecting Reliz award.
<b>Total</b>		<b>1.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171964**  
**Client Matter: 53363-42**

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**In the Matter of Core Scientific Litigation**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 7,458.50

Total legal services rendered

\$ 7,458.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171964

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ross M. Kwasteniet, P.C.	1.70	2,045.00	3,476.50
Jeffery S. Norman, P.C.	1.10	1,995.00	2,194.50
Joanna Schlingbaum	1.30	1,375.00	1,787.50
<b>TOTALS</b>	<b>4.10</b>		<b>\$ 7,458.50</b>

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Core Scientific Litigation

Invoice Number: 1010171964  
 Matter Number: 53363-42

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/24/23	Jeffery S. Norman, P.C.	1.10	Review, analyze issues re PSA markup (.8); review, analyze correspondence from S. Toth re same (.3).
08/29/23	Joanna Schlingbaum	1.30	Draft issues list re Core's markup of Cedarvale purchase agreement (.8); prepare for and participate in telephone conference with Company re Cedarvale purchase agreement (.5).
08/30/23	Ross M. Kwasteniet, P.C.	1.70	Review, analyze latest proposal re claims in Core Scientific bankruptcy (1.2); participate in telephone conference with W&C and others re Core plan support agreement (.5).
<b>Total</b>		<b>4.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171965**  
**Client Matter: 53363-44**

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**In the Matter of GK8**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 497.50

Total legal services rendered

\$ 497.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171965

Celsius Network LLC

Matter Number:

53363-44

GK8

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jimmy Ryan	0.50	995.00	497.50
<b>TOTALS</b>	<b>0.50</b>		<b>\$ 497.50</b>



Legal Services for the Period Ending August 31, 2023  
Celsius Network LLC  
GK8

Invoice Number: 1010171965  
Matter Number: 53363-44

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/28/23	Jimmy Ryan	0.30	Review, analyze motion to allow GK8 license fees as administrative expenses (.2); correspond with D. Latona, K&E team, and A&M team re same (.1).
08/30/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, and A&M team re motion to allow GK8 license fees as administrative expenses.
<b>Total</b>		<b>0.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010171966**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 8,990.50

Total legal services rendered

\$ 8,990.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171966

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ross M. Kwasteniet, P.C.	0.80	2,045.00	1,636.00
Dan Latona	3.90	1,375.00	5,362.50
Patricia Walsh Loureiro	1.60	1,245.00	1,992.00
<b>TOTALS</b>	<b>6.30</b>		<b>\$ 8,990.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171966

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Ross M. Kwasteniet, P.C.	0.80	Review, analyze correspondence from adversary counsel and latest proposal in confidential mediation.
08/07/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona re Core settlement.
08/09/23	Dan Latona	0.10	Review, analyze term sheet re Core settlement.
08/17/23	Dan Latona	0.50	Review, analyze issues re Core settlement.
08/21/23	Dan Latona	1.00	Review, analyze Core PSA.
08/23/23	Dan Latona	0.50	Review, analyze correspondence from adversary counsel re Core negotiations.
08/23/23	Patricia Walsh Loureiro	1.40	Telephone conference with W&C, S. Toth and K&E team re PSA issues list (.9); telephone conference with C Street, D. Latona and K&E team, Company re Core settlement (.5).
08/25/23	Dan Latona	0.70	Review, analyze revised Core PSA.
08/29/23	Dan Latona	0.50	Telephone conference with S. Toth, W&C team re Core PSA.
08/30/23	Dan Latona	0.60	Telephone conference with S. Toth, K&E team, W&C re Core PSA.
<b>Total</b>		<b>6.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171967**  
**Client Matter: 53363-48**

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**In the Matter of K&E Fee Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 115,102.00

Total legal services rendered

\$ 115,102.00

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010171967  
 Matter Number: 53363-48

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	8.60	885.00	7,611.00
Susan D. Golden	11.80	1,475.00	17,405.00
Chris Koenig	4.60	1,425.00	6,555.00
Ross M. Kwasteniet, P.C.	12.50	2,045.00	25,562.50
Rebecca J. Marston	16.30	1,155.00	18,826.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Jeffery S. Norman, P.C.	0.80	1,995.00	1,596.00
Robert Orren	6.00	570.00	3,420.00
Jimmy Ryan	5.50	995.00	5,472.50
Luke Spangler	1.50	325.00	487.50
Kyle Nolan Trevett	24.80	995.00	24,676.00
Morgan Willis	7.80	395.00	3,081.00
<b>TOTALS</b>	<b>100.40</b>		<b>\$ 115,102.00</b>

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010171967  
 Matter Number: 53363-48

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Rebecca J. Marston	1.20	Correspond with K. Trevett re invoice review and privilege issues (.9); correspond with A&M team re invoices (.3).
08/01/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with J. Sontchi re fee matters and follow-up correspondence re same.
08/01/23	Kyle Nolan Trevett	0.20	Correspond with R. Marston re review of invoice re privilege, confidentiality issues.
08/02/23	Ross M. Kwasteniet, P.C.	3.50	Review, revise K&E invoice re privilege, confidentiality considerations.
08/02/23	Rebecca J. Marston	1.60	Correspond with K. Trevett, K&E team re review of invoices for privilege and confidentiality.
08/03/23	Susan D. Golden	5.10	Review and revise K&E invoice re privilege and confidentiality.
08/03/23	Chris Koenig	2.10	Review and revise K&E invoice re confidentiality and privilege.
08/03/23	Ross M. Kwasteniet, P.C.	4.70	Review and revise K&E invoice re privilege and confidentiality.
08/03/23	Rebecca J. Marston	0.60	Telephone conference and correspond with M. Vera, K&E team re interim fee application (.2); correspond with S. Golden, K&E team re same (.3); correspond with K. Trevett re interim fee application (.1).
08/04/23	Ross M. Kwasteniet, P.C.	3.20	Review and revise K&E invoice re privilege, confidentiality considerations.
08/04/23	Rebecca J. Marston	1.50	Correspond with K. Trevett re interim fee application review.
08/04/23	Kyle Nolan Trevett	5.00	Correspond with R. Kwasteniet, K&E team re review of invoice re privilege, confidentiality considerations (.4); draft, revise third interim fee application (4.5); correspond with R. Marston re same (.1).
08/05/23	Kyle Nolan Trevett	1.10	Review, revise invoice re privilege, confidentiality considerations (.3); correspond with R. Kwasteniet, R. Marston re same (.2); review, revise interim fee application (.6).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171967

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/23	Rebecca J. Marston	6.80	Correspond with K. Trevett re interim fee application (.4); review and revise same (3.9); correspond with C. Koenig, K&E team re same (.3); further review and revise interim fee application (2.2).
08/07/23	Robert Orren	2.40	Draft eighth monthly K&E fee statement (1.8); prepare for filing of same (.2); correspond with R. Marston and K. Trevett re same (.4).
08/07/23	Kyle Nolan Trevett	1.80	Review, revise interim fee application (1.7); correspond with R. Marston re same (.1).
08/08/23	Susan D. Golden	2.20	Review and revise K&E third interim fee application (2.0); correspond with C. Koenig, K. Trevett, and R. Marston with comments to same (.2).
08/08/23	Rebecca J. Marston	1.90	Correspond with M. Vera, K&E team re interim fee application (.2); correspond with K. Trevett re same (.1); review and revise interim fee application (.3); further correspond and telephone conference with K. Trevett, M. Vera, K&E team re same (.3); review and revise same (.4); correspond with K. Trevett, C. McGrail re interim fee application (.6).
08/08/23	Robert Orren	0.40	Prepare for filing eighth K&E fee statement (.1); file same (.1); distribute same for service (.1); correspond with R. Marston and K. Trevett re same (.1).
08/08/23	Kyle Nolan Trevett	3.30	Review, revise interim fee application (2.0); correspond with C. Koenig, K&E team re same (.2); review, revise monthly fee statement (.9); correspond with R. Orren, K&E team re same (.2).
08/09/23	Kyle Nolan Trevett	0.50	Review, revise budget and staffing plan re fee application (.4); correspond with C. McGrail re same (.1).
08/10/23	Rebecca J. Marston	0.80	Correspond with K. Trevett, K&E team re interim fee application.
08/10/23	Jeffery S. Norman, P.C.	0.80	Review and summarize time entries re record of SEC discussions and privilege issues.
08/10/23	Robert Orren	3.10	Draft K&E June fee statement (2.1); prepare same for filing (.6); file same (.2); distribute same for service (.1); correspond with K. Trevett and R. Marston re same (.1).



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171967

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/23	Kyle Nolan Trevett	0.40	Review, revise June monthly fee statement for privilege and confidentiality (.3); correspond with C. Koenig, K&E team re same (.1).
08/11/23	Susan D. Golden	0.40	Review budget and staffing memo re K&E interim fee application (.3); correspond with K. Trevett re same (.1).
08/11/23	Kyle Nolan Trevett	0.30	Review, revise budget and staffing plan; correspond with S. Golden re same; correspond with C. Husnick re declaration.
08/13/23	Ross M. Kwasteniet, P.C.	1.10	Review, revise interim fee application.
08/13/23	Robert Orren	0.10	Correspond with M. Willis and K&E working group re interim fee application.
08/14/23	Susan D. Golden	3.40	Review and revise K&E third interim fee application for filing (2.0); telephone conference with K. Trevett re exhibits to third interim fee application (.4); correspond (multiple) with C. Koenig and K. Trevett re same (1.0).
08/14/23	Chris Koenig	2.50	Review and revise K&E fee application (1.2); correspond with S. Golden and K&E team re same (1.3).
08/14/23	Kyle Nolan Trevett	4.00	Review, revise third interim fee application (3.1); telephone conference with S. Golden re same (.4); correspond with C. Koenig, S. Golden, M. Willis re same (.5).
08/15/23	Ziv Ben-Shahar	3.80	Review, revise K&E invoice re privilege, confidentiality considerations.
08/15/23	Susan D. Golden	0.70	Review K&E Amended Third Interim Fee Application (.4) and telephone conference with C. Koenig, K. Trevett, and M. Willis re same (.3).
08/15/23	Kyle Nolan Trevett	2.60	Review, revise interim fee application (1.8); telephone conference with C. Koenig, S. Golden re same (.3); correspond with C. Koenig, S. Golden, M. Willis re same (.5).
08/15/23	Kyle Nolan Trevett	0.20	Correspond with R. Marston, K&E team re review of invoice re privilege, confidentiality considerations.
08/17/23	Ziv Ben-Shahar	4.80	Review, revise K&E invoice statement for privilege and confidentiality (3.2); correspond with K. Trevett, K&E team re same (.3); further revise same (1.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171967

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/23	Kyle Nolan Trevett	0.80	Review, revise K&E invoice re privilege, confidentiality considerations.
08/18/23	Jimmy Ryan	4.30	Review, revise K&E invoice re confidentiality and privilege.
08/18/23	Kyle Nolan Trevett	1.20	Review, revise K&E invoice re privilege, confidentiality considerations.
08/21/23	Morgan Willis	3.60	Prepare expense backup for fee examiner.
08/22/23	Luke Spangler	1.50	Review and redact personally identifiable information from K&E March 2023 expenses (.8); correspond with M. Willis re same (.7).
08/22/23	Morgan Willis	4.20	Review and redact fee information for fee examiner (3.8); correspond with S. Golden re same (.4).
08/25/23	Kyle Nolan Trevett	0.50	Correspond with A. Golic, K&E team re review of invoice re privilege, confidentiality issues.
08/29/23	Jimmy Ryan	1.20	Review, revise K&E invoice re privilege and confidentiality.
08/29/23	Kyle Nolan Trevett	0.40	Review, revise K&E invoice re privilege, confidentiality considerations.
08/30/23	Rebecca J. Marston	1.90	Review and revise K&E invoice re privilege and confidentiality (1.5); correspond with C. Koenig, K&E team re same (.1); correspond with K. Trevett re fees work streams (.3).
08/30/23	Kyle Nolan Trevett	2.50	Review, revise K&E invoice re privilege, confidentiality issues (2.4); correspond with K&E team re same (.1).
<b>Total</b>		<b>100.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171968**  
**Client Matter: 53363-49**

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**In the Matter of Non-K&E Fee Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 22,070.50

Total legal services rendered

\$ 22,070.50

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171968

Celsius Network LLC

Matter Number: 53363-49

Non-K&E Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	2.60	1,475.00	3,835.00
Rebecca J. Marston	12.70	1,155.00	14,668.50
Caitlin McGrail	3.00	885.00	2,655.00
Robert Orren	1.60	570.00	912.00
<b>TOTALS</b>	<b>19.90</b>		<b>\$ 22,070.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171968

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Rebecca J. Marston	1.40	Correspond with R.M. Roman, K&E team re K.E. Andrews, Andersen fee statements (.5); correspond with G. Reardon re declaration of disinterestedness (.3); correspond with A. Wirtz re non-K&E fees work streams (.1); review, analyze Andersen fee statement (.4); correspond with R.M. Roman re same (.1).
08/02/23	Rebecca J. Marston	0.40	Correspond with R.M. Roman re Andersen fee statement (.2); correspond with S. Golden re declaration of disinterestedness for OCP (.2).
08/02/23	Robert Orren	0.30	File Andersen fee statement (.2); distribute same for service (.1).
08/03/23	Rebecca J. Marston	0.70	Correspond with S. Golden, K&E team re OCP declaration of disinterestedness (.6); correspond with Akin team re interim fee application (.1).
08/07/23	Rebecca J. Marston	1.10	Review, analyze correspondence from A. Wirtz, Jenner team re interim fee application (.2); correspond with G. Reardon, K&E team re OCPs (.2); review, analyze materials re same (.6); correspond with D. Latona re same (.1).
08/08/23	Rebecca J. Marston	0.80	Correspond with R.M. Roman re K.E. Andrews fee statement, fee application (.2); correspond with D. Latona, A&M team re OCPs (.3); correspond with W&C team re OCPs (.3).
08/10/23	Rebecca J. Marston	0.50	Correspond with R.M. Roman, K&E team re K.E. Andrews fee statement (.2); correspond with EY team re fee statement (.1); correspond with G. Reardon, K&E team re OCP list, declaration of disinterestedness (.2).
08/10/23	Robert Orren	0.30	Prepare for filing WTW supplemental declaration in support of retention (.1); distribute same for service (.1); correspond with P. Loureiro re same (.1).
08/13/23	Susan D. Golden	0.50	Review EY third interim fee application (.4); correspond with A. Wirtz re same (.1).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171968

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/23	Susan D. Golden	2.10	Review and revise A&M third interim fee application (.4) and correspond with C. McGrail re same (.2); review EY may monthly fee statement (.2) and correspond with C. McGrail re same (.1); review and revise K.E. Andrews second monthly fee statement (.2), and third monthly fee statement (.2), and correspond with R.M. Roman with comments to same (.2); review Centerview Third Interim Fee Application (.3) and correspond with C. McGrail re same (.3).
08/14/23	Caitlin McGrail	3.00	Review, revise A&M, PJT, Stout interim fee applications (2.4); correspond with P. Loureiro, A&M, PJT, Stout and K&E teams re same (.6).
08/17/23	Robert Orren	0.20	File fourth fee statement of Stout Risius Ross (.1); distribute same for service (.1).
08/28/23	Rebecca J. Marston	1.60	Review, analyze correspondence from OCP re OCP question (.7); correspond with Taylor Wessing, A&M, K&E team re same (.6); correspond with P. Loureiro re Stout fee statement, interim fee application (.3).
08/29/23	Rebecca J. Marston	3.00	Correspond and telephone conference with Taylor Wessing team re invoices (1.6); correspond with C. Koenig, K&E team, A&M team re same (.2); correspond with Stout, A&M teams re fee statements (.3); review, analyze A&M fee statement (.7); correspond with C. Koenig, K&E team re A&M invoice (.2).
08/30/23	Rebecca J. Marston	2.70	Correspond with R.M. Roman re fee statements (.4); review and revise Stout fee statement, fee application (1.1); correspond with P. Loureiro, Stout re same (.5); correspond with Taylor Wessing, G. Reardon re invoice (.3); correspond with G. Reardon re declaration of disinterestedness tracker (.4).
08/31/23	Rebecca J. Marston	0.50	Correspond with Stout team re fee application, fee statement (.2); correspond with C. Koenig, D. Latona re same (.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171968

Celsius Network LLC

Matter Number: 53363-49

Non-K&E Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	Robert Orren	0.80	Prepare for filing Stout Risius amended second interim fee application and fifth fee statement (.3); file same (.3); distribute same for service (.1); correspond with R. Marston re same (.1).
<b>Total</b>		<b>19.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171969**  
**Client Matter: 53363-50**

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**In the Matter of Government and Regulatory Investigations**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 123,366.50

Total legal services rendered

\$ 123,366.50



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171969

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	21.70	1,605.00	34,828.50
Zachary S. Brez, P.C.	2.70	1,985.00	5,359.50
Janet Bustamante	7.20	395.00	2,844.00
Rich Cunningham, P.C.	5.10	1,755.00	8,950.50
Mariana del Carmen Fernandez	2.40	885.00	2,124.00
Gabriela Zamfir Hensley	1.10	1,295.00	1,424.50
Elizabeth Helen Jones	0.60	1,245.00	747.00
Hanaa Kaloti	13.90	1,310.00	18,209.00
Mike Kilgarriff	8.90	1,310.00	11,659.00
Ross M. Kwasteniet, P.C.	1.80	2,045.00	3,681.00
Christopher B. Leach	12.00	1,465.00	17,580.00
Jennifer Levy, P.C.	0.90	1,945.00	1,750.50
Allison Lullo	4.30	1,410.00	6,063.00
Robert Orren	1.40	570.00	798.00
Joshua Raphael	5.30	885.00	4,690.50
Hannah C. Simson	1.00	1,135.00	1,135.00
Alex Xuan	1.50	885.00	1,327.50
Tanzila Zomo	0.60	325.00	195.00
<b>TOTALS</b>	<b>92.40</b>		<b>\$ 123,366.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171969

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Janet Bustamante	0.90	Correspond with B. Allen and A. Lullo re diligence requests (.5); review and process documents into case-related databases (.4).
08/02/23	Mike Kilgarrieff	1.90	Prepare production to Illinois and Alabama re supplemental wallet list (.8); conference with Illinois attorney general re production files (.9); conference with G. Hensley re discussions with states re state claims (.2).
08/02/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze issue re FTC settlement and clarification requested by UCC.
08/02/23	Jennifer Levy, P.C.	0.40	Review summary and internal communications with M. Kilgarrieff and BR team re state stipulation and Disclosure Statement.
08/02/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re Committee regulatory reproductions.
08/03/23	Bob Allen, P.C.	0.20	Correspond with A. Colodny and W&C team re privilege issues and interviews (.1); correspond with C. Koenig, K&E team re SDNY objection to exculpation language (.1).
08/03/23	Rich Cunningham, P.C.	0.30	Review filing by the UCC (.1); conference with C. Koenig re same (.2).
08/03/23	Gabriela Zamfir Hensley	0.10	Correspond with J. Raphael re filing of notice of government resolution pleadings.
08/03/23	Joshua Raphael	1.40	Draft notice re government resolution pleadings.
08/04/23	Bob Allen, P.C.	2.40	Conference with UCC re R. Deutsch interview (.5); conference with D. Barse re SEC objections (.6); review, analyze New York attorney general re Mashinsky opinion (.4); correspond with Z. Brez and team re same (.4); draft nondisclosure stipulation for UCC production (.5).
08/04/23	Joshua Raphael	1.50	Revise notice re government resolution pleadings.
08/04/23	Hannah C. Simson	0.90	Review, revise regulatory reproduction letter (.5); correspond with G. Brier and K&E team re regulatory reproduction (.4).
08/05/23	Allison Lullo	0.30	Review, analyze issues re UCC productions.

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171969

Celsius Network LLC

Matter Number: 53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/23	Bob Allen, P.C.	0.40	Correspond with A. Colodny re document production and revision to related stipulation (.2); review, analyze Fahrenheit management agreements and related correspondence (.2).
08/07/23	Bob Allen, P.C.	0.60	Correspond with R. Kwasteniet and K&E team and other parties re revisions to UCC nonwaiver agreement and related productions.
08/07/23	Rich Cunningham, P.C.	0.90	Conferences (multiple) with C. Koenig, K&E team, FTC re response to UCC's limited objection.
08/07/23	Allison Lullo	1.20	Draft UCC production letter (.7); review, analyze issues re same (.5).
08/07/23	Alex Xuan	0.60	Draft FTC stipulation reply (.2); review reply precedent re same (.3); correspond with C. Koenig, T. Zomo re same (.1).
08/07/23	Tanzila Zomo	0.60	Draft, revise initial reply to objection re FTC stipulation.
08/08/23	Bob Allen, P.C.	2.20	Participate in R. Deutsch UCC interview (in part) (2.0); review, analyze FTC revisions to stipulation (.2).
08/08/23	Zachary S. Brez, P.C.	0.80	Review, analyze SEC-related issues re plan adoption.
08/08/23	Alex Xuan	0.40	Review, revise FTC stipulation reply.
08/09/23	Bob Allen, P.C.	0.10	Conference with R. Cunningham re FTC settlement.
08/09/23	Rich Cunningham, P.C.	0.80	Review, analyze issues re FTC comments on draft bankruptcy court filing (.5); conference with C. Koenig re same (.3).
08/09/23	Allison Lullo	0.20	Review, analyze issues re device collection.
08/10/23	Elizabeth Helen Jones	0.40	Prepare and file FTC stipulation.
08/10/23	Robert Orren	1.00	Prepare for filing notice of presentment of stipulation with FTC re nondischargeability complaint (.6); file same (.2); distribute same for service (.1); correspond with G. Reardon re same (.1).
08/10/23	Joshua Raphael	0.80	Review, analyze time entries to compile list of meetings with SEC (.6); correspond with G. Hensley, K&E team re same (.2).
08/10/23	Alex Xuan	0.50	Review and revise FTC reply for filing (.4); correspond with E. Jones re same (.1).
08/11/23	Bob Allen, P.C.	0.20	Correspond with Z. Brez, K&E team re SEC talking points and employee motion.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171969

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/23	Zachary S. Brez, P.C.	0.70	Review, analyze plan confirmation issues re SEC meetings, settlements.
08/11/23	Robert Orren	0.40	File notice of presentment of stipulation with FTC re nondischargeability complaint (.2); distribute same for service (.1); correspond with R. M. Roman re same (.1).
08/13/23	Rich Cunningham, P.C.	0.40	Prepare for bankruptcy court hearing re FTC settlement approval stipulation.
08/14/23	Bob Allen, P.C.	3.10	Correspond with SDNY re employee compensation motion (.4); conference with C. Koenig, K&E team re consent order restrictions (.3); review, analyze communications with SEC (1.3); review, analyze issues re Terra-Luna SDNY requests (.4); review grand jury subpoena from SDNY and related correspondence with L. Workman and K&E team (.5); review letter to court in FTC case (.2).
08/14/23	Zachary S. Brez, P.C.	0.90	Review, analyze issues re consent order language re securities.
08/14/23	Gabriela Zamfir Hensley	0.40	Review, revise notice of government investigation resolutions.
08/14/23	Elizabeth Helen Jones	0.20	Prepare FTC stipulation for submission to Court following approval at hearing.
08/14/23	Hanaa Kaloti	0.40	Review FTC's draft joint letter motion to enter stipulated order.
08/14/23	Christopher B. Leach	0.80	Review, analyze issues re compliance with bankruptcy order.
08/14/23	Allison Lullo	0.90	Correspond with Z. Brez, B. Allen re SEC meetings (.1); telephone conference with B. Allen, K&E team re disclosure statement (.8).
08/14/23	Joshua Raphael	1.30	Revise notice of government settlements (.6); further revise same (.3); correspond with P. Loureiro re same (.1); review, compile, prepare to file same (.3).
08/15/23	Bob Allen, P.C.	1.30	Conference with Company re subpoena response (.2); prepare for telephone conference with DOJ re same (.3); revise disclosure statement sections regarding SEC and related resolutions (.8).
08/15/23	Rich Cunningham, P.C.	0.40	Review, revise draft letter to the district court.
08/15/23	Rich Cunningham, P.C.	0.70	Conference with C. Leach, K&E team to plan for order compliance work streams.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/23	Mariana del Carmen Fernandez	1.00	Review, analyze joint motion for stay in district court filings (.2); revise joint letter motion (.3); conference with R. Cunningham, K&E team re compliance obligations (.5).
08/15/23	Hanaa Kaloti	1.30	Conference with R. Cunningham and K&E team re FTC matter (.5); review, analyze compliance obligations in joint stipulated order (.8).
08/15/23	Christopher B. Leach	0.50	Draft compliance check list for follow-up with company after entry of order.
08/15/23	Christopher B. Leach	0.50	Conference with R. Cunningham, H. Kaloti, and M. Fernandez re compliance issues after entry of order.
08/16/23	Bob Allen, P.C.	0.50	Correspond with C. Koenig and K&E team parties re FTC compliance requirements.
08/16/23	Mariana del Carmen Fernandez	0.40	Locate and review stipulated order in district court filings (.2); compile acknowledgment of receipt of order edits (.2).
08/16/23	Hanaa Kaloti	2.00	Telephone conference with C. Leach re FTC investigation (.5); analyze FTC order and compliance obligations (1.1); prepare correspondence to company re same (.4).
08/16/23	Christopher B. Leach	0.50	Correspond with Company re order compliance issues.
08/16/23	Christopher B. Leach	0.40	Conference with H. Kaloti re compliance issues following order entry.
08/16/23	Allison Lullo	0.10	Correspond with Company, FTI re data collection.
08/17/23	Bob Allen, P.C.	2.10	Conference with D. Latona re confirmation litigation (.3); conference with UCC and C. Koenig re litigation schedule and equitable subordination claims (1.0); review Terra Luna documents re DOJ requests (.8).
08/17/23	Hanaa Kaloti	0.30	Conference with R. Cunningham, K&E team re FTC.
08/18/23	Bob Allen, P.C.	4.30	Conference with L. Workman and K&E team re FTC order compliance obligations (.7); review, analyze background materials re equitable subordination litigation and trial (3.6).
08/18/23	Rich Cunningham, P.C.	0.80	Conference with Company, H. Kaloti, K&E team to coordinate initial order compliance.

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08/18/23	Hanaa Kaloti	1.50	Telephone conference with Company, B. Allen, K&E team re FTC order (.5) review, analyze order and next steps (1.0).
08/18/23	Christopher B. Leach	0.40	Review, analyze compliance requirements in connection with entry of order.
08/18/23	Christopher B. Leach	0.40	Conference with Company, B. Allen, K&E team re compliance issues for order.
08/20/23	Gabriela Zamfir Hensley	0.30	Review, revise CFPB complaint response.
08/21/23	Bob Allen, P.C.	0.20	Conference with SEC re distribution agent.
08/21/23	Zachary S. Brez, P.C.	0.30	Correspond with FTC sending over order acknowledgment.
08/21/23	Christopher B. Leach	0.30	Review, analyze issues re compliance with service requirements of consent order.
08/21/23	Christopher B. Leach	0.40	Analyze issues re compliance with service requirements of consent order.
08/21/23	Allison Lullo	0.10	Correspond with client and FTI re data collection matters.
08/22/23	Bob Allen, P.C.	0.20	Review, analyze issues re FTC matter.
08/22/23	Hanaa Kaloti	1.10	Correspond with C. Leach and K&E team re FTC acknowledgments and requirements.
08/22/23	Christopher B. Leach	0.80	Review, analyze issues related to compliance with order.
08/22/23	Christopher B. Leach	0.50	Draft letter to FTC re compliance with order distribution requirements.
08/23/23	Bob Allen, P.C.	0.60	Correspond with SDNY re settlement (.1); conference with SDNY and UCC re equitable subordination trial (.5).
08/23/23	Allison Lullo	0.10	Correspond with B. Allen re regulatory requests.
08/24/23	Bob Allen, P.C.	0.30	Review issues re FTC information requests (.1); review, analyze Terra results from Company (.2).
08/24/23	Rich Cunningham, P.C.	0.80	Conference with the FTC staff re discovery, redress, cooperation requests.
08/24/23	Mariana del Carmen Fernandez	1.00	Review, analyze Latham responses to FTC interrogatories (.8); conference with H. Kaloti re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Hanaa Kaloti	2.30	Conference with FTC team re discovery obligations (.3); conference with R. Cunningham, K&E team re same (.5); review, analyze of FTC cooperation requests (.6) draft, revise summary re same (.9).
08/24/23	Christopher B. Leach	0.50	Correspond with H. Kaloti, K&E team re FTC meeting and follow-up requests.
08/24/23	Christopher B. Leach	0.50	Conference with FTC re document requests.
08/24/23	Christopher B. Leach	0.50	Conference with H. Kaloti, K&E team re FTC document requests.
08/24/23	Allison Lullo	0.40	Analyze issues re device collection and Data collection for litigation team (.3); review FTC requests (.1).
08/24/23	Joshua Raphael	0.30	Review, revise list of SEC meetings and correspond with R. Kwasteniet, K&E team re same.
08/25/23	Gabriela Zamfir Hensley	0.30	Compile materials requested by FTC.
08/25/23	Hanaa Kaloti	2.00	Correspond with R. Cunningham, K&E team and Company re FTC requests (.8); review, analyze issues re FTC requests (1.2).
08/25/23	Mike Kilgarrieff	1.10	Conference with B. Allen re New York attorney general subpoena (.1); conference with New York attorney general re subpoena responses (.1); review, analyze New York attorney general subpoena (.9).
08/25/23	Christopher B. Leach	0.50	Review, analyze letter from FTC re discovery request.
08/25/23	Allison Lullo	0.30	Correspond with H. Simson re equitable subordination data requests.
08/27/23	Bob Allen, P.C.	0.10	Correspond with Company and A. Lullo re SDNY information requests.
08/28/23	Bob Allen, P.C.	1.50	Review, analyze materials re DOJ Terra requests (.7); correspond with A. Lullo, K&E team re production of the same (.3); conference with S. Raymond re custodial declaration (.5).
08/28/23	Hanaa Kaloti	1.40	Conference with Company re FTC requests (1.0); prepare for same (.4).
08/28/23	Mike Kilgarrieff	0.50	Conference with B. Allen, J. Levy and NY AG re subpoena and document requests.
08/28/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze issues re state regulatory investigations and potential resolution.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/23	Jennifer Levy, P.C.	0.50	Review, analyze historical communications with NY and Latham re FTC issues.
08/28/23	Allison Lullo	0.20	Correspond with client re data collection.
08/29/23	Bob Allen, P.C.	0.50	Conference with New York attorney general's office re document requests.
08/29/23	Janet Bustamante	3.50	Correspond with H. Kaloti and B. Allen document requests for fact development work (1.8); review and process documents into case-related databases (1.7).
08/29/23	Hanaa Kaloti	0.60	Correspond with C. Leach re FTC requests.
08/29/23	Mike Kilgarrieff	2.50	Review, analyze New York attorney general's subpoena (.4); prepare for meet and confer with attorney general re status of document production (1.6); conference with New York attorney general and B. Allen re status of subpoena (.5).
08/29/23	Christopher B. Leach	0.30	Review, analyze issues re providing certifications to FTC.
08/29/23	Christopher B. Leach	0.80	Review, analyze issues re previously produced data to respond to FTC request.
08/30/23	Bob Allen, P.C.	0.20	Correspond with Z. Brez and K&E team re New York attorney general call.
08/30/23	Janet Bustamante	2.80	Correspond with C. Leach re document requests for fact development work (1.2); review and process documents into case-related databases (1.6).
08/30/23	Hanaa Kaloti	0.60	Correspond with C. Leach re FTC request.
08/30/23	Mike Kilgarrieff	1.40	Conference with B. Allen and J. Levy re next steps in response to NY attorney general subpoena (.2); review NY attorney general subpoena (.8); conference with Company re NY attorney general subpoena (.4).
08/30/23	Christopher B. Leach	1.00	Review, analyze materials previously produced in connection with compliance with FTC demand letter.
08/30/23	Christopher B. Leach	0.30	Conference with H. Kaloti, K&E team re steps to comply with FTC order.
08/30/23	Christopher B. Leach	0.80	Review, analyze issue re compliance with FTC order.



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08/31/23	Bob Allen, P.C.	0.70	Correspond with M. Kilgariff re DC and TX resolution requests (.1); correspond with DOJ and G. Hensley, K&E team re automatic stay (.3); review, analyze Blonstein declaration (.3).
08/31/23	Hanaa Kaloti	0.40	Review, analyze correspondence re FTC request.
08/31/23	Mike Kilgariff	1.50	Conference with Company re status of NY attorney general's subpoena and proposed next steps (.5); review, analyze active enforcement actions (.6); conference with B. Allen re same (.4).
08/31/23	Christopher B. Leach	0.50	Conference with D. Barse re compliance with FTC order requirements.
08/31/23	Christopher B. Leach	0.80	Review, analyze issues re documents to collect for FTC order compliance.
08/31/23	Allison Lullo	0.50	Correspond with FTI and client re collection matters (.4); correspond with H. Simson re equitable subordination matters (.1).
<b>Total</b>		<b>92.40</b>	